

True North Advisory, LLC's Wealth Strategy Playbook to Help First Responders & Veterans Secure Their Financial Future

True North Advisory, LLC Hosts Wealth Strategy Playbook Live Training to Empower First Responders and Veterans with Essential Financial Planning Knowledge

BOWIE, MD, UNITED STATES, March 29, 2025 /EINPresswire.com/ -- True North Advisory, LLC is proud to announce the upcoming Wealth Strategy Playbook Live Training, a transformative event designed to help military personnel, veterans, law enforcement officers, firefighters, EMTs, and other public service professionals take control of their financial legacy. The live training



Struggling with debt or financial uncertainty?? Join the Wealth Strategy Playbook LIVE Training and learn how to secure your future—without relying on traditional advisors!

will focus on estate planning essentials, equipping attendees with the knowledge and tools needed to protect their assets and secure their families' futures.

"Estate planning isn't just for the wealthy—it's essential for anyone who wants to ensure their loved ones are protected," said Michael E. Barnes Sr., MBA, founder of True North Advisory, LLC. "Without a proper plan, families may face unnecessary financial stress, legal complications, and unintended consequences. Our Wealth Strategy Playbook Live Training provides a clear roadmap for first responders and military personnel to take charge of their financial future."

Why Estate Planning is Critical for First Responders and Military Personnel

Those who dedicate their lives to serving and protecting others often face unique financial challenges. While their focus remains on duty and service, estate planning is frequently overlooked—leaving their families vulnerable to legal and financial difficulties.

The Wealth Strategy Playbook Live Training is not just another financial seminar. This event is specifically designed to offer expert-led, hands-on guidance on crucial estate planning topics,

including:

The importance of wills and trusts – Understanding how to safeguard assets and ensure they are distributed according to personal wishes.

Asset protection strategies – Preventing financial loss due to lawsuits, taxes, and other unforeseen circumstances.

Real-life case studies – Learning from actual scenarios to avoid common estate planning mistakes.

Interactive Q&A sessions – Addressing specific concerns and providing personalized guidance.

Empowering Those Who Serve

True North Advisory, LLC was founded with a mission to empower individuals from diverse backgrounds, including women, minorities, veterans, military personnel, law enforcement, and emergency medical professionals, with tailored financial solutions. By attending the Wealth Strategy Playbook Live Training, participants will walk away with an actionable plan that ensures their financial security aligns with their long-term goals.

Secure Your Legacy - Sign Up Today

The importance of estate planning cannot be overstated—waiting until it's too late is not an option. True North Advisory, LLC urges all first responders, military personnel, and public service professionals to register for this game-changing event and take the first step in securing their financial future.

For more information or to sign up for the Wealth Strategy Playbook Live Training, visit www.truenorthadvisoryllc.com or contact Michael E. Barnes Sr. at mbarnessr@truenorthadvisoryllc.com or (240) 643-5098.

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