

In-Depth Analysis Of The Global Hepatitis D Market: Key Drivers, Trends, Growth Opportunities, And Forecast 2025-2034

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LONDON, GREATER LONDON, UNITED KINGDOM, March 26, 2025 /EINPresswire.com/ -- Why Is The Hepatitis D Market Size Seeing



Consistent Growth?

The hepatitis D market size has experienced steady growth in recent years from \$0.72 billion in 2024 to \$0.76 billion in 2025 at a compound annual growth rate CAGR of 4.6%. This growth during the historic period can be attributed to factors such as limited treatment options, high prevalence in endemic regions, co-infection with hepatitis B, low awareness and diagnostic rates, and government vaccination programs.

Which are the Key Factors Expected to Drive Future Growth in the <u>Hepatitis D Market?</u> Looking ahead, the hepatitis D market is expected to see sustained growth, swelling to \$0.90 billion by 2029 at a compound annual growth rate CAGR of 4.4%. This growth in the forecast period can be linked with the expansion of reimbursement policies for novel therapies, rising investment in the healthcare sector, an increase in the adoption of combination treatments, growing hepatitis B vaccination coverage, and increasing public health initiatives.

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What are the Major Drivers of the Hepatitis D Market?

The continuous rise in hepatitis B prevalence is expected to propel the hepatitis D market's growth. Hepatitis B, a viral infection impacting the liver, leads to symptoms like jaundice, fatigue, and abdominal pain, potentially leading to chronic liver disease or liver cancer if untreated. The increase in Hepatitis B infections has been linked to factors like unprotected sexual intercourse, needle sharing, mother-to-child transmission during childbirth, and insufficient vaccination coverage in certain regions.

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Who are the Major Players Shaping the Hepatitis D Market?

Major companies in the hepatitis D market include F. Hoffmann-La Roche Ltd., Merck & Co. Inc., Bristol-Myers Squibb Company, Abbott Laboratories, GSK plc, Gilead Sciences Inc., Viatris Inc, VBI Vaccines Inc, Alnylam Pharmaceuticals Inc., Arrowhead Pharmaceuticals Inc., Dynavax Technologies Corporation, Echosens S.A, Arbutus Biopharma Corporation, PROBIOMED SA de CV, Assembly Biosciences Inc., Replicor Inc., Eiger BioPharmaceuticals Inc, Bluejay Therapeutics Inc, Janssen Pharmaceuticals Inc., Transgene SA, Vir Biotechnology Inc, and Biorex Diagnostics Ltd.

What Trends and Innovations are Emerging in the Hepatitis D Market?

Key industry players are focusing on the introduction of innovative creations like recombinant vaccines among others. These enhance immunization efficacy and offer long-term protection against the virus. A predominant example lies in the US-based biotechnology company, VBI Vaccines Inc., which received approval from Health Canada for its vaccine for active immunization against all hepatitis B subtypes in adults aged 18 and older.

What are the Segments within the Hepatitis D Market?

- 1 By Type: Acute, Chronic
- 2 By Diagnosis: Blood Tests, Elastography, Liver Biopsy, Serologic Testing, Other Diagnosis
- 3 By Distribution Channel: Hospital pharmacies, Retail pharmacies, Online Pharmacies
- 4 By End-Users: Clinic, Hospital, Other End Users

Further subsegmentation includes:

- 1 By Acute: Self-limiting Acute Hepatitis D, Severe Acute Hepatitis D
- 2 By Chronic: Compensated Chronic Hepatitis D, Decompensated Chronic Hepatitis D

How Does the Hepatitis D Market Breakdown Geographically?

In 2024, North America was the largest region in the hepatitis D market, although Asia-Pacific is expected to be the fastest-growing region in the forecast period. This report covers market data from several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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