

Industrial Separator Global Market Report 2025: Projections Highlight Rapid Growth And Developments In The Segmentation

The Business Research Company's Industrial Separator Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, February 26, 2025 /EINPresswire.com/ -- Is The Industrial Separator Market Set To Witness Substantial Growth?



The industrial separator market size has expanded rapidly in recent years. It is projected to grow from \$11.18 billion in 2024 to an anticipated \$12.44 billion in 2025, with a compound annual growth rate CAGR of 11.3%. The substantial growth during the historical period can be credited



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to increasing demand for wastewater treatment, industrialization progress, expansion of the processed food industry, heightened environmental awareness, and a growing inclination towards lightweight materials.

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Industry experts forecast that the industrial separator

market will experience rapid growth in the next decade. The market size is predicted to expand to \$18.8 billion in 2029, sustaining a CAGR of 10.9%. This promising growth during the forecast period aligns with a rising focus on the circular economy, increasing pharmaceutical production, expansion of the renewable energy sector, growing demand for high-quality beverages, and burgeoning growth in the metal processing industry.

But What's Driving This Projected Growth?

The answer lies in rising oil production which is expected to fuel the growth of the industrial separator market going forward. Technological advancements like hydraulic fracturing have

unlocked previously inaccessible reserves, increasing oil production. Also, as the global energy demand rises, producers are encouraged to boost output to meet consumption needs and maximize revenue. Industrial separators play a pivotal role in this scenario as they enhance oil production by efficiently removing gas, water, and sediment from the extracted oil, thereby improving processing efficiency and product quality. As a testament to the growth, U.S. oil production saw an increase from 11.7 million barrels per day in December 2021 to 12.1 million barrels per day in 2022, according to figures from the U.S. Energy Information Administration. Consequently, the rising oil production trends are driving the upward trajectory of the industrial separator market.

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Who Are The Key Players In The Industrial Separator Market?

The industrial separator market flourishes under the aegis of key industry players like Eaton Corporation plc, Parker Hannifin Corporation, IHI Corporation, GEA Group AG, Alfa Laval AB, Donaldson Company Inc., SPX Flow Inc., Multotec Pty Ltd., Eriez Manufacturing Co., LONGi Magnet Co. Ltd., Flottweg Separation Technology Inc., Tomoe Engineering Co. Ltd., Mitsubishi Kakoki Kaisha Ltd., General Kinematics Corporation, Hiller GmbH, Magnetic Products Inc., Metso Outotec Corporation, Bunting Magnetics Co., Douglas Manufacturing Co. Inc., Elcan Industries Inc., ANDRITZ Separation GmbH, and Goudsmit Magnetics.

What Are The Emerging Trends In The Industrial Separator Market?

Emerging trends in innovation and performance improvement are also key factors to watch in this market. Major companies are focusing on developing advanced high-speed industrial separators to improve separation efficiency. By creating intense centrifugal forces, these separators effectively segregate materials with varying densities or particle sizes. Take for instance the launch of biofuel-ready separators by Sweden-based machinery manufacturing company, Alfa Laval AB, in January 2023. These separators work seamlessly with hydrotreated vegetable oil HVO and fatty acid methyl ester FAME blends without needing major alterations and are essential for marine diesel engines.

But How Is This Market Segmented?

The industrial separator market considered in this report is segmented by type, technology, and end-user. The types include Magnetic Separator, Centrifugal Separator, Cyclone Separator, Gas-Liquid Separator, Liquid-Liquid Separator, and Other Types. The technologies span Gravity, Sponge, Coalescing, Centrifuge, and Other Technologies. The end-users encompass Oil And Gas, Chemical, Food And Beverage, Water And Wastewater, Marine, and Other End-Users.

Subsegments include permanent magnetic separators, electromagnetic separators, highintensity magnetic separators, cross-belt magnetic separators, drum magnetic separators under magnetic separators. Centrifugal separators are further categorized into disc stack centrifugal separators, decanter centrifugal separators, solid-bowl centrifugal separators, tubular bowl centrifugal separators, and hydraulic centrifugal separators, among others.

What's The Story In Different Regions?

Leading the way, Asia-Pacific was the largest region in the industrial separator market in 2024. However, the industrial separator market report also covers other regions such as Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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