

Global Infection Control Market: Growth, Trends, and Opportunities

PORTLAND, OR, UNITED STATES, February 13, 2025 /EINPresswire.com/ -- The global [infection control market](#) has experienced substantial growth in recent years, driven by an increasing prevalence of infections, advancements in healthcare infrastructure, and heightened demand for sterilization and disinfection products. In 2020, the market was valued at \$32.6 billion and is projected to reach \$38.6 billion by 2028, expanding at a CAGR of 3.0% from 2021 to 2028.



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Key Drivers of Market Growth

- **Rise in Hospital-Acquired Infections (HAIs):** A surge in HAIs has necessitated stricter infection prevention measures, boosting the demand for sterilization and disinfection solutions.
- **Increase in Surgical Procedures:** Higher surgical volumes call for stringent infection control protocols, fostering market growth.
- **Government Initiatives and Regulations:** Global health organizations and governments are promoting infection prevention strategies through awareness programs and regulations.
- **Aging Population:** The elderly are more susceptible to infections, driving the demand for enhanced infection control practices.
- **Chronic Disease Prevalence:** Conditions such as diabetes, cancer, and respiratory disorders necessitate stringent infection control measures.
- **COVID-19 Pandemic:** The pandemic underscored the importance of sterilization and disinfection, leading to widespread adoption of infection control products.

Market Segmentation

By Product & Service:

- Sterilization:
- Sterilization equipment (heat, low temperature, radiation, etc.)
- Contract sterilization services (ethylene oxide, gamma, e-beam, etc.)
- Sterilization consumables (indicators, packaging, accessories)
- Cleaning & Disinfection Products:
- Disinfectants (wipes, sprays, liquids)
- Disinfection equipment
- Protective Barriers:
- Medical nonwovens (gowns, masks, coveralls)
- Gloves
- Endoscope Reprocessing Products

By End User:

- Hospitals & Clinics: The largest segment due to a high volume of surgical procedures and HAIs.
- Pharmaceutical & Medical Device Companies: Increased demand for sterilization services.
- Others: Includes research institutions and laboratories.

By Region:

- North America: Market leader due to advanced healthcare infrastructure and regulatory standards.
- Europe: Driven by stringent infection control regulations and government initiatives.
- Asia-Pacific: Rapid growth due to increasing healthcare reforms and technological advancements.
- LAMEA: Steady growth with rising focus on infection prevention.

Emerging Opportunities

- Adoption of Single-Use Medical Devices: Growing preference for disposable medical products to reduce cross-contamination risks.
- Technological Advancements: Innovations in sterilization and disinfection techniques are expanding the market.
- Growth in Emerging Markets: Asia-Pacific offers untapped potential due to expanding healthcare infrastructure.
- Government & NGO Funding: Increased investments in infection control initiatives are fueling market expansion.

Challenges Facing the Market

- Concerns Over Chemical Disinfectants: Potential toxicity of certain disinfectants may limit adoption.
- Safety of Reprocessed Instruments: Uncertainty regarding the efficacy of reprocessed medical devices could hinder market growth.

Competitive Landscape

The infection control market is highly competitive, with key players focusing on innovation, partnerships, and regional expansion. Leading companies include:

- 3M Company
- Ecolab Inc.
- Steris Plc (Cantel Medical Corporation)
- Sotera Health LLC
- Getinge AB
- Fortive (Advanced Sterilization Products)
- MMM Group
- Belimed AG
- Matachana Group
- Miele Group

Conclusion

The global infection control market is poised for steady expansion, driven by rising infection rates, advancements in healthcare technology, and increasing awareness of infection prevention. While challenges such as chemical disinfectant safety concerns exist, opportunities like single-use medical devices and technological innovations present significant growth potential. As global healthcare systems continue to prioritize infection control, the market is expected to witness sustained growth in the coming years.

Key Takeaways

- The infection control market is projected to reach \$38.6 billion by 2028.
- Hospitals & clinics are the largest end users due to rising HAIs and surgical procedures.
- Asia-Pacific is a key growth region, driven by healthcare reforms and technological progress.
- Single-use medical devices and technological innovations are creating new market opportunities.
- Leading players are focusing on innovation and expansion to maintain competitive advantage.

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