

In-Depth Analysis Of The Bile Duct Cancer Market: Key Drivers, Trends, Growth Opportunities, And Forecast 2025-2034

The Business Research Company's Bile Duct Cancer Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, March 24, 2025 /EINPresswire.com/ -- The <u>bile duct</u> <u>cancer market</u>, which has experienced



a strong growth in recent years, is on track to surge from \$2.39 billion in 2024 to \$2.60 billion in 2025, yielding a compound annual growth rate CAGR of 9.1%. This ascension can be largely attributed to the increased public awareness of bile duct cancer, higher incidence of both bile duct and pancreatic cancers, amplified investment in healthcare infrastructure, an aging global population, and heightened exposure to toxic chemicals.

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What Factors Are Projected To Encourage The Bile Duct Cancer Market's Expansion?

In the foreseeable future, the bile duct cancer market is expected to continue its vigorous growth, reaching an estimated \$3.63 billion by the year 2029. This translates to a compound annual growth rate CAGR of 8.7%. The factors propelling this future growth are multifaceted—it includes

an anticipated increase in bile duct cancer incidence, a rise in cases of both bile duct and liver cancer, a surge in biliary tract cancer BTCs incidents, an uptick in research and development activities, and a rising demand for advanced treatment options. Moreover, developments in diagnostic techniques, medical technology advancements, state-of-the-art endoscopic imaging techniques, technological innovations, and robust expansion of personalized medicine will all serve as major future market trends.

In the coming years, the increasing prevalence of liver diseases is expected to further drive the growth of the bile duct cancer market. Liver diseases, including hepatitis, cirrhosis, fatty liver

disease, and liver cancer, impair the liver's ability to function, leading to complications. Showcasing the vital role bile ducts play in liver function, bile duct cancer research may shed light on liver diseases' implications as their obstruction or dysfunction often leads to liver-related complications like jaundice and cholestasis.

What Is Driving The Bile Duct Cancer Market?

The rising prevalence of liver diseases has been primarily driven by factors such as increased alcohol consumption, unhealthy diets, obesity, viral infections like hepatitis, and a lack of regular physical activity. In April 2024, The House of Commons Library, a UK-based governmental department, reported that in 2022, 10,593 individuals under the age of 75 in England died from liver diseases. This illustrates the persistent upward trend in mortality rates, which increased from 21.2 per 100,000 in 2021 to 21.4 per 100,000 in 2022. These factors indicate the connection between the increasing prevalence of liver diseases and the growth of the bile duct cancer market.

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Can You Give An Overview Of Key Companies in the Bile Duct Cancer Market?

Significant players operating in the bile duct cancer market include pharmaceutical titans such as AbbVie Inc., Bristol-Myers Squibb Company, AstraZeneca plc, Eli Lilly and Company, Gilead Sciences Inc., Amgen Inc., Merck & Co. Inc., Boehringer Ingelheim International GmbH, Eisai Co. Ltd., Genentech Inc., Jazz Pharmaceuticals plc, Incyte Corporation, Exelixis Inc., Hutchison China MediTech Limited, Zymeworks Inc., Mirati Therapeutics Inc., RenovoRx Inc., Spectrum Pharmaceuticals Inc., Specialised Therapeutics Pty Ltd, and Taiho Pharmaceutical Co. Ltd.

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What Are The Significant Trends In The Bile Duct Cancer Market?

Prominent firms operating in this space are concentrating their efforts on the development of innovative solutions like targeted therapies. These therapies improve treatment outcomes, reduce side effects, and offer new hope for patients enduring this rare and challenging cancer. For instance, in August 2023, Taiho Pharmaceutical Co. Ltd., a Japan-based pharmaceutical corporation, launched the FGFR Inhibitor LYTGOBI Tablets 4m. The tablet formulation enables more manageable oral administration, enhancing patient compliance and simplifying the treatment process.

How Is The Bile Duct Cancer Market Segmented?

1 By Type: Extrahepatic Bile Duct Cancer eCCA, Intrahepatic Bile Duct Cancer iCCA 2 By Treatment Type: Surgery, Chemotherapy, Radiation Therapy, Targeted Therapy, Immunotherapy

3 By Stage of Disease: Localized, Regional, Distant

4 By Diagnosis Type: Imaging Tests, Biopsy, Blood Tests

5 By End User: Hospitals, Clinics, Ambulatory Surgical Centers, Cancer Research Institutes

Subsegments include:

 By Extrahepatic Bile Duct Cancer eCCA: Perihilar Cholangiocarcinoma Klatskin Tumor, Distal Cholangiocarcinoma
By Intrahepatic Bile Duct Cancer iCCA: Mass-Forming iCCA, Periductal Infiltrating iCCA, Intraductal Growth iCCA

What Are The Regional Insights Into The Bile Duct Cancer Market?

As of 2024, North America held the distinction of being the largest regional player in the bile duct cancer market. Other regions covered in the report include Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, and Africa.

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