

Continuous Delivery Market to Reach USD 16.9 Billion by 2032 | SNS Insider

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AUSTIN, TX, UNITED STATES, February 25, 2025 /EINPresswire.com/ -- "The Continuous Delivery Market is growing due to cloud adoption, DevOps expansion, security concerns, and increasing CI/CD implementation."



The Continuous Delivery Market was valued at USD 3.7 billion in 2023 and is expected to reach USD 16.9 billion by 2032, growing at a CAGR of 18.55% from 2024 to 2032. This growth is driven by rising adoption rates of continuous delivery tools and practices, increasing DevOps and CI/CD pipeline implementation, and the need to address security vulnerabilities in delivery pipelines. Cloud-based solutions are gaining traction over on-premises adoption, further accelerating market expansion across various regions.

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Some of Major Keyplayers:

- Amazon Web Services (AWS) AWS CodePipeline
- Microsoft Azure DevOps
- Google Google Cloud Build
- IBM UrbanCode Deploy
- GitLab GitLab CI/CD
- Atlassian Bitbucket Pipelines
- Red Hat OpenShift Pipelines
- CircleCI CircleCI
- Jenkins (CloudBees) Jenkins
- Travis CI Travis CI

- GitHub GitHub Actions
- Puppet Puppet Enterprise
- Spinnaker (Netflix OSS) Spinnaker
- Harness Harness CI/CD
- Chef Software Chef Automate

By Deployment, Cloud Segment Dominated with Over 67% Revenue Share, On-Premises Segment Expected to Register the Fastest Growth

In 2023, the cloud segment dominated the Continuous Delivery Market, accounting for more than 67% of overall revenue. This is driven by the growing use of hybrid and multi-cloud strategies. Companies use several cloud providers to balance workloads, prevent vendor lock-in, and improve system dependability. Continuous delivery solutions for hybrid and multi-cloud environments allow for effortless application deployment across various infrastructures, contributing to increased growth in this segment.

The on-premises segment is expected to have the fastest CAGR during the forecast period due to security and privacy concerns about data. Most organizations, especially those in regulated sectors like healthcare, finance, and government, like to have development and deployment environments under their data centers. In spite of the benefits of SDLC, companies continue to emphasize security and compliance, which leads to long-term demand for on-premises continuous delivery solutions.

By Enterprise Size, Large Enterprises Led the Market with a Significant Revenue Share, SMEs Expected to Witness the Fastest CAGR

The Continuous Delivery Market in 2023 was led by the large enterprise segment due to the rigorous regulatory needs in sectors like finance, healthcare, and the government. The organizations need highly controlled software development processes to guarantee compliance, security, and reliability. Large enterprises are therefore still investing in strong continuous delivery solutions for the purpose of streamlining development workflows while exercising strict control and governance.

The SME segment is also expected to grow at the fastest CAGR, driven by higher adoption of SaaS and cloud-native business models. SMEs are using continuous delivery to support agility, delivering quick response to changing customer requirements through frequent release and automated deployments. As cloud-native applications continue to gain acceptance, SMEs enjoy effortless software updates, minimum downtime, and improved operational effectiveness, leading continuous delivery to become an integral part of their digital transformation strategies.

By End-Use, BFSI Segment Dominated the Market in 2023, Education Segment Expected to Register the Fastest Growth

The BFSI sector held a significant revenue share in 2023, driven by the growing demand for digital banking, mobile applications, and online financial services. As financial institutions accelerate their digital transformation efforts, they require continuous delivery solutions to develop and deploy software rapidly. This ensures seamless user experiences, robust security, and compliance with evolving industry regulations, making continuous delivery a key enabler for BFSI innovation.

The education sector is projected to witness the fastest CAGR during the forecast period, fueled by the increasing adoption of online learning and e-learning platforms. As remote education becomes a long-term trend, educational platforms must scale efficiently to accommodate thousands of users simultaneously. Continuous delivery enables rapid, iterative software development, allowing platforms to meet evolving educational standards while maintaining high performance, stability, and user engagement.

Continuous Delivery Market Segmentation:

By Deployment

- On-premise
- Cloud

By Enterprise Size

- SMEs
- Large Enterprises

By End-Use

- BFSI
- Telecommunications
- Media And Entertainment
- Retail And E-commerce
- Healthcare
- Manufacturing
- Education
- Others

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North America Led the Continuous Delivery Market with a 37.0% Revenue Share, Asia Pacific Expected to Experience the Fastest CAGR

North America dominated the Continuous Delivery Market in 2023, accounting for a 37.0% revenue share. The region is witnessing a surge in the adoption of cloud-native applications and related technologies, driving demand for continuous delivery solutions. Organizations across

various industries are increasingly migrating to cloud platforms such as AWS, Microsoft Azure, and Google Cloud. With cloud infrastructure enabling seamless CI/CD implementation, North American enterprises continue to lead in adopting modern software development practices.

The Asia Pacific region is projected to register the fastest CAGR during the forecast period, driven by mobile-first development trends in countries like India, Indonesia, and the Philippines. With a large mobile user base, developers need continuous delivery to ensure seamless updates and consistent user experiences across diverse devices and configurations. As demand for mobile applications grows, continuous delivery solutions will play a crucial role in enabling agile, scalable, and high-performance software deployment.

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Akash Anand
SNS Insider | Strategy and Stats
+1 415-230-0044
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