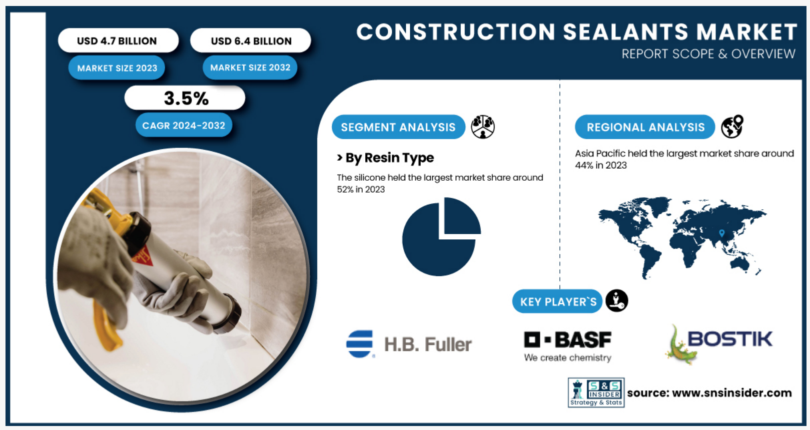
Construction Sealants Market Set to Expand to USD 6.4 Billion by 2032 Amid Infrastructure Growth | SNS Insider

Construction Sealants Market grows as hybrid polymers and eco-friendly materials drive demand for durable, high-performance solutions in modern infrastructure.



Construction Sealants Market

AUSTIN, TX, UNITED STATES, February 19, 2025 /EINPresswire.com/ -- The construction sealants market was valued at USD 4.7 billion in 2023 and is projected to reach USD 6.4 billion by 2032, growing at a CAGR of 3.5% from 2024 to 2032. Increasing demand for weatherproof, energy-efficient, and sustainable construction materials is the primary growth factor behind this market. In addition, continuous development in sealant technologies with enhanced adhesion, durability, and performance is significantly leveraging the market growth. Manufacturers are also improving low-VOC (volatile organic compound) and greener products as environmental regulations and customer preferences continue to expand.

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Key Players:

• Bostik (Bostik Seal & Fix, Bostik Window & Door Sealant)
• Sika (Sikaflex-11 FC, Sikasil-P)
• B. Fuller (FullerBond, Titebond)
• Henkel (Loctite, Pattex)
• BASF (MasterSeal, Elastopor)
• Dow (Dow Corning 791, Dow Corning 995)
• Wacker Chemie AG (Germany) (Silicone Sealant, Elastosil)
• Soudal (Soudal Silirub, Soudaflex)
• Konishi (Super Fix, Konisil)

• DAP Products (DAP Silicone Sealant, DAP Caulk)
• Pidilite (Fevicol, M-Seal)
• Yokohama Rubber (Yokohama Sealant, YS-5700)
• Selena (Tytan Professional, Selena Sealant)
• Kömmerling (Kömmerling 2K, KÖDISPACE)
• PCI (PCI Sealing, PCI Soudal)
• Hodgson Sealants (Hodgson Silicone Sealant, Hodgson Hybrid Sealant)
• Pecora (Pecora 895, Pecora 890)
• Euclid (EucoSeal, EucoFlex)
• 3M (3M Marine Adhesive Sealant, 3M Window Glazing)
• MAPEI (Mapeflex, Mapei Polyurethane Sealant)

By Resin Type, Silicone Sealants Held the Largest Market Share of Around 52% in 2023

Silicone sealants are highly valued for their superior weather resistance, flexibility, and durability, making them ideal for use in both commercial and residential buildings. They are particularly effective in sealing joints in windows, doors, and facades, as well as in applications requiring resistance to extreme temperatures and moisture. The growing trend toward energy-efficient buildings, which require superior insulation properties, has also contributed to the increasing demand for silicone-based sealants.

By Application, the Glazing Segment Led the Market, Representing Around 44.6% of the Total Share in 2023

This is driven by the demand for energy-efficient properties with aesthetic building design. Glazing and sealing of windows/doors/glass panels require high-performance sealants with high adhesion, flexibility, and durability. The glazing application that sealants create an airtight and watertight seal directly influences the energy efficiency and comfort of a building. The increasing trend of large glass facades, energy-efficient windows; and increasing use of curtain walls in commercial and residential buildings is another factor driving the curtain wall market. Moreover, without compromising the integrity of the glass itself, they also provide resistance to UV rays and weather, as well as chemical resistance.

By End-Use, the Residential Segment Held the Largest Share of 42% in 2023

Factors such as the growth of the global population, urbanization, and increased homeownership rates have resulted in a surge in demand for sealants in new residential construction and renovation projects. The growing trend of smart homes, coupled with the need for energy-efficient solutions, has further enhanced the adoption of construction sealants. Additionally, the demand for noise reduction, moisture control, and improved insulation in residential buildings is driving the growth of sealants used in windows, doors, and roofing systems.

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Asia-Pacific Dominated the Market with a Share of 44% in 2023

The region's dominance can be attributed to the booming construction industry, rapid urbanization, and growing disposable income in countries such as China, India, and Japan. The increasing demand for energy-efficient and sustainable building materials has further contributed to the expansion of the construction sealants market in the region. Moreover, government initiatives supporting infrastructure development and the construction of green buildings have provided a significant boost to the market.

Countries like China and India, with their massive construction sectors, have witnessed substantial growth in the demand for construction sealants. The presence of major construction sealant manufacturers in the region, along with the expansion of regional distribution networks, has also strengthened the market position of Asia-Pacific.

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