

Tissue Engineered Skin Substitute Market Forecast: Key Growth Drivers, Trends, And Opportunities From 2025 To 2034

The Business Research Company's Tissue Engineered Skin Substitute Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, February 18, 2025

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What is the projected growth for the tissue engineered skin substitute global market?



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The [tissue engineered skin substitute market size](#) has shown strong growth in recent years, surging from \$1.86 billion in 2024 to an expected \$2.03 billion in 2025. This reflects a compound annual growth rate CAGR of 8.9%. This growth during the historical period can be attributed to increasing funding from government agencies and a growing focus on personalized medicine.

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What will be the market size in the future?

Expected to continue its strong growth trajectory, the [tissue engineered skin substitute market size](#) is predicted to balloon to \$2.82 billion in 2029, displaying a compound annual growth rate CAGR of 8.6%. This projected growth during the forecast period can be credited to expansion of applications, stringent regulatory approvals and standards, a heightened focus on sustainability, growth in specialized clinics, and the proliferation of educational programs and training. Major trends in the forecast period encompass advancements in biomaterials, enhanced cellular

therapies, post-market surveillance and data collection, advancements in personalized medicine and shifts in consumer preferences.

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What are main drivers of this predominant market growth?

One of the key drivers propelling the growth of the tissue-engineered skin substitute market forward is the increasing incidence of accidents. This rise can be attributed to higher traffic volumes, distracted driving, inadequate road maintenance, and an increase in the use of mobile devices while driving. Tissue-engineered skin substitutes provide a functional and biocompatible replacement for damaged skin, enabling faster healing, and reducing complications such as infections and scarring. For instance, in June 2024, the Insurance Institute for Highway Safety and Highway Loss Data Institute, a US-based nonprofit organization, revealed that the number of people aged 70 and older who died in motor vehicle crashes increased from 5,245 in 2021 to 5,626 in 2022. Therefore, the increasing incidence of accidents is catalyzing the growth of the tissue-engineered skin substitute market.

Who are the key players in this burgeoning market?

Major companies operating in the tissue engineered skin substitute market include Stryker Corporation, DePuy Synthes, Smith & Nephew Plc, ConvaTec Group PLC, Mallinckrodt Pharmaceuticals plc, Integra LifeSciences Holdings Corporation, Gunze Limited, Organogenesis Inc., LifeNet Health Inc., MiMedx Group Inc., Vericel Corporation, AlloSource Inc., Sientra Inc., PolyNovo Limited, Avita Medical Limited, Tissue Regenix Group, Amarantus Bioscience Holdings Inc., PolarityTE, Promethean LifeSciences Inc., Regenicin Inc.

What Are The Emerging Trends In The tissue engineered skin substitute Market?

These top companies are concentrating on developing advanced technologies, such as bioprinting technology, to enhance the precision and efficiency in creation of complex skin layers, improving integration of skin substitutes with natural skin. Bioprinting technology is being utilized to create accurate intricate skin structures by arranging cells, biomaterials, and growth factors, thus improving tissue regeneration and integration with natural skin. For instance, India-based manufacturer of 3D bioprinters for tissue and organs, Avay Biosciences Private Limited, launched the indigenous 3D printer Mito Plus in November 2022. This printer, capable of printing human tissues uses specialized materials known as bioinks to replicate living tissues.

How is the tissue engineered skin substitute market segmented?

The tissue engineered skin substitute market is segmented based on:

1 Product: Acellular Skin Substitutes, Biologic Skin Substitute, Cellular Skin Substitutes, Synthetic Skin Substitutes

2 Material: Synthetic, Natural

3 Technology: Laser Assisted Bio-Printing, 3-Dimensional 3D, Robotic Technology, Other Technologies

4 Application: Chronic Wounds, Acute Wounds, Other Applications

5 End User: Hospital, Specialty Clinics, Ambulatory Surgical Centers, Research Laboratory

What are the key regional insights?

As of 2024, North America was the largest region in the tissue engineered skin substitute market. The regions covered in the report are Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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