

Crowd Management Systems Market Report 2025: Rapid Technological Advancements Redefining Public Safety And Efficiency

The Business Research Company's Crowd Management Systems Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, February 21, 2025 /EINPresswire.com/ -- The <u>crowd</u> management systems market size has exhibited an impressive growth in



recent years and is expected to maintain a positive trajectory in the future. From a market size of \$1.46 billion in 2024, it is projected to reach \$1.74 billion in 2025 at a compound annual growth rate CAGR of 18.9%. The growth within the historical period primarily owes to an escalating number of public events and gatherings, heightened concerns for public safety, and rapid



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technological advancements including AI, IoT, video analytics, and facial recognition. Further propelling this growth is the need for efficient crowd movement, a rising incidence of crowd-related accidents, and an increasing demand for enhanced emergency response capabilities.

What Will Be The Future Growth Prospects For The Crowd Management Systems Market?

The crowd management systems market is poised to

witness a swift expansion in the coming years. The market is expected to surge to \$3.45 billion by 2029 at a compound annual growth rate CAGR of 18.6%. This predicted growth during the forecast period will be driven by factors such as the integration of AI and machine learning, the adoption of cloud-based solutions, expansion into emerging markets, a growing emphasis on real-time data analysis, increased investment in smart sensors and surveillance systems, and demand for improved resource allocation. Major trends shaping the future market include advancements in predictive analytics, an expansion of cloud-based crowd management solutions, enhanced real-time monitoring capabilities, integration of advanced video surveillance

technologies, growth in the use of Al-driven insights, and a rise in adoption of mobile and remote management tools.

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What Are The Key Factors Propelling The Growth Of The Crowd Management Systems Market?

Driving the growth of the crowd management systems market is the increasing participation in public events and gatherings. Public events and gatherings involve organized activities or assemblies where large numbers of people converge for a common purpose — cultural, social, or recreational. The rise in such events and gatherings stems from the increasing demand for social interaction and community engagement. There is also a growing intrigue in cultural experiences, entertainment, and networking opportunities, which has spurred the expansion of such events across various sectors. Crowd management systems play a crucial role in ensuring safety, efficiency, and smooth operations at public events and gatherings by monitoring large crowds, preventing overcrowding, managing emergencies, enhancing event experiences, and maintaining public order. An example of this is the report published by Live Nation Entertainment, Inc., a US-based entertainment company, which revealed that in February 2024, concert attendance was up 20% compared to 2022, with over 145 million fans attending more than 50,000 events. Such an increasing participation in public events and gatherings is primarily driving the growth of the crowd management systems market.

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Who Are The Big Players In The Crowd Management Systems Market?

Leading companies operating in the crowd management systems market include Microsoft Corporation, Verizon Communications Inc., Amazon Web Services Inc. AWS, International Business Machines Corporation IBM, PricewaterhouseCoopers International Limited, Nokia Corporation, NEC Corporation, Thales Group, Hikvision Digital Technology Co. Ltd., Bosch Security Systems, Siemens Advanta, Axis Communications AB, Avigilon, Wavestore, ProtaTECH Inc., Crowd Dynamics International, Eventbrite, Gainsight, Geodan Next, Axioma, BriefCam Ltd., Milesight, Omnivex Corporation, Crowd Control HQ, Crowd Connected, Savannah Simulations AG, SmartinfoLogiks LLP, Spigit Inc., and Crowd Vision Limited.

What Are The Emerging Trends In The Crowd Management Systems Market?

Key players in the crowd management systems market are now focusing on technological advancements, including real-time crowd management, to enhance safety, optimize event logistics, and improve public space management. Real-time crowd management involves

continuous monitoring and control of crowd movement and density using live data to ensure safety and operational efficiency. NEC Corporation, a Japan-based IT services and consulting company, rolled out an Advanced Biometric Authentication System in September 2024, designed for real-time crowd management. This system streamlines the authentication process in high-traffic spaces such as airports, train stations, and large events by identifying up to 100 individuals per minute, even whilst on the move, indicating a significant boost to efficiency over conventional stop-and-identify methods.

What Segments Is The Crowd Management Systems Market Divided Into?

- By Component: Hardware; Software; Services
- By Deployment Mode: Cloud; On-Premises
- By Application: Stadiums; Arenas; Transportation Hubs; Entertainment Venues; Public Gatherings; Other Applications
- By End User: Event Organizers; Venue Operators; Security Agencies; Government Bodies; Other End Users

Subsegments include:

- 1 Hardware: Surveillance Cameras; Sensors; Access Control Systems; Communication Devices; Display Screens
- 2 Software: Crowd Analytics Software; Incident Management Software; Access Control Management Software; Data Visualization and Reporting Software; Mobile Applications For Crowd Management
- 3 Services: Consulting Services; System Integration Services; Training and Support Services; Maintenance and Upgrades; Incident Response Services

What Does The Regional Landscape Of The Crowd Management Systems Market Look Like?

North America was the largest region in the crowd management systems market in 2024. The fastest-growing region during the forecast period is expected to be Asia-Pacific. The crowd management systems market report covers several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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