

Pulse Products Market Set for 4.7% CAGR Growth, Projected Value USD 2.11 Billion by 2035 | FMI

Pulse Products Market is driven by rising consumer demand for plant-based protein, with lentils, chickpeas gaining popularity in snacks, and processed foods

NEWARK, DE, UNITED STATES, February 14, 2025 /EINPresswire.com/ -- The global <u>Pulse Products Market</u> is experiencing steady growth due to increasing consumer demand for plant-based foods. The market is projected to reach USD 2.11 billion by 2035, growing at a CAGR of 4.7% from 2025 to 2035.

In 2025, the market is expected to be valued at USD 1.55 billion, following a CAGR of 3.6% between 2020 and 2025. This growth is driven by the rising health consciousness among



Pulse Products Market

consumers, the adoption of plant-based diets, and government support for pulse production and consumption worldwide.

Pulses, which are the dried edible seeds of plants in the legume family, come in various types, including pigeon peas, black gram, lentils, kaspa peas, and chickpeas. They are known for their rich nutritional value, gluten-free properties, and diverse uses in food products. These seeds are available in different shapes, sizes, and colors, making them a versatile ingredient in numerous cuisines globally.

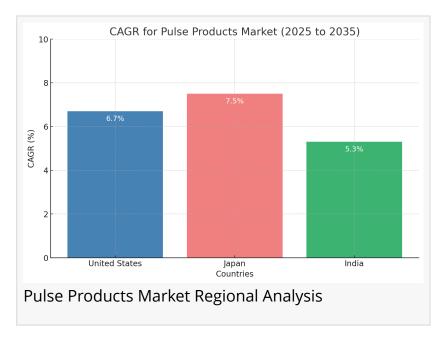
The growing popularity of vegetarian and vegan diets has fueled the demand for pulse-based products such as flours, protein isolates, and ready-to-eat snacks. Manufacturers are investing heavily in research and development (R&D) to innovate and introduce new pulse-based

offerings. Additionally, government initiatives promoting sustainable agriculture and the health benefits of pulses are further accelerating market growth.

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- The Pulse Products Market is projected to grow at a CAGR of 4.7% from 2025 to 2035.
- Increased focus on plant-based diets and gluten-free products is driving demand.
- Key types of pulses include chickpeas, lentils, black gram, kaspa peas, and pigeon peas.
- North America and Asia-Pacific remain the leading regions in market growth, with notable developments in India and Japan.

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- o Rising health awareness and shift toward plant-based protein consumption.
- o Growing vegetarian and vegan population worldwide.
- o Government campaigns supporting pulse production and consumption.

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- o Volatility in raw material prices due to uncertain climatic conditions.
- o Limited consumer awareness in certain regions about the nutritional benefits of pulses.

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- o Expansion in food innovation, including ready-to-cook meals and snacks made from pulses.
- o Increasing demand for pulse protein isolates in sports nutrition and functional foods.

• Product Innovations: Companies are launching pulse-based gluten-free pasta, high-protein snacks, and plant-based dairy alternatives.

- Mergers and Acquisitions: Leading companies are acquiring smaller brands to expand their product portfolios and strengthen their market presence.
- Sustainability Initiatives: Several manufacturers are investing in sustainable farming practices and promoting the environmental benefits of pulses.

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The market is highly competitive, with several key players focusing on innovation, strategic collaborations, and expansion in emerging markets. Some of the prominent companies in the Pulse Products Market include ADM, Ingredion Incorporated., AGT Food and Ingredients, Buhler AG, GPA Capital Food Pvt Ltd, Diefenbaker Spice & Pulse, USA Pulses, Vestkorn, Puris, Batory Foods, Groupe Emsland, The Scoular Company, Popular Pulse Products Pvt. Ltd., Roquette Frères. These companies emphasize product differentiation and partnerships to stay ahead in the competitive landscape.

- United States: The U.S. is projected to grow at a CAGR of 6.7% due to increased demand for plant-based protein and growing health-conscious consumers.
- Japan: With a CAGR of 7.5%, Japan is emerging as a key market driven by a surge in plant-based product launches and consumer preference for healthy foods.
- India: India is expected to grow at a CAGR of 5.3%, supported by government initiatives promoting pulse production and increasing awareness about their health benefits.

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By Source:

By Source, methods industry has been categorized into peas, lentils, beans and chickpeas

By Application:

By application, industry has been categorized into food & beverage and animal feed

By Region:

Industry analysis has been carried out in key countries of North America, Europe, Middle East, Africa, ASEAN, South Asia, Asia, New Zealand and Australia

Pulses Market Outlook from 2024 to 2034:

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Black Pepper Market Outlook from 2024 to 2034: https://www.futuremarketinsights.com/reports/black-pepper-market

Brown Rice Market Outlook for 2024 to 2034: https://www.futuremarketinsights.com/reports/brown-rice-market

Saffron Market Outlook from 2024 to 2034 https://www.futuremarketinsights.com/reports/saffron-market

Millet Market Outlook (2023 to 2033): https://www.futuremarketinsights.com/reports/millet-market

Barley Market Outlook (2023 to 2033): https://www.futuremarketinsights.com/reports/barley-market

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