

Global Bagging Machine Market Forecast: Key Growth Drivers, Trends, and Opportunities from 2025 to 2034

The Business Research Company's Bagging Machine Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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Looking for insights in the ever-evolving [bagging machine market](#)?

This comprehensive market report examines the bagging machine industry's growth and the factors contributing to its expansion. The bagging machine market size has grown significantly in recent years—expanding from \$6.20 billion in 2024 to an estimated \$6.65 billion in 2025. This growth marks a compound annual growth rate CAGR of 7.2%. But, what's driving this growth?



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In the recent past, factors such as the adoption of advanced machinery solutions, rising demand for

packaged goods, increasing demand for automation in packaging industries, increased demand from end-use industries, and an increase in the number of emerging markets, have played pivotal roles in this growth.

What does the future look like for the bagging machine market?

The bagging machine market size is projected to see robust growth in the coming years. The market is expected to grow to \$8.70 billion by 2029 at a CAGR of 7.0%. Several factors are anticipated to facilitate this growth in the forecast period. These include the increasing adoption of Industry 4.0 technologies, growth in e-commerce, growing demand for customized bagging equipment, increasing adoption of smart packaging solutions, and growth of the chemical and

pharmaceutical industries. Major trends that will influence the market during the forecast period include the integration of technologies, automation and Industry 4.0 integration, the development of sophisticated bag-filling machines, and a shift towards eco-friendly and sustainable packaging.

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What are the major factors propelling the bagging machine market forward?

One key driver that stands out is the rising demand from the food and beverage industry. The food and beverage industry is directly involved in the production, processing, packaging, distribution, and sale of food and drinks, including restaurants, catering, food manufacturing, and retail. There is a growing demand for food and beverages thanks to population growth, higher disposable incomes, urbanization, and increasing consumer preference for convenience and dining out. Bagging machines play an instrumental role in the sector, automating the packaging of products such as snacks, coffee, and frozen foods. This automation guarantees efficiency, hygiene, and extended shelf life of these products. For instance, as reported by the Agriculture and Agri-Food Canada AAFC, the exports of processed food and beverage products hit a record \$54.3 billion in 2022, marking a 14.1% increase from 2021 and representing 34.7% of the total production value. Hence, the rising demand for food and beverages is a vital factor driving the growth of the bagging machine market.

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Which players are leading the bagging machine industry?

Several key companies are operating in the bagging machine market. Major names include KUKA AG, Sacmi Packaging S.p.A., BEUMER Group GmbH & Co. KG, Barry-Wehmler Company, Premier Tech Ltd., Schenck Process LLC, Lantech Inc., Ishida Co. Ltd., Paxiom Group Inc., nVenia LLC, INPAK SYSTEMS Inc., WeighPack Systems Inc., The Sackett-Waconia Company, Alvey Group NV, Rovema GmbH, FormPak Inc., Volumetric Technologies Inc., MRM Elgin Corp., Fuji Machinery Co. Ltd., Meyer Industries Inc., Techno Weigh Systems Private Limited, Multipro Machines Private Limited, Bertuzzi Food Processing S.r.l.

What emerging [trends are seen in the bagging machine market](#)?

Companies in the bagging machine market are focusing on developing technologically innovative solutions such as autonomous robotic bagging machines to address efficiency, reduce labor dependency, and improve order fulfillment speed. Autonomous robotic bagging machines use AI to automate tasks like picking, placing, and packaging, increasing speed and accuracy in e-commerce and logistics. For example, OSARO, Inc., a US-based provider of AI-powered robotics solutions, launched the first fully autonomous robotic bagging solution in March 2022. This system combines AI-driven pick-and-place robotics with automated bagging machines from manufacturers such as PAC Machinery and Pregis. Designed for e-commerce and direct-to-

consumer fulfillment, the system processes about 350 items per hour, matching manual speeds while reducing labor dependence. This innovation aims to streamline packaging operations, manage labor shortages, and boost productivity in fulfillment centers.

How is the bagging machine market segmented?

The bagging machine market can be segmented on multiple fronts:

- 1 By Product Type: Flow-Pack Bagging Machines, Stick Pack Bagging Machines, Weight Bagging Machines, Vacuum Bagging Machines, Other Product Types
- 2 By Material: Plastic Bags, Paper Bags, Polypropylene Bags, Woven Bags
- 3 By Technology Type: Semi-Automatic, Automatic
- 4 By Distribution Channel: Direct Sales, Indirect Sales
- 5 By End-Users: Construction Industry, Food And Beverage Industry, Pharmaceutical Industry, Household And Personal Care Industry, Cosmetic Industry, Hardware Industry

And within these segments, there are various subsegments such as:

- 1 By Flow-Pack Bagging Machines: Horizontal Flow Wrap Machines, Vertical Flow Pack Machines
- 2 By Stick Pack Bagging Machines: Single-Lane Stick Pack Machines, Multi-Lane Stick Pack Machines
- 3 By Weight Bagging Machines: Net Weigh Baggers, Gross Weigh Baggers
- 4 By Vacuum Bagging Machines: Chamber Vacuum Baggers, External Vacuum Sealers
- 5 By Other Product Types: Form-Fill-Seal FFS Machines, Open-Mouth Bagging Machines

From a geographical perspective, how has the bagging machine market grown?

Asia-Pacific was the largest region in the bagging machine market in 2024. Other regions covered in the bagging machine market report include Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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