





Flexible Foam Mold Release Agents Market, industry striving worldwide for significant growth, forecast to 2034.”

*Polaris Market Research*

The escalating funding in the aerospace industry is fueling the market growth. In 2022, spearheading firms for France's aerospace industry funded roughly USD 4.4 billion in R&D. This funding powered progressions in green aviation, next-generation fighter jets (such as the FCAS program), and space inspection projects, fortifying France's standing as a global leader in aerospace invention thus driving the flexible foam mold release agents market demand.

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Mold release agents are utilized to prohibit a substrate from securing to a molding surface. Without the usage of a mold release barricade, the material being cast would amalgamate into the mold. This can have a notable influence on the standard and productivity of the molding procedure. Mold release agents are important components of the rubber, plastic, and composite molding procedure.

Mold release agents operate by generating a barricade between the substrate and the surface of the mold. This barricade abolishes sticking between two substances, prohibiting mold damage and sanctioning swift and effortless release from the mold. The rising sales and production of automobiles are boosting the demand for flexible foam mold release agents market demand.

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Understanding key players and their initiatives provides valuable insights into the competitive landscape and emerging opportunities in the market. Here are the top companies in the market:

- Chem Trend L.P.
- Concentrol
- DOW
- Henkel AG & Co. KGaA
- Huntsman International LLC
- KEMI Srl
- McGee Industries, Inc.
- Michelman, Inc.
- Miller-Stephenson Chemical Company, Inc.
- Momentive Performance Materials Inc

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The flexible foam mold release agents market is segmented into vehicle type, foam type, mold release agent type, and region.

Based on vehicle type, the automotive segment held the largest share due to the heavy reliability of these vehicles on flexible foam mold release agents to sanction elevated standard foam constituents. These foams are utilized in seats, armrests, headrests, door panels, steering wheels, and acoustic insulation.

Based on foam type, the polyurethane (PU) segment held the largest market share due to its extensive acquisition in the transportation industry because of its weightlessness, longevity, and flexibility. PU foam is a polymer configured by reacting polyols with diisocyanates. It is characterized by two prominent kinds, namely flexible and rigid.

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Asia Pacific dominated the market due to the market size accounting for USD 98.30 million in 2024 and is expected to register a CAGR of 6.6% during the forecast period. China has a prominent market share in Asia Pacific owing to speedy growth in the automotive and transportation sectors.

North America is expected to register the highest CAGR owing to a surge in passenger congestion. Total passenger aggregates surged by 11.9% in contrast to 2022, with global travel observing an outstanding 27.9% rise in domestic travel, escalating by 9.5%. The growing airline conveyance regionally is pushing both government and private aerospace firms to fund the making of contemporary airplanes, helicopters, and other aircraft.

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How much is the flexible foam mold release agents market?

The market size was valued at USD 263.8 million in 2024 and is projected to grow to USD 499.7 million in 2034.

Who are the key players in the flexible foam mold release agents market?

A few key players in the market are DOW; Huntsman International LLC; Chem-Trend L.P.; Henkel AG & Co. KGaA; Michelman, Inc.; McGee Industries, Inc.; Miller-Stephenson Chemical Company, Inc.; Concentrol; KEMI Srl; and Momentive Performance Materials Inc.

Which segment by vehicle type led the market share in 2024?

The automotive segment dominated the market in 2024.

What are the segments covered in the market?

The segments covered in the market are vehicle type, foam type, and mold release agent type.

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