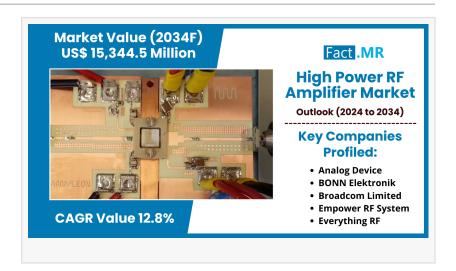


High Power RF Amplifier Market to Hit US\$ 15.34 Billion by 2034 with 12.8% CAGR

High-Power RF Amplifiers Propel Advancements in Telecommunications and Aerospace Sector, States Fact. MR

ROCKVILLE, MD, UNITED STATES, February 14, 2025 /EINPresswire.com/
-- The global <u>high-power RF Amplifier</u> market is set to reach a valuation of US\$ 4,613.8 Mn in 2024 and further expand at a CAGR of 12.8% to end up at US\$ 15,344.5 Mn by the year 2034.



High-power RF amplifiers, which improve signal strength for applications including telecommunication, satellite communication, and wireless networking, are a major factor in the rising demand for high-speed data transmission. These amplifiers are essential for enabling quick data transfer over extended distances with no signal deterioration. For example, in order to handle high frequencies and data rates in the 5G era and ensure improved connectivity and efficiency, more powerful RF amplifiers are needed. Similar to this, high-power RF amplifiers are necessary for satellite communications in order to transfer massive amounts of data between satellites and ground stations. These amplifiers are becoming more and more necessary in datacentric applications as the number of linked devices and high-speed internet services increases.

Nevertheless, the single most common drawback of huge power RF amplifiers lies in the problem of cooling and the management of heat dissipation. Overburdening must not be done in this place, as this may subsequently result in increased performance impairment and lower reliability. The life and performance of such amplifiers can be maintained only by thermal management of the right level, involving the right kind of cooling by means of heat sinks, fans, and liquid cooling.

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For such sectors as aerospace and military, the requirements of thermal management,

performance, size, and cost have to be mixed by manufacturers. The market for high-power RF amplifiers in China is projected to grow four times between 2024 and 2034. This growth is further substantiated by the fact that China has been leading the implementation of 5G, heavy investment in communication infrastructure, and development related to smart cities and IoT applications.

Key Takeaways from the Market Study

The global High Power RF Amplifier market is projected to grow at 12.8% CAGR and reach US\$ 15,344.5 million by 2034. The market created an opportunity of US\$ 918.2 million growing at a CAGR of 6.0% between 2019 to 2023.

East Asia is a prominent region that is estimated to hold a market share of 43.2% in 2034. Broadband Amplifiers under the industry vertical are estimated to grow at a CAGR of 14.7% between 2024 and 2034.

North America and East Asia are collectively accounts for more than 60% of Share in the high power RF amplifier Market.

"High Power RF Amplifier market poised for significant growth, fueled by 5G rollout and GaN advancements. Increasing defense spending and IoT proliferation will drive demand through 2034," says a Fact.MR analyst.

Market Growth Stratagems

Recent trends followed by key market players of high-power RF amplifiers are directed at increased output power and efficiency for new frequency bands and increasing the applications. New designed modules come by elongating communication range, reducing power consumption to support demanding technologies like 5G and satellite communications, meeting the needs of the market for the advancement of signal reliability.

For Instance: In July 2022, Mitsubishi Electric Corporation announced the launch of a 50W silicon RF high-power MOSFET module, model number RA50H7687M1, on August 1. The module provides industry-leading 50W power output in the 763MHz to 870MHz band at high efficiency of 40%. It was created for use in high-frequency power amplifiers incorporated into commercial two-way radios in an attempt to fill a growing market need for radios operating in the newly allocated 700MHz band. This module should help in increasing the communication distance while decreasing the power consumption and at the same time overcoming any loss in power facing conventional amplifiers.

Inn July 2024: Qorvo announced the launch of QPA2311 high-power RF amplifier, targeting 5G and satellite communications. This amplifier provides both high RF efficiency and high power output to strengthen signal reliability in demanding applications.

Increasing Need for Fast Data Transfer

High-power RF amplification continues to be one of the key factors propelling the industry due to the rising demand for high-speed data transmission. High-speed data transfer with increased dependability is now possible in a variety of applications, including wireless networking, satellite communication, and telecommunication, thanks to developing technology. High-power RF amplifiers will be essential to the foundation of these systems because they will boost the signal's intensity, enabling quick data transfer over vast distances with little loss or signal deterioration.

To ensure improved connection and efficiency, 5G in telecommunications, for example, will require more powerful RF amplifiers to handle high frequencies and high data rates. In order to move enormous volumes of data between satellites and ground stations, satellite communications will need high-power radio frequency amplifiers. The growth of connected devices and high-speed internet services is another factor driving it, which makes high-power RF amplifiers crucial to satisfying demands in data-centric applications.

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Country-specific Perspectives

China's rapid telecommunications infrastructure upgrades and significant investments in 5G and next-generation wireless technologies are two areas where RF amplifiers are used. With an anticipated US\$ 130 billion invested by the government in 5G infrastructure through 2025, China is leading the world in the deployment and growth of 5G networks. High-power RF amplifiers are anticipated to be essential in satisfying increased demand brought on by faster data transmission rates and better network performance in such a situation. Faster and more dependable wireless communications are made possible by 5G's high frequency and large bandwidth, which these amplifiers facilitate.

The US is regarded by high-power RF amplifier producers as the most lucrative market because to its advanced defense, communications, and aerospace sectors. Because the US government periodically makes significant investments in military modernization, the defense industry is the one that drives the need for high-power RF amplifiers in radar, communication, and electronic warfare systems. The amplifiers required by this telecommunications sector are unquestionably essential, as 5G networks move closer to enabling higher frequencies, larger power levels, and high signal integrity to guarantee uninterrupted connectivity.

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RF Power Amplifier Market In 2024, the worldwide RF power amplifier market is expected to be

worth US\$6.6 billion. The most recent analysis by Fact.MR projects that global sales of radio-frequency (RF) power amplifiers will reach US\$ 23.3 billion by 2034, growing at a 13.5% CAGR.

<u>GaN RF Device Market</u> This thorough Fact.MR industry study projects that the global GaN RF device market will be valued at US\$ 1.43 billion by 2024. By 2034, it is anticipated that revenue from GaN RF device sales would have grown at a compound annual growth rate (CAGR) of 21.3% to reach US\$ 9.88 billion.

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