

Motor Graders Market Size Projected To Hit USD 8,140.8 Million By 2032

Key companies profiled Caterpillar Inc., Deere & Company, Komatsu, LeeBoy, Liugong Machinery Co., Ltd., CNH Industrial N.V., Veekmas Oy, SANY GROUP, AB Volvo.

PUNE, MAHARASHTRA, INDIA, March 18, 2025 /EINPresswire.com/ -- In 2018, the global [motor graders market](#) was valued at USD 3,799.0 million and is anticipated to grow to USD 8,140.8

million, reflecting a compound annual growth rate (CAGR) of 10.7% throughout the forecast period. Asia Pacific region led the market in 2018, holding a 26.62% share.



The motor grader market is witnessing significant growth due to the increasing demand for infrastructure development, particularly in road construction and mining projects. Motor graders are essential for leveling and grading large surfaces, making them crucial for construction, mining, and road maintenance.

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Increasing government investments in infrastructure are driving growth in the Asia Pacific region, while Europe is expected to experience substantial growth in the motor grader market.”

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The market is expected to grow at a strong CAGR driven by technological advancements, such as the integration of GPS and automated systems in motor graders, enhancing precision and efficiency. The Asia Pacific region leads the market, driven by rapid urbanization and increased investments in infrastructure. The rise in government

spending on construction projects further boosts the demand for motor graders.

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List of Top Motor Graders Companies:

- Caterpillar Inc.

- Deere & Company
- Komatsu Ltd
- LeeBoy
- Liugong Machinery Co., Ltd.
- Calder Brothers Corporation
- CNH Industrial N.V.
- Veekmas Oy
- SANY GROUP
- AB Volvo

The motor graders market is experiencing significant growth driven by several key factors that are shaping the construction, mining, and infrastructure sectors globally. A motor grader, an essential piece of heavy construction equipment, is primarily used for leveling surfaces and creating a smooth grade for roads, railways, and other infrastructure projects. It is also utilized in mining applications for maintaining haul roads and in the maintenance of highways. The demand for motor graders is being driven by rising infrastructure development, urbanization, and an increasing focus on road maintenance and improvements.

“Motor Graders Market Drivers”

The motor graders market is being driven by several key factors, particularly rapid urbanization and industrialization in emerging economies such as India, China, and regions in the Middle East and Africa. As these regions focus on infrastructure development to support growing populations, there is an increased demand for construction equipment, including motor graders. Governments are heavily investing in road construction and maintenance, which directly boosts the need for grading machinery essential for leveling and grading highways, bridges, and commercial spaces.

“Motor Graders Market Restraints”

However, the motor graders market faces challenges, including high initial costs and maintenance expenses, which may limit access for smaller companies. Additionally, the need for skilled operators to manage technologically advanced equipment is a concern, particularly in regions lacking sufficient training programs. This is especially evident in developing countries where rapid expansion in construction and mining may outpace workforce readiness.

“Motor Graders Market Trends”

Several emerging trends are shaping the market, including the rise of electric and hybrid motor graders. With growing environmental concerns, manufacturers are exploring alternative power sources to reduce emissions and fuel consumption. These eco-friendly machines are gaining popularity in regions with strict environmental regulations. The increasing automation of motor graders is another trend, with autonomous machines equipped with sensors, GPS, and advanced

algorithms gaining traction for their ability to perform tasks with minimal human intervention, enhancing efficiency and reducing labor costs.

“Technological Advancements and Mechanization”

Furthermore, the shift toward mechanization and automation in construction and mining is contributing to the market’s growth. Modern motor graders are equipped with advanced technologies like GPS and machine control systems, enhancing accuracy and efficiency. This makes them more appealing to construction companies looking to improve productivity while reducing costs.

“Future Outlook”

The motor grader market is anticipated to maintain its growth momentum, fueled by continuous infrastructure development, technological progress, and key industry partnerships. As urbanization intensifies and the demand for efficient construction machinery increases, the motor grader market is set to experience further expansion in the years ahead.

Segmentation:

- By Type: Rigid Frame, Articulated Frame
- By Capacity: Small Motor Graders (80 - 150 HP), Medium Motor Graders (150 - 300 HP), Large Motor Graders (Above 300 HP)
- By Application: Construction, Mining, Forestry & Agriculture, Others

Regional Insights:

- North America (U.S. and Canada)
- Europe (UK, Germany, France, Italy, Spain, Scandinavia and Rest of Europe)
- Asia Pacific (Japan, China, India, Australia, Southeast Asia and Rest of Asia Pacific)
- Middle East & Africa (South Africa, GCC and Rest of the Middle East & Africa)
- Latin America (Brazil, Mexico and Rest of Latin America)

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Recent Industry Developments:

- Deere & Company launched the first motor grader with a fully integrated mastless grade control system.
- Motor grader manufacturers, including Komatsu and John Deere, are looking to extend the frame rails, enlarge the engine enclosure, or potentially implement both changes in their motor grader models.

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Ashwin Arora

Fortune Business Insights™ Pvt. Ltd.

+1 833-909-2966

sales@fortunebusinessinsights.com

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