

Key Driver Transforming The Ovarian Cancer Market 2025: Impact Of Rising Female Population On Market

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Having observed an exponential rise in recent years, the <u>ovarian cancer market size</u> is set to grow from \$3.67 billion in 2024 to \$4.36 billion in 2025, equivalent to a compound annual growth rate CAGR of 18.9%. The considerable growth witnessed in the historic period is attributable to



It will grow to \$8.61 billion in 2029 at a compound annual growth rate (CAGR) of 18.5%. "

The Business Research Company an increasing number of the elderly population, escalating incidence of ovarian cancer cases, broadening prevalence of the disease, ascendance in government initiatives, and mounting healthcare spending.

Is the Ovarian Cancer Market Set to Witness Substantial Growth?

As we look towards the future, the ovarian cancer market

size is predicted to witness a continued exponential growth, escalating to \$8.61 billion in 2029 at a CAGR of 18.5%. Factors attributed to the forecasted growth include increased focus on targeted therapies and personalized medicine, an expanding geriatric population, growing healthcare awareness, continued rise in ovarian cancer prevalence, and increasing healthcare expenditures. Notably, innovative therapies, advancements in radiation therapy, advanced healthcare infrastructure, technological advancements, and the adoption of novel drugs form the major trends projected to significantly impact the forecast period.

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But, what's driving the growth of the ovarian cancer market?

the increasing female population worldwide. The female population defined as the total number of females living in a specific area or globally, is driving this growth. Major factors behind the increasing female population include higher life expectancy, improvements in healthcare, and demographic shifts. In providing support to the growing female population, ovarian cancer treatment offers a range of solutions - including surgery, chemotherapy, targeted therapy, and immunotherapy. These treatments not only remove cancerous cells and disrupt the advancement of the disease, but also alleviate symptoms and improve survival rates, thereby enhancing the victims' quality of life and establishing hope for better long-term outcomes.

To put things into perspective, US Census Bureau data reveals that the United States had a female population of approximately 168 million as of July 2022. Furthermore, an increase from 2,940,645 in 2021 to 2,951,856 in 2022 among females aged 15-64 was reported by the UK-based financial service company, CEIC Data.

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Who Are The Key Players In The Ovarian Cancer Market?

Notably, numerous major companies operate in the ovarian cancer market. These include names such as Pfizer Incorporated, Johnson & Johnson Services Inc., Roche Holding AG, Merck & Co. Inc., AbbVie Inc., Bayer Aktiengesellschaft, Sanofi S.A., AstraZeneca PLC, Abbott Laboratories, GlaxoSmithKline plc, Eli Lilly and Company, Boehringer Ingelheim GmbH, Bausch Health Companies Inc., Bristol-Myers Squibb Company, Sun Pharmaceutical Industries Limited, Cipla Limited, Hikma Pharmaceuticals PLC, Lupin Limited, Novogen Limited, Oasmia Pharmaceutical AB, Clovis Oncology Inc., Aeterna Zentaris Inc., Allarity Therapeutics Inc., and Ellipses Pharma Ltd.

To stay competitive, these companies are focusing on advanced solutions such as AI platforms. These technological improvements enhance various aspects of ovarian cancer care by integrating various data - including medical imaging, genomic data, electronic health records EHRs - and real-time analytics - aiming to support early detection, diagnosis, personalized treatment planning, and patient monitoring.

How Is The Ovarian Cancer Market Segmented?

- 1 By Type: Epithelial Ovarian Tumors, Ovarian Germ Cell Tumors, Ovarian Stromal Tumors, Primary Peritoneal Carcinoma
- 2 By Treatment: Chemotherapy, Targeted Therapy, Radiation Therapy, Immunotherapy,

Hormonal Therapy, Surgery

3 By Route Of Administration: Oral, Parenteral, Other Route Of Administrations

4 By End-user: Hospitals, Diagnostic Centers, Drug Stores, Online Pharmacies, Other End Users

Additionally, the various subsegments include, Epithelial Ovarian Tumors such as Serous Carcinoma, Mucinous Carcinoma, Endometrioid Carcinoma, Clear Cell Carcinoma, Brenner Tumors, and several others in different categories of tumors.

What Is The Regional Analysis Of Ovarian Cancer Market?

On the regional front, North America led the way in the ovarian cancer market in 2024, while Asia-Pacific is expected to witness the fastest growth in the forecast period. The report covers all major regions - including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Americas +1 3156230293

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Oliver Guirdham
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