

Global Heterozygous Familial Hypercholesterolemia Management Market Forecast 2025-2034: Analyzing Growth

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market size has seen rapid growth in recent years. It is projected to expand from \$10.84 billion in 2024 to \$12.07 billion in 2025, indicating a compound annual growth rate CAGR of 11.3%. The surge in the historic period can be attributed to factors such as the rising prevalence of cardiovascular diseases, governmental initiatives, increasing investments in research and development activities, growing awareness and diagnosis of Hefh, and widening demand for personalized therapies.

Is the Heterozygous Familial Hypercholesterolemia Management Market Set to Witness Substantial Growth?

This burgeoning market is poised to grow more robustly in the next few years. It is projected to rise to \$18.37 billion in 2029, with a compound annual growth rate CAGR of 11.1%. The expansion in the forecast period will be driven by the proliferation of telehealth services, the prevalence of chronic illnesses, an uptick in the number of clinical trials, a rising geriatric population, an augmentation in the number of drugs in the pipeline and major trends such as the integration of digital health solutions, advancements in therapeutic options, the development of combination therapies, technological advancements, and development of novel therapies.

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What Drives The Heterozygous Familial Hypercholesterolemia Management Market Growth? The rising prevalence of cardiovascular diseases is powering the growth of the heterozygous familial hypercholesterolemia management market. Cardiovascular diseases CVDs comprise a

group of disorders affecting the heart and blood vessels, including the likes of coronary artery disease, heart failure, and stroke. Globally, due to lifestyle choices, unhealthy diets, sedentary behavior, obesity, and the aging population, the prevalence of cardiovascular diseases is on a drastic rise. Heterozygous familial hypercholesterolemia management plays a critical role in combating cardiovascular diseases by effectively controlling high cholesterol levels which are a significant risk factor for atherosclerosis and other heart complications.

Who Are The Key Players In The Heterozygous Familial Hypercholesterolemia Management Market?

Top companies operating in the heterozygous familial hypercholesterolemia management market are Pfizer Inc., Johnson & Johnson, Roche Holding AG, Merck & Co. Inc., AbbVie Inc., Sanofi S.A., Bristol-Myers Squibb, AstraZeneca plc, Novartis International AG, Takeda Pharmaceutical Company Limited, Eli Lilly and Company, Gilead Sciences Inc., Amgen Inc., Merck KGaA, Regeneron Pharmaceuticals Inc., Ipsen S.A., Chiesi Farmaceutici S.p.A., Ferring Pharmaceuticals Limited, Esperion Therapeutics Inc., Aegerion Pharmaceuticals Inc., and Verve Therapeutics Inc.

What Are The Emerging Trends In The Heterozygous Familial Hypercholesterolemia Management Market?

Forward-looking companies visibility in the heterozygous familial hypercholesterolemia management market are focused on developing breakthrough products, such as angiopoietin, to temper lipid metabolism, and reduce cholesterol levels. For instance, in March 2023, Regeneron Pharmaceuticals Inc., authorized by the U.S. Food and Drug Administration, released Evkeeza evinacumab-dgnb for children aged 5 to 11 years struggling with homozygous familial hypercholesterolemia HoFH. This novel class of monoclonal antibody efficiently reduces low-density lipoprotein LDL cholesterol and triglyceride levels by inhibiting the ANGPTL3 protein that delays lipid metabolism.

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How Is The <u>Heterozygous Familial Hypercholesterolemia Management Market Segmented?</u>

- 1 By Treatment Type: Statins, Ezetimibe, PCSK9 Inhibitors, Lomitapide, Mipomersen
- 2 By Route Of Administration: Oral, Injectable, Intravenous
- 3 By Patient Demographics: Children, Adults, Elderly
- 4 By Application: Hospitals, Medical Centres, Clinics, Other Applications

Further, the subsegments focus on:

- 1 By Statins: Atorvastatin, Simvastatin, Rosuvastatin, Pravastatin
- 2 By Ezetimibe: Ezetimibe Monotherapy, Ezetimibe Combination Therapy With Statins
- 3 By PCSK9 Inhibitors: Alirocumab, Evolocumab
- 4 By Lomitapide: Lomitapide Monotherapy, Lomitapide Combination Therapy

5 By Mipomersen: Mipomersen Monotherapy, Mipomersen Combination Therapy

Highlighting various regions, North America emerged as the largest contributor in the heterozygous familial hypercholesterolemia management market in 2024. However, the market covers various geographies including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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