

Primary Driver In The Civil Engineering Market 2025: Growing Construction Boosts The Market Growth

The Business Research Company's Civil Engineering Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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Is the Civil engineering Market Set to Witness Substantial Growth?



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The Civil Engineering Global Market is experiencing significant expansion, which is projected to continue into the future. Growth in the recent past has seen the market burgeon from a value of \$8899.72 billion in 2024, to an anticipated valuation of \$9484.24 billion in 2025. This reflects a compound annual growth rate CAGR of 6.6%. This growth can be attributed to an increase in manufacturing, expansion of the civil engineering market, an upswing in construction activities, development of infrastructure, and heightened private investments.

Growth is far from plateauing, the civil engineering market is anticipated to see a significant surge, expected to reach \$12103.78 billion by 2029 at a CAGR of 6.3%. Factors contributing to this optimistic forecast include an increasing focus on green construction materials, greater government and private investments in construction, burgeoning buying power, rising consumer confidence, expanded infrastructure, urbanization, and developments in the construction industry. Key trends over the forecast period are expected to include advancements in 3D printing, augmented and virtual reality, kinetic energy solutions, smart infrastructure, IoT integration, and technological advancements.

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What Drives The <u>Civil engineering Market Growth</u>?

A notable catalyst for the growth of the civil engineering market is increasing construction activities. Construction encompasses the development of buildings, infrastructure, and other structures. The uptick in construction and real estate operations stems from rapid urbanization, infrastructure development, and a focus on efficient and accurate building projects. Civil engineering is a crucial component of construction activities, fundamental for design and planning, structural integrity, infrastructure maintenance, collaboration, and innovative solutions. Highlighting the trend of increasing construction, in March 2024, there were 30,992 new private house dwellings, reflecting a 3.7% increase from December 2023, and a 14.6% rise from March 2023, according to the Australian Bureau of Statistics. Furthermore, completions of other new private residential buildings climbed to 14,844 dwellings, a 5.6% rise compared to December 2023.

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Who Are The Key Players In The Civil engineering Market?

Major companies operating in this robust market include Compagnie de Saint-Gobain S.A., Johnson Controls International PLC, CEMEX S.A.B. de C.V., Jacobs Solutions Inc., Fluor Corporation, AECOM, AtkinsRéalis Group Inc, Stantec Inc., Vicat SA, Tetra Tech Inc., Holcim Limited, Henningson, Durham & Richardson Inc., Boral Limited, Tarmac, GCP Applied Technologies, Galfar Engineering & Contracting SAOG, Geosyntec Consultants, HeidelbergCement AG, Hilti Corporation, and The Lafarge. These industry heavyweights have been concentrating on developing wireless sensor networks to enhance real-time monitoring, maintenance of infrastructure, bolster safety, and optimize resource management. These systems support continuous data collection on structural conditions, environmental factors, and load stresses, encouraging proactive management and early detection of potential issues.

How Is The Civil Engineering Market Segmented?

The Civil Engineering Global Market presents a plethora of segments for a comprehensive understanding. It is segmented by service type into Planning And Design, Construction, Maintenance, and Other Service Types. Customers are then segmented into Government, Private, and Others. The application type is divided into Real Estate, Infrastructure, and Industrial. The market also boasts several subsegments under these main segments such as Feasibility Studies, Structural Design, Geotechnical Engineering, Environmental Impact Assessments under the Planning and Design segment, and others.

What is the Regional Analysis Of Civil Engineering Market?

In terms of geography, North America was the dominant region in the civil engineering market back in 2024. However, the global setting of the civil engineering market spans several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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