

# Automotive LED Lighting Market to Reach USD 18.6 Billion By 2032 Driven by advancements in smart lighting technologies

*The Automotive LED Lighting Market is expanding with demand for energy-efficient, durable, and stylish lighting solutions in vehicles.*

AUSTIN, TX, UNITED STATES, February 26, 2025 /EINPresswire.com/ -- Market Size & Industry Insights

According to the SNS Insider Report, "The [Automotive LED Lighting Market](#) was valued at USD 8.4 Billion in 2023 and is expected to reach USD 18.6 Billion by 2032, growing at a CAGR of 9.24% from 2024-2032."



Automotive LED Lighting Market Size & Growth Analysis

The growth of the automotive LED lighting market is driven by several regional factors, including the steady rise in vehicle production and sales from 2020 to 2032. Emission standards vary across regions, influencing the adoption of energy-efficient lighting solutions. Meanwhile, advancements in vehicle technology, such as smart lighting and adaptive LED systems, are being integrated at different rates globally. Consumer demand for aesthetically appealing and energy-efficient lighting solutions further fuels market expansion. Additionally, aftermarket trends, including vehicle maintenance, parts replacement, and service demands, play a crucial role in shaping the industry's overall trajectory.

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SWOT Analysis of Key Players as follows:

Valeo – LED Headlamps

Osram Licht AG – LED Headlights

Hella GmbH & Co. KGaA – Adaptive Front-Lighting System

Magneti Marelli – LED Rear Combination Lamp

Stanley Electric Co., Ltd. – LED Tail Light  
Toyota Gosei Co., Ltd. – LED High-Beam Headlights  
Koito Manufacturing Co., Ltd. – LED Projector Headlamp  
General Electric (GE) Lighting – LED Fog Lights  
Signify (formerly Philips Lighting) – LED Daytime Running Lights (DRLs)  
LG Innotek – LED Headlamp  
Denso Corporation – LED Front Lamp  
Soraa – LED Automotive Lighting  
BASF – LED Lighting Solutions  
Cree, Inc. – LED Tail Light Assembly  
Renesas Electronics Corporation – LED Control Unit

#### Key Market Segmentation:

By Vehicle Lightning, passenger car dominating and 2-wheeler Fastest Growing

The passenger car segment led the Automotive LED Lighting Market, capturing 48% of the revenue share due to rising demand for advanced lighting technologies that enhance both aesthetics and safety. Automakers are increasingly integrating LED lighting to improve visibility while catering to consumer preferences for energy-efficient and visually distinctive vehicles. Regulatory mandates, such as requirements for Daytime Running Lights, further accelerate this trend. Additionally, the expanding electric vehicle market, which prioritizes energy-efficient components, continues to drive LED adoption.

The 2-wheeler segment is poised for the highest CAGR during the forecast period 2024-2032, due to the rising demand for fuel-efficient, motorcycles and scooters. This is also expected to accelerate energy-efficient lighting solutions as the adoption of electric 2-wheeler is on the rise, strengthening the segment's fast-paced growth.

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By Utility Lightning, headlights dominating and Daytime Running Lights (DRLs) Fastest Growing

The headlights segment dominated the Automotive LED Lighting Market in 2023, holding a significant revenue share due to its crucial role in vehicle safety and visibility. LED headlamps offer superior energy efficiency, longer lifespan, and enhanced night-time illumination compared to traditional lighting systems. As road safety regulations tighten and consumers seek a more engaging driving experience, both luxury and mass-market vehicles are increasingly adopting LED headlights.

The Daytime Running Lights (DRLs) segment is expected to grow at the fastest CAGR over the forecast period 2024-2032, due to strict safety regulations, especially in regions such as Europe and North America. Making use of energy-efficient components, DRLs improve daytime visibility

and are becoming broadly integrated in today's vehicles, especially electric models.

## Regional Dynamics Shaping the Automotive LED Lighting Market: North America's Leadership & Asia-Pacific's Rapid Growth

North America's automotive LED lighting market is driven by strict safety regulations and a rising demand for advanced automotive technologies. The adoption of LED lighting in passenger and commercial vehicles is fueled by the need for energy efficiency, enhanced safety, and aesthetic appeal. Automakers are integrating LEDs into features like Daytime Running Lights, adaptive headlights, and ambient lighting, while the growth of electric vehicles further accelerates demand. With continuous technological advancements and stringent energy efficiency standards, North America is expected to maintain its leadership in the market.

The Asia-Pacific region is projected to experience the fastest CAGR from 2024 to 2032, to increased vehicle production, growing disposable incomes, and high demand for premium and luxury vehicles. Growing adoption of electric mobility, as well as stricter safety and efficiency regulations, are all driving demand for LED lighting solutions. Moreover, some significant innovation-driven automotive manufacturing hubs in Asia-Pacific countries like Japan and South Korea are at the forefront in combining smart and energy-saving lighting technologies, which makes this region one of the fastest growing in terms of Automotive LED Lighting Market.

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Jagney Dave

SNS Insider Pvt. Ltd

+1 315 636 4242

info@snsinsider.com

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