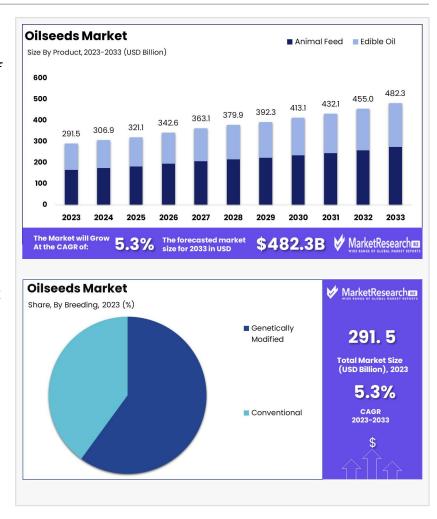


Oilseeds Market Revenues To Cross USD 482.3 Billion by 2033

Oilseeds Market was valued at USD 291.5 Billion in 2023. It is expected to reach USD 482.3 Billion by 2033, with a CAGR of 5.3% from 2024 to 2033.

NEW YORK, NY, UNITED STATES, February 17, 2025 /EINPresswire.com/ -- Overview

The Oilseeds Market, valued at USD 291.5 billion in 2023, is projected to reach USD 482.3 billion by 2033, growing at a CAGR of 5.3%. This market caters to the rising global need for oils and byproducts, emphasizing the cultivation of seeds optimized for oil extraction. Oilseeds are pivotal in dietary applications, biofuel production, and supporting industries like cosmetics and pharmaceuticals. Technological advancements, notably genetic modifications, have significantly improved oil yield and



crop productivity, reducing environmental impact and resource use. The industry has attracted substantial investments from both the public and private sectors, facilitating the development of processing facilities and R&D centers. With enhanced oilseed varieties and cultivation



Asia Pacific leads the global oilseeds market with a 45% largest share."

Tajammul Pangarkar

techniques, the market can satisfy the diverse and increasing demands of global consumers and industries.

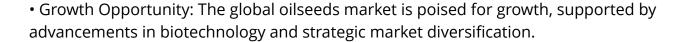
Key Takeaways

• Market Growth: The Oilseeds Market was valued at USD 291.5 billion in 2023. It is expected to reach USD 482.3

billion by 2033, with a CAGR of 5.3% during the forecast period from 2024 to 2033.

- By Oilseed Type: Sunflower dominated the Oilseeds Market with high demand.
- By Product: Animal Feed dominated the Oilseeds Market, outpacing Edible Oil.
- By Breeding: Genetically Modified oilseeds dominated the Oilseeds Market segment.



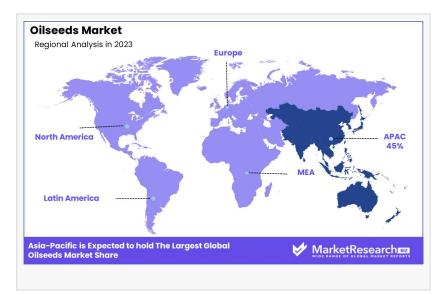


Experts Review

Governments are incentivizing sustainable agricultural practices to boost oilseed production. Technological innovations, primarily in genetic modification, have significantly increased yields and reduced environmental impact. Investment opportunities abound in biotechnology, but risks include market volatility and pest management challenges. Consumers are more aware and demanding of healthier and sustainable products, influencing market dynamics. Technology has substantially impacted the market by enhancing productivity and addressing global demand shifts. The regulatory environment is increasingly supportive of sustainable and innovative practices, rewarding companies investing in eco-friendly technologies.

Report Segmentation

The oilseed market is segmented by oilseed type, including sunflower, soybean, sesame, cottonseed, and rapeseed. In 2023, the animal feed segment dominated, driven by high global demand for livestock products, leveraging oilseeds like soybeans and canola for their high protein content. Additionally, the segmentation by breeding method shows genetically modified oilseeds leading to enhanced traits like pest resistance. Regional analysis highlights Asia Pacific as a dominant market, accounting for 45% of global production, with countries like China and India being major producers. The segmentation underscores the diverse applications and regional variations that shape the Oilseeds Market landscape.



Key Market Segments

By Oilseed Type

- Sunflower
- Soybean
- Sesame
- Cottonseed
- Rapeseed
- Other

By Product

- Animal Feed
- Edible Oil

By Breeding

- Genetically Modified
- Conventional

Drivers, Restraints, Challenges, and Opportunities

Key drivers include rising demand for vegetable oils and protein-rich foods, with consumer trends favoring healthier diets. Technological advances in cultivation and processing also push market growth. However, commodity price fluctuations pose a significant restraint, increasing operational costs and market volatility. Pest and disease management challenges directly impact crop yields and market stability. Opportunities lie in genetic engineering advancements, disease-resistant and high-yield crops, and market diversification into niche segments like organic and non-GMO oilseeds for health-conscious consumers.

Key Player Analysis

Industry leaders like Cargill, BASF, and DuPont are pivotal, focusing on technological advancements and sustainability. Cargill leverages its extensive supply chain to improve oilseed production, while BASF and DuPont enhance crop yields and resilience through genetic modifications and agrochemicals. Regional players like Charoen Pokphand Foods and SunOpta highlight the importance of organic and non-GMO products, catering to niche markets. These companies are strategically positioned to influence market dynamics through innovation and

resource optimization.

- Cargill Incorporated (U.S.)
- Dow (U.S.)
- BASF SE (Germany)
- Chr. Hansen Holding A/S (Denmark)
- DSM (Netherlands)
- DuPont (U.S.)
- Evonik Industries AG (Germany)
- NOVUS INTERNATIONAL (U.S.)
- Alltech (Nicholasville)
- Associated British Foods plc (U.K.)
- Charoen Pokphand Foods PCL (Thailand)
- Nutreco (Netherlands)
- ForFarmers. (Netherlands)
- De Heus Animal Nutrition (Netherlands)
- Land O'Lakes (U.S.)
- Kent Nutrition Group (U.S.)
- J. D. HEISKELL & CO. (U.S.)
- Perdue Farms (U.S.)
- SunOpta (Canada)
- Scratch Peck Feeds (U.S.)
- De Heus Animal Nutrition (Netherlands)
- MEGAMIX (Russia)
- Agrofeed (Hungary)

Recent Developments

Recent developments showcase strategic expansions and collaborations. In 2024, ADM expanded oilseed operations in Egypt to strengthen supply chains in the Middle East. Cargill inaugurated a biodiesel plant in Brazil, harnessing soybeans to support renewable energy initiatives. Similarly, Bunge and BP partnered to produce sustainable aviation fuel, emphasizing the aviation industry's shift towards greener alternatives. These initiatives highlight the industry's focus on expanding production capabilities and embracing sustainable technologies.

Conclusion

The Oilseeds Market is on a robust growth trajectory, fueled by technological advancements, increased global demand, and strategic industry investments. As innovations in genetic engineering and biotechnology continue to evolve, the market is poised to meet the health-conscious consumer's needs while supporting sustainable agricultural practices. The diverse applications of oilseeds across various industries ensure their critical role in global economic and agricultural landscapes.

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