

Women-Focused Wealth Manager Marilyn Suey of Diamond Group Wealth Advisors Wins Major Award

Wall Street Journal, Fortune Named Marilyn Suey Five Star Wealth Manager, San Francisco/East Bay Area-Based Wealth Management Firm, 8 years straight

SAN RAMON, CA, UNITED STATES, February 18, 2025 /EINPresswire.com/

-- Financial news giant Wall Street Journal, Fortune and Five Star Professional today announced that Marilyn Suey, CERTIFIED FINANCIAL

PLANNER®, Certified Exit Planning Advisor®, AIF®, CPFATM has been chosen as a [Five Star Wealth Manager for 2024](#) for the San Francisco/East Bay Area.



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Marilyn Suey, Founder of the Diamond Group Wealth Advisors

“I am honored to be named among such a prominent list of well-respected wealth managers,” said Marilyn Suey, Founder of the [Diamond Group Wealth Advisors](#). “It is our purpose and passion to support our clients to design their ideal lifestyles on their journey to pursue financial independence. Our clients have come to expect long-term relationships based on excellence in service and professionalism, as they make informed decisions about their money in pursuit of their financial freedom. Small businesses and independent women alike are in our top list of clients we serve and support. We are especially sensitive to the needs of women because I know that they

have very unique needs, wants and passions. I am delighted to share that more and more women are active and taking charge of their own financial house. With longer years ahead of them (compared to men), they understand that their proactive approach to their finances now will impact them in their later years. I continue to provide free educational seminars as my passion to increase knowledge and help them make informed decisions.”

The Five Star Wealth Manager award program is the largest and most widely published award program in the financial services industry. The award is based on a rigorous, multifaceted research methodology, incorporating input from peers and firm leaders, client retention rates, industry experience, and a thorough regulatory history review. Five Star Professional employed a rigorous research process to identify the Five Star award winners in cities across the United States. Award-winning professionals were carefully selected among thousands of wealth managers for their knowledge, service, and experience.



The image is a promotional banner for the 2024 Five Star Wealth Manager award. At the top, the year "2024" is written in large red font, followed by a blue and white star. Below this, the text "FIVE STAR WEALTH MANAGER" is displayed in black. A dark blue horizontal bar contains the name "Marilyn Suey" in white, followed by her credentials: "CERTIFIED FINANCIAL PLANNER™, CEPA®, AIF®, CPFA™" and a list of years: "2017 • 2018 • 2019 • 2020 • 2021 • 2022 • 2023 • 2024". Below the banner, the text "Five Star Wealth Manager" is centered. The bottom section features a circular portrait of Marilyn Suey on the left, with her name and professional titles: "Marilyn Suey", "CERTIFIED FINANCIAL PLANNER®", "Certified Exit Planning Advisor®", "Accredited Investment Fiduciary®", and "Certified Plan Fiduciary Advisor®". It also includes her website "marilyn.suey@diamondgroupwealthadvisors.com" and phone number "925-219-0080". To the right is the logo for "The Diamond Group WEALTH ADVISORS" with the tagline "Custom plans for every stage of your life". At the bottom, there is a row of logos for various media outlets: CBS WSJ, FORTUNE MARKETS INSIDER, Bloomberg Businessweek, NBC, MarketWatch, and diablo. A small text box on the left says "My passion to educate and empower. Ask me for your FREE copy." and there are images of several books.

Winners represent some of the country's most dedicated wealth managers and investment professionals, each committed to pursuing professional excellence and providing exceptional service to their clients.

Five Star Professional identified award candidates based on industry data and nominations received from industry firms and individuals. Self-nominations are not accepted. Wealth managers do not pay a fee to be considered or awarded. The award is not indicative of the wealth manager's future investment performance. For detailed information on the Five Star Wealth Manager research methodology, visit <http://www.fivestarprofessional.com>.

About Five Star Professional

Now entering its 19th year, Five Star Professional conducts in-depth, market-specific research in more than 45 markets across the United States and Canada to identify premium service professionals.

For detailed information on the Five Star Wealth Manager research methodology, and Marilyn's award visit 2024 San Francisco East Bay Five Star Wealth Manager.

About The Diamond Group Wealth Advisors

The Diamond Group is an independent wealth management firm that empowers its clients to design their ideal lifestyle starting today, for tomorrow, and for life.

We believe "Your Wealth Is More than Your Money."

Our approach to building your customized plan honors what matters to you most. Your motivations, aspirations, and the causes you care about deeply.

Our core values are trust, commitment, compassion and collaboration.

For your free Lifestyle Upgrade Assessment, contact Marilyn at 925-219-0080 or email marilyn.suey@diamonddgroupwealthadvisors.com.

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