

Hospital Surface Cleaning Products Market is growing at a CAGR of 3.9% and is projected to reach \$3.3 billion by 2032

market is witnessing substantial growth, driven by the increasing emphasis on hygiene, the rise in hospital-acquired infections, and government initiatives

WILMINGTON, DE, UNITED STATES, March 19, 2025 /EINPresswire.com/ -- The Global <u>Hospital Surface Cleaning Products Market</u> was valued at \$1.9 billion in 2020 and is projected to reach \$3.3 billion by 2032, growing at a CAGR of 3.9% from 2023 to 2032. Hospital <u>surface cleaning</u> products are extensively used for disinfecting and removing grease, stains, grime, and oil from various surfaces within healthcare facilities.

Hospital surface cleaning products are specifically formulated to clean and disinfect surfaces such as floors, countertops, beds, and door handles. These products play a crucial role in maintaining hygiene in hospitals, preventing infections, and ensuring patient safety. The demand for these products has surged due to the increasing number of hospitals and surgical procedures worldwide.

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Growth Drivers

The COVID-19 pandemic significantly accelerated the adoption of hospital surface cleaning products. The surge in hospital admissions and surgical operations increased the use of cleaning agents to prevent the spread of infections. Additionally, strict government regulations regarding hygiene and worker safety further drive the market.

The healthcare industry is experiencing rapid expansion due to the rising geriatric population and increasing prevalence of bacterial and viral infections. Factors such as climate change and globalization contribute to the spread of diseases, boosting the need for effective cleaning

solutions. Governments worldwide are implementing initiatives to improve healthcare infrastructure, thereby fueling the demand for hospital surface cleaning products.

For example, in February 2022, the Indian government introduced a \$6.8 billion credit incentive program to enhance healthcare infrastructure. Such initiatives increase hospital capacity and necessitate more surface cleaning products to maintain hygiene.

Hospital-acquired infections (HAIs) remain a significant concern, necessitating continuous disinfection of hospital surfaces and medical equipment. However, many chemical disinfectants have toxic properties that can affect the respiratory system, corrode surfaces, and harm the environment. The adverse effects of these chemicals may pose a restraint on the market's growth.

Technological advancements in surface cleaning products present lucrative opportunities for market expansion. Manufacturers are focusing on developing eco-friendly disinfectants that effectively eliminate pathogens without harming the environment. Wipes, which offer ease of use and zero water consumption, are gaining popularity as they provide convenient disinfection solutions for hospital settings.

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By Product Type

Liquid: The dominant segment in 2020 due to its high efficacy against pathogens. Liquid disinfectants are widely used on surfaces such as floors, countertops, and medical equipment.

Powder: A viable alternative with strong disinfectant properties.

Wipes: Expected to grow at the highest CAGR due to their convenience and water-free application.

Alcohol: The leading segment, with isopropyl alcohol and ethanol being widely used for their strong disinfecting properties.

Quaternary Ammonium Compounds (QUATS): Effective against bacteria and viruses.

Hydrogen Peroxide: Anticipated to experience rapid growth due to its strong antimicrobial properties.

Chlorine Compounds: Commonly used in healthcare settings for disinfection.

Others: Includes various other chemical formulations used for surface cleaning.

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Hospitals: The largest segment, as hospitals require rigorous cleaning protocols to prevent infections.

Clinics: Expected to grow significantly due to the increasing number of outpatient healthcare facilities.

Laboratories: Require strict disinfection measures to ensure safety.

Others: Includes nursing homes and ambulatory surgical centers.

North America: Held the largest market share in 2020 due to strict hygiene regulations and advanced healthcare facilities.

Europe: A key region with growing awareness regarding hospital hygiene.

Asia-Pacific: Expected to witness the highest CAGR due to increasing healthcare investments and the rising number of hospitals.

LAMEA (Latin America, Middle East, Africa): Emerging markets with growing healthcare infrastructure and rising awareness about hospital hygiene.

Major players in the hospital surface cleaning products market include:

3M Company

Diversey Inc.
Ecolab Inc.
Medline Industries Inc.
Metrex Research LLC
STERIS plc
The Clorox Company
The Procter & Gamble Company
Whiteley Corporation Limited
Ecolab (October 2020): Launched a sink and surface cleaner sanitizer approved by the EPA for use against SARS-CoV-2 (COVID-19).
The Clorox Company (September 2022): Introduced Clorox EcoClean™ Disinfecting Cleaner, a plant-based disinfectant that kills 99.9% of germs.
Medline (November 2022): Released Micro-Kill Bleach Germicidal Wipes, effective against hospital-acquired fungi and bacteria.
Increased Awareness: Rising focus on hygiene and infection prevention is driving the demand for hospital surface cleaning products.
Technological Advancements: Development of eco-friendly and non-toxic cleaning products is

Growing Healthcare Industry: Expansion of hospitals and clinics worldwide contributes to market

gaining traction.

growth.

Carroll CLEAN

Extensive analysis of market trends and forecasts from 2023 to 2032.

In-depth evaluation of key market segments and regional dynamics.

Competitive analysis of top players and their strategies.

Insights into government initiatives and regulatory policies affecting the market.

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David Correa
Allied Market Research
+ + 1800-792-5285
email us here
Visit us on social media:
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