

Air Combat Maneuvering Instrumentation Market Set to Achieve a Valuation of US\$ 2.5 billion | at 6.6% CAGR by 2033

By component, the software segment is anticipated to exhibit a remarkable growth during the forecast period.

WILMINGTON, DE, UNITED STATES, February 23, 2025 /EINPresswire.com/ -- According to a new report published by Allied Market Research, titled, "[Air Combat Maneuvering Instrumentation Market](#)," The air combat maneuvering instrumentation industry was valued at \$1.3 billion in 2023, and is estimated to reach \$2.5 billion by 2033, growing at a CAGR of 6.6% from 2024 to 2033.



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Air Combat Maneuvering Instrumentation (ACMI) is a specialized training system used to improve pilot skills in aerial combat. ACMI systems are typically attached to military aircraft, such as fighter jets, to record, monitor, and analyze flight data during combat training exercises. This system allows pilots to engage in realistic combat scenarios without using live weapons, creating a safe and cost-effective training environment.

Modern ACMI systems have evolved to include a range of advanced features that enhance both the accuracy and effectiveness of air combat training. Improved data transmission capabilities now allow for real-time tracking and feedback, which provides pilots and trainers with immediate information on performance, positioning, and maneuvers. This real-time data helps adjust tactics in-flight and is crucial for refining skills in a realistic training environment. The air combat maneuvering instrumentation market size is anticipated to grow steadily, driven by the increasing adoption of advanced training systems in military forces globally.

Furthermore, ACMI systems have incorporated high-resolution GPS tracking and more

sophisticated sensors that provide precise details about aircraft speed, altitude, and engagement actions. These advancements create a more immersive training experience, enabling pilots to train under conditions that closely mirror real combat scenarios. The air combat maneuvering instrumentation market share is dominated by a few key players such as Cubic Corporation, Leonardo and other which are continuously investing in R&D to maintain their competitive position.

Moreover, 5th generation aircraft also use a high volume of data generated by onboard systems that track performance, engagement actions, and environmental factors. ACMI systems that can capture and analyze this data in real time allow pilots to maximize the aircraft's capabilities and refine their skills. In addition, as these aircraft often operate within networked and joint-force environments, ACMI systems are expanding their networking and communication abilities to support multi-aircraft training missions, integrating data from multiple sources, and providing seamless connectivity between aircraft in the air and ground-based training command centers.

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For instance, in September 2024, Cubic Defense secured its first production order from the U.S. Air Force for an encrypted upgrade to its air combat maneuvering instrumentation (ACMI) system. This enhancement enables seamless training integration between fourth- and fifth-generation aircraft, thereby improving the operational readiness of the Combat Air Force. This expansion of ACMI capabilities to support 5th generation aircraft creates a strong growth opportunity for the air combat maneuvering instrumentation market, as it addresses the advanced training needs of modern air forces and enhances operational readiness across diverse fleets. The air combat maneuvering instrumentation market trends show a shift toward more integrated and flexible training solutions.

For the purpose of analysis, the air combat maneuvering instrumentation market is segmented on the basis of mode of operation, component, system type, application, and region. By mode of operation, the market is divided into non-autonomous and autonomous systems. In terms of component, the market is categorized into hardware, software, and services. By system type, the market is segmented into real-time and non-real-time systems. By application, the market is classified into military training, weapons development, ground training, LVC training (live, virtual, constructive), and others. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The leading players operating in the air combat maneuvering instrumentation market are Prescient Systems & Technologies Pte Ltd., RTX, Leonardo S.p.A., L3Harris Technologies, Inc., Arotech Corporation, Elbit Systems Ltd., Cubic Corporation, IAI (Israel Aerospace Industries), AEROTREE Group, SDT Space & Defence Technologies Inc., Saab AB, ADCOR MAGnet Systems, and Diehl Stiftung & Co. KG.

Furthermore, LVC training is gaining traction as it allows military personnel to train in a variety of scenarios without the need for multiple live aircraft, thereby reducing costs and logistics associated with large-scale exercises. LVC training provides the flexibility to create a wide range of combat scenarios, allowing pilots to train alongside virtual allies or face simulated threats without the logistical constraints of live operations. This expanded capability makes ACMI systems an ideal fit, as they can support the live components while seamlessly integrating with virtual and constructive elements. The air combat maneuvering instrumentation market demand is also driven by the need for real-time data and analytics for better training outcomes. The air combat maneuvering instrumentation market analysis highlights challenges such as high initial costs, which may impact adoption rates in budget-constrained markets.

Moreover, companies have developed advanced LVC training solutions for more flexibility and accuracy. For instance, in November 2022, Cubic Mission and Performance Solutions (CMPS) presented its advanced Live, Virtual, and Constructive (LVC) training solutions at the Interservice/Industry Training, Simulation and Education Conference (I/ITSEC) 2022 at the West Concourse of the Orange County Convention Center in Orlando, Florida. CMPS's training portfolio is designed to enhance readiness and mission success for the U.S. and allied forces, offering innovative training capabilities that support realistic and integrated combat preparedness. Such developments further support air combat maneuvering instrumentation market growth.

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KEY FINDINGS OF THE STUDY

On the basis of mode of operation, the autonomous segment is anticipated to exhibit a remarkable growth during the forecast period.

On the basis of component, the software segment is anticipated to exhibit a remarkable growth during the forecast period.

On the basis of system type, the real-time segment is anticipated to exhibit a remarkable growth during the forecast period.

On the basis of application, the LVC training (live, virtual, constructive) segment is anticipated to exhibit a remarkable growth during the forecast period.

On the basis of region, the Asia-Pacific is anticipated to exhibit remarkable growth during the forecast period

The key players analyzed in this report are Prescient Systems & Technologies Pte Ltd., RTX, Leonardo S.p.A., L3Harris Technologies, Inc., Arotech Corporation, Elbit Systems Ltd., Cubic

Corporation, IAI (Israel Aerospace Industries), AEROTREE Group, SDT Space & Defence Technologies Inc., Saab AB, ADCOR MAGnet Systems, and Diehl Stiftung & Co. KG. The companies have adopted strategies such as expansion, partnership, product launch, and others to improve their market positioning.

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