

Comprehensive Analysis of the Global Hypercalcemia Treatment Market: Trends, Growth Drivers, and Forecast 2025-2034

The Business Research Company's In-Depth Analysis Of The Global Hypercalcemia Treatment Market: Key Drivers, Growth Opportunities, And Forecast 2025-2034

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Impressive exponential growth has defined the hypercalcemia treatment market in recent years, projected to grow from \$16.44 billion in 2024 to \$18.34 billion in the imminent year of 2025. This



It will grow to \$28.31 billion in 2029 at a compound annual growth rate (CAGR) of 11.5%."

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considerable progress observes a compound annual growth rate CAGR of 11.5%. Various factors have fueled this increase, including burgeoning awareness regarding hypercalcemia, the mounting geriatric population, escalating incidences of cancer, increasing disease awareness, and a rise in the prevalence of parathyroid disorders.

Is the Hypercalcemia Treatment Market Set to Witness

Substantial Growth?

The leaps and bounds in the hypercalcemia treatment market are not set to slow down in the next few years, with an ambitious forecast placing the market at an astronomic \$28.31 billion in 2029. The momentum is indebted to various factors: the escalating prevalence of chronic renal illness, a surge in patients suffering from hypertension, a rise in expenditure for the development of novel medications, and increasing awareness and patient empowerment backed by government initiatives. Forecasts also indicate a prevalence of improved diagnostic tools and techniques, advancements in treatment, innovative ground-breaking drugs for hypercalcemia

treatment, and prevalent collaborations between healthcare providers.

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What Drives The Hypercalcemia Treatment Market Growth?

A notable catalyst for the market's growth trajectory is the rise in the prevalence of parathyroid disorders, conditions that affect the parathyroid glands, which regulate calcium levels in the body through the production of parathyroid hormone PTH. The aging population, improved diagnostic capabilities, and a growing incidence of conditions such as primary hyperparathyroidism and chronic kidney disease drive this increasing prevalence. Regulating elevated calcium levels, preventing complications like kidney stones and bone loss, and improving overall metabolic balance make hypercalcemia treatment essential in managing these disorders. For instance, in February 2024, the National Institute of Health NIH, estimated that in the United States, hypoparathyroidism affected 6.4 to 37 per 100,000 person-years, with 75% of cases being peripheral complications of thyroidectomy or head and neck surgery.

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Who Are The Key Players In The Hypercalcemia Treatment Market?

The hypercalcemia treatment market sees significant contributions from a roster of key industry players including Pfizer Inc., Roche Holding AG, AbbVie Inc., AstraZeneca plc, Novartis AG, GSK plc, Eli Lilly and Company, Amgen Inc., Merck KGaA, Fresenius Medical Care AG & Co. KGaA, Teva Pharmaceutical Industries Ltd., Sandoz International GmbH, Ipsen SA, Kyowa Kirin Co. Ltd., Hikma Pharmaceuticals plc, Endo International plc, OPKO Health Inc., Ferring Pharmaceuticals A/S, Rockwell Medical Inc., Strides Pharma Science Limited.

What Are The Emerging Trends In The Hypercalcemia Treatment Market?

These titans in the hypercalcemia treatment market are pivoting towards the development of innovative products such as phosphate binders to better regulate calcium and phosphorus balance and improve treatment outcomes. For instance, in May 2024, Strides Pharma Science Limited, an India-based pharmaceutical company, received approval from the United States Food and Drug Administration FDA for its Sevelamer Carbonate Tablets, 800 mg, which effectively manages hyperphosphatemia in patients with chronic kidney disease.

How Is The Hypercalcemia Treatment Market Segmented?

The report further segments the hypercalcemia treatment market: By Drug Type

Bisphosphonates, Calcitonin, Glucocorticoids, Denosumab, Calcimimetics, Other Drug Types, By Indication Primary Hyperthyroidism, Hypercalcemia Of Malignancy, Other Indications, by Distribution Channel Hospital Pharmacies, Retail Pharmacies, Online Pharmacies, and By End-Users Hospitals, Clinics. Furthermore, the comprehensive report provides a drill-down on subsegments relating to Bisphosphonates, Calcitonin, Glucocorticoids, Denosumab, Calcimimetics, and Other Drug Types.

What Is The Regional Analysis Of Hypercalcemia Treatment Market?

Data gathered revealed that North America was the largest region in the hypercalcemia treatment market in 2024, with the regions covered extending to Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, Africa.

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