

# Europe Interior Doors Market is expected to reach \$19,419.5 million by 2030, with a CAGR of 4.2% from 2021 to 2030

*market is poised for substantial growth, driven by ongoing construction projects, rising disposable incomes and increasing consumer awareness of interior design*

WILMINGTON, DE, UNITED STATES, March 13, 2025 /EINPresswire.com/ -- The [Europe interior doors market](#) has witnessed significant growth over the past few years, driven by increasing investments in infrastructure, rising disposable incomes, and a growing interest in interior design. In 2020, the market was valued at \$12,606.0 million and is projected to reach \$19,419.5 million by 2030, growing at a compound annual growth rate (CAGR) of 4.2% from 2021 to 2030. This growth can be attributed to the increasing demand for aesthetically pleasing and functional doors for residential and commercial applications.

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## Overview of Interior Doors

Interior doors are essential components in homes, multi-family buildings, shopping complexes, malls, and other commercial spaces. They are available in various materials, including wood, metal, and glass, and come in different styles such as bypass, bifold, French doors, and patio doors. Unlike exterior doors, garage doors, closet doors, and wardrobe doors, interior doors are specifically designed to enhance the appearance and functionality of indoor spaces. They serve a crucial role in maintaining privacy, controlling noise levels, and contributing to the overall aesthetic appeal of a space.

## Market Drivers

Several factors are fueling the growth of the Europe interior doors market. One of the primary drivers is the increasing government spending on infrastructure and residential projects. For instance, in 2019, the Paris government announced an investment of approximately \$42.2 billion in new construction and renovation projects. This surge in infrastructural developments is expected to drive the demand for interior doors.

The growing popularity of bifold doors among residential users and their increasing adoption in

commercial spaces also contribute to market expansion. Bifold doors offer several advantages, including aesthetic appeal, natural lighting, security control, compactness, and flexibility, making them a preferred choice for both homeowners and businesses. Additionally, with rapid urbanization and increasing disposable incomes in European countries such as Germany, France, Italy, and the UK, there is a higher demand for home decoration and renovation, further boosting the interior doors market.

Another key factor driving the market is the rising awareness among European consumers regarding home aesthetics and interior design. The demand for high-quality, stylish, and functional interior doors is increasing as homeowners and businesses seek to enhance the visual appeal and practicality of their spaces.

### Market Challenges

Despite its growth prospects, the Europe interior doors market faces some challenges. Fluctuations in raw material prices pose a significant constraint, as variations in the costs of wood, metal, and glass impact the overall pricing of doors. Additionally, the high costs associated with eco-friendly door products limit their widespread adoption, particularly among budget-conscious consumers.

However, advancements in energy-efficient doors and increasing environmental awareness are expected to create opportunities for market growth. The rising demand for energy-efficient interior doors in both residential and commercial sectors can help counterbalance the challenges posed by raw material price fluctuations.

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### Market Segmentation

The Europe interior doors market is segmented based on door type, material, surface structure, end user, and country.

#### By Door Type

**Panel Doors:** The largest segment in 2020, panel doors are widely used in residential and commercial buildings due to their durability and aesthetic appeal.

**Bypass Doors:** This segment is expected to grow at a significant CAGR during the forecast period, driven by their space-saving advantages and modern design.

**Bifold Doors:** Increasingly popular in residential and commercial spaces due to their compactness and ease of use.

Others: Includes various specialty and custom-designed doors used for specific applications.

#### By Material

Wood: The most widely used material for interior doors, accounting for the highest revenue in 2020. Wood doors are favored for their natural aesthetics and durability.

Metal: Metal doors are gaining popularity in commercial applications due to their strength and security features.

Glass: Preferred for modern interiors, glass doors offer a sleek and stylish look, enhancing natural lighting.

Others: Includes composite materials and innovative alternatives designed for specific needs.

#### By Surface Structure

Painted/Lacquered: A popular choice for homeowners looking for vibrant and customizable designs.

Laminated: Known for its durability and resistance to wear and tear.

Natural Veneer: The highest revenue-generating segment in 2020, offering an elegant and sophisticated appearance.

Others: Includes textured, embossed, and specialty finishes.

#### By End User

Residential: The dominant segment in 2020, driven by increasing home renovation and decoration trends.

Non-residential: Includes commercial spaces such as offices, malls, and hotels, where interior doors play a crucial role in design and functionality.

#### By Country

Spain

France

Germany

UK

Italy

Austria

Bulgaria

Romania

Czech Republic

Slovakia

Rest of Europe: The largest contributor to market share in 2020 and anticipated to maintain a leading position.

### Competitive Landscape

The Europe interior doors market is highly competitive, with several key players contributing to its growth. Some of the leading companies profiled in the market include:

ASSA ABLOY Group

Jeld-Wen Holding Inc.

Puertas Sanrafael

Norma Doors Technologies S.A.

Hormann Ltd.

Lapco-Tech Portes Et Fenetres

Puertas Salmar S.A.

Marcos Martinez Minguela S.A.

SAS Reivilo

Sogal

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These companies focus on innovation and product diversification to cater to the evolving demands of consumers. For example, Jeld-Wen Holding Inc. offers pocket doors that range in thickness from 800 mm to 18m. Their products feature innovative designs, high performance, and enhanced security control, making them suitable for both residential and non-residential applications. Similarly, Doors 4 UK provides white painted/lacquered doors made of wood, which are widely used in homes, cafes, pubs, hotels, and office complexes.

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David Correa

Allied Market Research

+ 1800-792-5285

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