



Based on platform, the commercial aircraft segment held the highest market share in 2020, accounting for around one-third of the global airborne L-Band SATCOM market, and is estimated to maintain its leadership status throughout the forecast period. This is due to major SATCOM companies being working together to create SATCOM solutions for the growing commercial aviation industry. However, the UAV segment is projected to manifest the highest CAGR of 7.5% from 2021 to 2030, owing to increase in demand for UAVs in various applications.

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### North America to maintain its dominance by 2030

Based on region, North America held the highest market share in terms of revenue 2020, accounting for around one-third of the global airborne L-Band SATCOM market. This is due to an increase in demand for military satellite systems and equipment in the U.S. and Canada. However, the Asia-Pacific region is expected to witness the fastest CAGR of 6.6% from 2021 to 2030. This is due to increase in focus on strengthening various military industries in emerging nations such as China and India.

### Leading Market Players:-

- ASELSAN A.S.
- Ball Corporation
- Cobham Ltd
- Honeywell International Inc.
- Hughes Network Systems, LLC
- Inmarsat Global Limited
- Iridium Communications Inc.
- Raytheon Technologies Corporation
- Teledyne Technologies Incorporated
- Thales Group
- Viasat Inc.

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David Correa

Allied Market Research

+ + 1 800-792-5285

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