

Bacterial Pneumonia Market Report 2025: Size, Trends, And Growth Insights For Global Expansion

The Business Research Company's Bacterial Pneumonia Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, March 24, 2025 /EINPresswire.com/ -- Updated 2025 Market Reports Released: Trends,



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The global <u>bacterial pneumonia market</u> has witnessed remarkable growth in recent years. It is projected to leap from \$2.31 billion in 2024 to \$2.52 billion in 2025, representing a compound annual growth rate CAGR of 9.0%. Factors such as the rising awareness about respiratory diseases, increasing prevalence of bacterial infections, escalation in the geriatric population, surge in healthcare expenditure, rapid urbanization, and heightened air pollution have contributed significantly to this historical growth phase.

What will be the Future Growth of the Bacterial Pneumonia Market? Looking ahead, the bacterial pneumonia market is expected to sustain its robust growth trajectory over the next few years. The market is projected to grow to \$3.51 billion in 2029, demonstrating a CAGR of 8.7%. The escalating rate of tobacco and alcohol consumption, governmental initiatives and funding, rising prevalence of respiratory infections, mounting antibiotic resistance, expanding healthcare reach, heightened awareness of bacterial pneumonia, and the upsurge in the development of novel therapeutics and vaccines are likely to fuel this future growth.

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What are the Key Growth Drivers of the Bacterial Pneumonia Market? A key driver for the growth of the bacterial pneumonia market is the rising prevalence of respiratory diseases. Respiratory diseases, characterized by medical conditions that interfere with breathing and gas exchange by affecting the organs and tissues of the lungs and airway systems, have seen a significant increase. Factors like environmental, lifestyle, demographic, and genetic contributors are responsible for this growing prevalence. For instance, as per the Centers for Disease Control and Prevention, the number of tuberculosis cases in March 2024 increased from 8,320 in 2022 to 9,615 in 2023. The weakening of the immune system due to respiratory diseases makes patients more susceptible to bacterial pneumonia.

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Which Leading Companies Are Shaping the Bacterial Pneumonia Market?

Some key industry players in the bacterial pneumonia market are Pfizer Inc., Merck & Co. Inc.,
AbbVie Inc., Bayer AG, AstraZeneca PLC, Novartis AG, GSK plc, bioMerieux SA, Shionogi & Co. Ltd.,
Wockhardt Limited., Zai Lab Limited, Innoviva Inc., Eagle Pharmaceuticals Inc., Basilea
Pharmaceutica Ltd., Paratek Pharmaceuticals Inc., Cumberland Pharmaceuticals Inc., Melinta
Therapeutics Inc., Nabriva Therapeutics plc., Clarametyx Biosciences Inc., Evopoint Biosciences
Inc., Vaxcyte Inc., Acurx Pharmaceuticals Inc.

What Recent Advancements Have Been Made in the Bacterial Pneumonia Market? Emerging trends reveal that leading companies in the bacterial pneumonia market are focusing on innovative vaccine technologies like the development of conjugate vaccines. Conjugate vaccines, which link a weak antigen to a carrier protein, effectively boost immunity. In June 2024, Merck & Co. Inc. received U.S. Food and Drug Administration FDA approval for its CAPVAXIVE Pneumococcal 21-valent Conjugate Vaccine. It aims to prevent invasive pneumococcal disease and pneumonia caused by multiple serotypes of streptococcus pneumoniae.

How is the Bacterial Pneumonia Market Segmented?

- 1 By Type: Community-Acquired Pneumonia CAP, Hospital-Acquired Pneumonia HAP
- 2 By Route Of Administration: Oral, Subcutaneous, Other Route Of Administration
- 3 By Treatments: Vaccines, Drugs
- 4 By Distribution Channel: Hospital Pharmacies, Retail Pharmacies, Online Pharmacies

And subsegmented into:

1 By Community-Acquired Pneumonia CAP: Streptococcus pneumoniae, Haemophilus influenzae, Mycoplasma pneumoniae, Chlamydia pneumoniae, Legionella pneumophila 2 By Hospital-Acquired Pneumonia HAP: Pseudomonas aeruginosa, Staphylococcus aureus, Klebsiella pneumoniae, Acinetobacter baumannii, Enterobacter spp

What Geographic Trends Are There in the Bacterial Pneumonia Market? North America was the largest region in the bacterial pneumonia market in 2024. Asia-Pacific is speculated to be the fastest-growing region in the forecast period. This report covers geographic markets including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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