

The Growing Companion Animal Arthritis Market: Trends, Challenges, and Opportunities

PORTLAND, OR, UNITED STATES, March 6, 2025 /EINPresswire.com/ -- The global companion animal arthritis market, valued at \$2.9 billion in 2021, is projected to reach \$5.5 billion by 2031, growing at a compound annual growth rate (CAGR) of 7% from 2022 to 2031. With arthritis being a prevalent condition in pets such as dogs, cats, and horses, the demand for effective treatments continues to rise. Factors such as increasing pet ownership, advancements in veterinary care, and



greater awareness of animal health are shaping the market's expansion.

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Key Market Drivers

- Growing Pet Ownership: The number of companion animals is increasing globally, particularly in urban households where pets are valued as family members.
- Rising Awareness of Animal Health: Organizations and veterinarians are actively educating pet owners about arthritis symptoms, early diagnosis, and treatment options.
- High Prevalence of Arthritis in Pets:
- Approximately 20% of U.S. dogs suffer from osteoarthritis, affecting nearly 15 million pets.
- In the UK, where the canine population exceeds 12.5 million, arthritis remains a major health concern.
- Innovations in Veterinary Medicine: New treatments, including regenerative medicine, dietary supplements, and non-invasive therapies, are improving pet mobility and quality of life.
- Humanization of Pet Care: Owners are increasingly willing to invest in premium healthcare solutions, mirroring human healthcare trends.

Challenges Impacting Market Growth

• Limited Access to Veterinary Services: Developing regions still face gaps in veterinary care and

pet medication availability.

- Long-Term Side Effects of Arthritis Medications: While NSAIDs are commonly used, concerns over liver and kidney damage in pets are prompting demand for alternative treatments.
- COVID-19 Disruptions: The pandemic affected veterinary services and supply chains, accelerating the shift to online pet healthcare solutions.

Market Segmentation and Emerging Trends

By Companion Type

- Dogs: Leading segment due to the high prevalence of osteoarthritis and increased veterinary visits.
- Cats & Horses: Gaining attention as awareness of feline and equine arthritis rises. By Arthritis Type
- Osteoarthritis: The most common form, often linked to aging, obesity, or joint injuries.
- Rheumatoid Arthritis: Less frequent but still a concern, particularly in senior pets. By Treatment Type
- Medical Treatments: NSAIDs, pain relievers, and joint supplements dominate the market.
- Therapeutic Approaches: Physical therapy, hydrotherapy, and acupuncture are becoming more popular.

By Distribution Channel

- Pet Supply Stores: Traditionally the largest distribution channel.
- Online Retail: Rapidly expanding as digital purchases increase post-pandemic. By Region
- North America: Largest market share due to high pet adoption rates and veterinary advancements.
- Europe & Asia-Pacific: Expected to witness substantial growth, driven by rising pet healthcare investments.

Future Opportunities

- Safer, Long-Term Medications: Development of alternative pain management solutions with fewer side effects.
- Preventive Care Focus: Increased emphasis on weight management, supplements, and early intervention.
- Expansion in Emerging Markets: Growing pet ownership in Asia-Pacific and Latin America presents significant opportunities.
- Innovative Therapies: Advances in regenerative medicine, such as stem cell and platelet-rich plasma (PRP) treatments.
- Partnerships & Awareness Initiatives: Collaboration between veterinary organizations, pharmaceutical firms, and pet brands to promote better arthritis management.

Key Market Players

Leading companies in the companion animal arthritis market include:

Zoetis

- Virbac
- Elanco
- Boehringer Ingelheim International GmbH
- Ceva
- Dechra Pharmaceuticals PLC
- Vetoquinol
- NexGen Pharmaceuticals
- Norbrook

Conclusion

The companion animal arthritis market is set for significant growth, driven by increasing pet adoption, veterinary advancements, and heightened awareness of animal health. Addressing challenges such as limited veterinary access and medication side effects will be crucial. By leveraging preventive care, cutting-edge therapies, and emerging markets, industry stakeholders can unlock new growth avenues while enhancing the well-being of arthritic pets worldwide. As pet owners continue prioritizing animal health, this market will remain a key component of the global pet care industry.

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