

Comprehensive Insights Of The Congestive Heart Failure Market: Key Drivers, Growth Opportunities And Forecast 2034

*The Business Research Company's
Congestive Heart Failure (CHF) Global
Market Report 2025 – Market Size,
Trends, And Global Forecast 2025-2034*

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Congestive Heart Failure (CHF) Global Market Report
2025 – Market Size, Trends, And Global Forecast
2025-2034

What Is The Current And Projected Size Of The [Congestive Heart Failure CHF Market](#)?

The congestive heart failure CHF market continues to exhibit robust growth. According to the Congestive Heart Failure CHF Global Market Report 2025, this market which stood at \$15.94 billion in 2024 is likely to grow to \$17.10 billion in 2025 at a Compound Annual Growth Rate CAGR of 7.2%. This impressive growth over the historic period can be attributed to a number of factors such as the high prevalence of the aging population, an increase in cardiovascular diseases, greater awareness about heart health, rising healthcare expenditure, and growth in demand for remote patient monitoring.

Additionally, it is forecast that the CHF market size will continue to see strong growth over the next few years. It is projected to grow to \$22.31 billion in 2029 at a compound annual growth rate CAGR of 6.9%. This buoyant forecast growth can be linked to rising adoption of digital health solutions, an increase in hypertension, increasing obesity rates, improving patient outcomes, and an increased focus on personalized medicine.

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What Are The Key Drivers And Trends In The Congestive Heart Failure CHF Market?

The congestive heart failure CHF market continues to be driven by significant factors such as the increasing number of cardiovascular patients. Cardiovascular illnesses pertain to the heart and

blood vessels, with emphasis on their critical role in circulating blood and maintaining overall health. The rise in cardiovascular patients can be attributed to sedentary lifestyles, unhealthy diets, ageing populations, and urbanization; factors that have necessitated advanced healthcare and treatment solutions.

CHF plays an instrumental role in providing targeted solutions that improve heart efficiency, reduce symptoms, and prevent complications for cardiovascular patients, thereby enhancing patient care and overall well-being. As highlighted by the American College of Cardiology, cardiovascular disease cases increased to 19.8 million in 2022, driving growth in the congestive heart failure CHF market. Eastern Europe recorded the highest mortality rate at 553 deaths per 100,000, which further underscores the market's growth.

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Who Are The Leading Players In The Congestive Heart Failure CHF Market?

The CHF market is served by major companies such as Pfizer Inc., Johnson & Johnson Inc., Boehringer Ingelheim International GmbH, Merck & Co. Inc., Bayer AG, Sanofi S.A., Bristol-Myers Squibb Company, Abbott Laboratories, Novartis AG., Medtronic Plc, Eli Lilly and Company, Canon Medical Systems Corporation, Novo Nordisk A/S, Jarvik Heart Inc., Boston Scientific Corporation, Applied Molecular Genetics Inc., Biotronik SE & Co. KG, Exelixis Pharmaceuticals Inc., Otsuka Pharmaceutical Co. Ltd., and LivaNova.

In the race for market dominance, these companies are committed to advanced innovations, such as single intracoronary infusion therapies, which offer effective treatment options that enhance heart function and quality of life for CHF patients. A popcorn case in point is Bayer AG's partnership with Asklepios Biopharmaceutical to initiate the GenePHIT Phase II trial for AB-1002, an investigational gene therapy for CHF.

How Is The [Congestive Heart Failure CHF Market Segmented](#)?

- 1 By Type: Systolic Heart Failure, Diastolic Failure, Left-Sided Heart Failure, Right-Sided Heart Failure
- 2 By Treatment: Medication, Surgery
- 3 By Diagnosis: Electrocardiogram, Echocardiogram, Magnetic Resonance Imaging MRI, Stress Test, Blood Tests, Cardiac Catheterization, Other Diagnosis
- 4 By Distribution Channel: Hospital Pharmacy, Online Pharmacy, Retail Pharmacy
- 5 By End-User: Hospitals, Specialty Clinics, Ambulatory Surgical Centers, Homecare Settings

What Is The Regional Scope Of The Congestive Heart Failure CHF Market?

In 2024, North America led the CHF market share and Asia Pacific is expected to be the fastest-growing region in the forecast period. The regional analysis of this market extends across Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and

Africa.

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