

Medical Nitrous Oxide Market Report 2025: Size, Trends, And Growth Insights For Global Expansion

The Business Research Company's Medical Nitrous Oxide Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, March 26, 2025 /EINPresswire.com/ -- The global market for medical nitrous oxide is set



for substantial growth over the coming years, according to the medical nitrous oxide global market report. The market, which was valued at \$2.15 billion in 2024, is projected to reach a worth of \$2.37 billion in 2025. This rapid expansion, representing an impressive compound annual growth rate CAGR of 10.3%, is undoubtedly fueled by several factors, most notably the



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increase in surgical and dental procedures, the growth of medical facilities, and the expansion of emergency medical services.

What does the growth curve for the medical nitrous oxide market look like?

The trend of substantial growth in the medical nitrous oxide market is expected to continue over the foreseeable future. Projected to reach a remarkable value of \$3.47

billion in 2029, this represents a compound annual growth rate CAGR of 10.2%. This forecasted increase can be attributed to a confluence of factors including an aging global population, an increasing number of surgical procedures, a growing preference for non-invasive pain management, the extension of home healthcare services, and the general incorporation of nitrous oxide in dental procedures. Furthermore, technological advancements in anesthesia techniques, improvements in gas delivery systems, integration into dental practices, and the development of new medical applications are among the significant trends in the forecast period.

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What are the primary drivers for the medical nitrous oxide market's growth? One of the significant drivers propelling the growth of the medical nitrous oxide market is the growing demand for pain management. Pain management, a medical discipline focused on alleviating discomfort through various treatments such as medications, therapies, and procedures, has seen an increased demand due to the increasing prevalence of chronic pain, aging populations, and advancements in treatment technologies and methods. Medical nitrous oxide plays a crucial role in pain management by delivering quick, effective analgesia during minor surgical procedures and dental work. It induces a sense of euphoria and sedation, reducing pain perception while ensuring minimal side effects and quick recovery. Statistics from the Centers for Disease Control and Prevention CDC support the rise of chronic pain, with data showing that 24.3% of U.S. adults expressed experiencing persistent discomfort in 2023, compared to 20.9% in 2021.

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Which industry players are paving the way in the medical nitrous oxide market? Prominent companies operating in the medical nitrous oxide market comprise Linde plc, Air Liquide, KVK Corporation, Air Products and Chemicals Inc., Taiyo Nippon Sanso Corporation, American Welding & Gas Inc., Messer SE & Co. KGaA, Gulf Cryo, and Norco Inc. Others include Ellenbarrie Industrial Gases Ltd., Earlbeck Gases & Technology, CalOx Inc., Oxygen & Argon Works Ltd., Chengdu Taiyu Industrial Gases Co. Ltd., Southern Gas Limited, Praxair Technology Inc., Satramdas Gases Pvt. Ltd., BOC Healthcare, Carbide and Chemicals, SOL SpA, nexAir LLC, Steelman Gases Pvt. Ltd., Jiangsu Huazhong Gas Co. Ltd., and Vinayak Air Products Private Limited. These key players are focusing on advancements in drug delivery systems that enhance the precision, safety, and efficiency of nitrous oxide administration in medical applications.

How is the medical nitrous oxide market segmented?

- 1 By Product: Gaseous State, Liquid State
- 2 By Purity Level: 98%-99% Medium Grade, 99.9% A-Z Grade, Below 98% Low Grade
- 3 By Application: Cryosurgery, Surgical Insufflation, Anesthesia And Pain Relief
- 4 By End User: Dental Clinics, Emergency Medical Services, Food Industry, Hospitals, Research Laboratories, Veterinary Clinics

Subsegments:

- 1 By Gaseous State: Compressed Gas Cylinders, Medical Gas Blends
- 2 By Liquid State: Cryogenic Liquid Nitrous Oxide, Liquid Nitrous Oxide For Medical Use

Which regions are leading in the medical nitrous oxide market? In 2024, North America was the largest region in the medical nitrous oxide market. Asia-Pacific,

however, is set to be the fastest-growing region in the forecast period. The medical nitrous oxide market report covers various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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The Business Research Company: https://www.thebusinessresearchcompany.com/ Americas +1 3156230293 Asia +44 2071930708 Europe +44 2071930708 Email us at info@tbrc.info

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Oliver Guirdham
The Business Research Company
+44 20 7193 0708
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