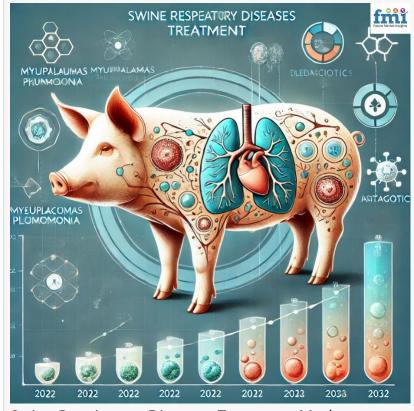


# Swine Respiratory Diseases Treatment Market to Reach USD 3,649.5 Million by 2032 at a 6.3% of CAGR

Explore how biotechnology and new treatments are improving swine respiratory disease management.

NEWARK, DE, UNITED STATES, February 13, 2025 /EINPresswire.com/ -- The global swine respiratory diseases treatment market is expected to grow from USD 1,978.1 million in 2022 to USD 3,649.5 million by 2032, expanding at a CAGR of 6.3% over the forecast period. The market is primarily driven by the rising prevalence of respiratory infections in swine populations, with Mycoplasma pneumonia leading the causative agent segment, holding a 35.2% market share in 2021.

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Swine Respiratory Diseases Treatment Market

Swine respiratory diseases are categorized into acute infections that spread rapidly but are short-lived, such as swine influenza, classical swine fever, and PRRS, and chronic conditions like Mycoplasma pneumonia and pleuropneumonia, which persist for extended periods. While acute outbreaks tend to be self-limiting, chronic conditions cause prolonged economic losses due to reduced growth rates and increased treatment costs.

The demand for effective vaccines, antibiotics, and biosecurity measures is expected to surge in the coming decade as farmers and veterinarians seek solutions to control infections and improve herd health. The industry will also benefit from advancements in diagnostics and precision livestock farming technologies to detect and manage diseases early.

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The swine respiratory diseases treatment market is projected to reach USD 3.6 billion by 2032, growing at a CAGR of 6.3%.

Mycoplasma pneumonia led the causative agent segment with a 35.2% market share in 2021.

Swine influenza, classical swine fever, and PRRS are among the acute respiratory diseases, while Mycoplasma pneumonia and pleuropneumonia are chronic conditions.

Increased disease prevalence and rising treatment costs are driving the demand for vaccines, antibiotics, and biosecurity solutions.

Technological advancements in

diagnostics and disease management will further support market expansion.



Global Swine Respiratory Diseases Treatment Market

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Category 1: These diseases affect a significant number of pigs and may be hazardous, but they only last a short time. The costs associated with this category are limited1. Swine influenza, classical swine fever, pneumonic pseudorabies, porcine circovirus-associated illness, and porcine reproductive and respiratory syndrome (PRRS) are examples of diseases in this category. Category 2: These diseases affect a large number of pigs for an extended period. Mycoplasma pneumonia and pleuropneumonia are the most common syndromes in this category, as is atrophic rhinitis.

The USA accounted for 52.9% of the North American swine respiratory diseases treatment market in 2021. The swine respiratory disease treatment market in Germany is expected to register growth at a CAGR of 5.8% over the next ten years. The swine respiratory disease treatment market in Japan is expected to register growth at a CAGR of 5.2% over the next ten years.

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Several factors are driving the growth of the swine respiratory diseases treatment market:

Rising awareness of economic impact: Awareness of the economic impact of swine respiratory diseases and the need for effective treatments is driving market expansion.

Increasing pork consumption: The increase in global pork consumption, driven by population growth, changing dietary habits, and economic growth, necessitates maintaining healthy pig herds, thus driving the market.

Advancements in veterinary medicine: Advancements in veterinary medicine and innovative therapies are improving efficacy, safety, and overall outcomes, increasing the demand for swine respiratory treatment products.

Growing prevalence of swine respiratory diseases: The increasing occurrence of swine respiratory diseases, such as PRRS, swine influenza, and PCVAD, is a significant driver due to the economic losses they cause.

Increased investment in animal health: Rising investments in animal health infrastructure, diagnosis, treatment, and preventive measures reflect a growing recognition of the importance of animal health and welfare.

Government initiatives: Government investments in the pig industry, particularly aimed at supporting large pig farmers, are expected to drive demand for effective treatments. Rising number of foodborne and zoonotic diseases: Demand for swine respiratory disease treatment options is increasing due to the rising number of foodborne and zoonotic diseases. Emphasis on disease prevention: An increasing focus on disease prevention and biosecurity, especially in North America, is driving the use of vaccines to ensure disease-free pork production.

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Zoetis; Bayer AG; Boehringer Ingelheim GmbH; Elanco Animal Health (Sub. Eli Lilly); Virbac; Norbrook; Ceva Santé Animale; Intervet Inc., (Sub. Merck & Co. Inc.); Vetoquinol SA; Bimeda Inc.; Kyoritsu Seiyaku Corporation; HIPRA; Agrilabs, Inc.; Ashish LifeSciences Ltd.; Cipla Pharmaceuticals.; Thermo Fisher Scientific Inc.; Huvepharma

By Causative Agent:

Virus

Mycoplasma
Bacteria
Others
By Treatment:
Drugs
Antibiotics
Others
Vaccines
By Route of Administration:
Oral
Parenteral
By Distribution Channel:
Veterinary Hospitals
Veterinary Clinics
Pharmacies
Others
By Region:
North America
Latin America
Europe
South Asia

East Asia

### Oceania

Middle East and Africa (MEA)

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