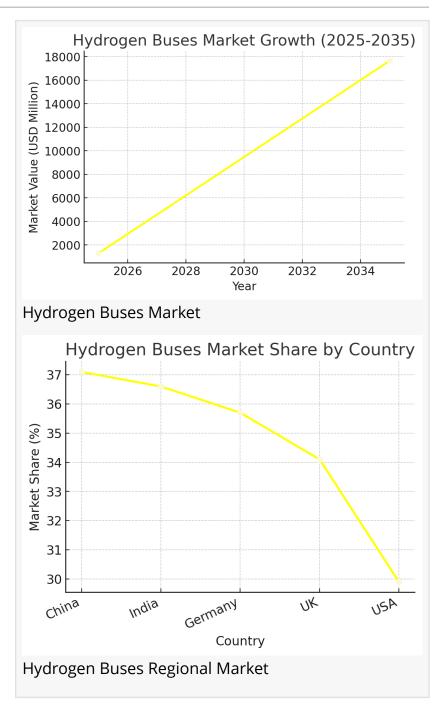


Hydrogen Buses Market Set for Rapid Growth as Zero-Emission Public Transit Gains Global Momentum

The Hydrogen Buses Market focuses on the adoption of hydrogen-powered buses for sustainable public transportation and enhancing eco-friendly mobility.

NEWARK, DE, UNITED STATES, February 18, 2025 /EINPresswire.com/ -- The global hydrogen buses market size is estimated to reach a value of USD 1,037.1 million in 2024. With a strong year-on-year growth projected at 25.5%, the market is expected to grow to USD 1,301.8 million in 2025. This market is expected to record a compound annual growth rate (CAGR) of 29.8% from 2025 to 2035, achieving a market size of USD 17,658.9 million by the end of 2035.

The global hydrogen buses market is experiencing robust growth, propelled by the shift towards eco-friendly, zero-emission public transit solutions. With increasing government support and growing investments in hydrogen infrastructure, hydrogen-powered buses are emerging as a viable alternative to traditional diesel-powered transit options. These buses offer reduced emissions and enhanced fuel efficiency, making them an



attractive choice for cities and regions committed to reducing urban pollution and meeting global carbon reduction targets.

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Governments worldwide are prioritizing clean energy solutions for public transportation, providing subsidies, and developing supportive infrastructure to accelerate hydrogen bus adoption. With advancements in hydrogen fuel cell technology, hydrogen buses now offer longer driving ranges, faster refueling times, and overall improved efficiency, further enhancing their appeal as a sustainable public transit solution. This market is projected to witness significant growth as municipalities and transit authorities invest in hydrogen technology to modernize and decarbonize their fleets.

- Strong Market Growth Driven by Environmental Concerns: The push for zero-emission public transit is propelling demand for hydrogen buses, driven by their ability to significantly reduce greenhouse gas emissions.
- Government Support and Policy Incentives: Financial incentives, subsidies, and supportive policies for hydrogen fuel infrastructure are accelerating the adoption of hydrogen-powered buses in public transport systems globally.
- Technological Advancements Enhance Fuel Efficiency: Recent developments in fuel cell technology have improved hydrogen buses' range, fuel efficiency, and durability, making them a practical solution for daily urban transit.
- Partnerships and Investments Fueling Growth: Key partnerships between automotive manufacturers, hydrogen fuel suppliers, and government bodies are fostering rapid infrastructure development and bolstering the supply chain for hydrogen buses.
- A Sustainable Alternative to Conventional Transit: Hydrogen buses present a sustainable alternative to diesel and electric buses, offering benefits in terms of emissions, refueling time, and energy efficiency.

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The expansion of hydrogen refueling infrastructure is a key driver in the large-scale adoption of hydrogen buses, making them a practical alternative to conventional diesel buses. Countries like Japan, Germany, and South Korea are investing heavily in hydrogen fueling stations, ensuring a reliable supply chain for hydrogen-powered public transport.

Germany leads Europe's hydrogen infrastructure development with the H2 Mobility initiative,

aiming to establish 400 hydrogen refueling stations by 2025. Berlin and Hamburg have already deployed hydrogen buses with dedicated fueling stations, significantly reducing downtime.

Similarly, Japan's Green Growth Strategy aims to install 1,000 hydrogen stations by 2030, supporting the mass deployment of hydrogen fuel cell vehicles, including buses.

In North America, the USA Department of Energy's Hydrogen Fuel Initiative has provided substantial funding to expand hydrogen fueling networks, particularly in California.

The California Energy Commission has allocated over USD 200 million to build and maintain hydrogen stations, benefiting transit agencies such as AC Transit in Oakland, which operates a growing fleet of hydrogen buses.

South Korea has also launched a nationwide hydrogen fueling network, with the government targeting 310 hydrogen refueling stations by 2025.

Cities like Seoul and Busan have introduced hydrogen-powered public transportation, supported by this infrastructure expansion. Meanwhile, China's National Hydrogen Strategy includes the construction of 1,000 hydrogen refueling stations by 2030, ensuring widespread hydrogen bus deployment.

- Tata Motors Limited
- Thor Industries
- Hyundai
- Ballard Power Systems
- NovaBus Corporation
- New Flyer Industries Ltd
- EvoBus
- New Flyer
- Hino Motors Ltd.
- SunLine Transit Agency

- Proton Exchange Membrane Fuel Cells
- Direct Methanol Fuel Cells

- Phosphoric Acid Fuel Cells
- · Zinc-Air Fuel Cells
- Solid Oxide Fuel Cells

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- < 150 kW
- 150-250 kW
- >250 kW

- 30-Foot Transit Buses
- 40-Foot Transit Buses
- 60-Foot Transit Buses

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- North America
- Latin America
- East Asia
- Eastern Europe
- Western Europe
- South Asia & Pacific
- Middle East & Africa

USA X-by-Wire Market Outlook From 2023 to 2035
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