

# Global Ceramic Polishing Disc Market Poised for 6.8% CAGR Growth, Hitting USD 1,905 Million by 2035

Advanced ceramic polishing disc designs, customized for specific applications, will gain widespread adoption across various industries in the future - Fact.MR

ROCKVILLE, MD, UNITED STATES, March 31, 2025 /EINPresswire.com/ -- The growing emphasis on sustainable surface finishing operations, particularly in developed economies, is a key driver for ceramic polishing disc demand. The global <u>ceramic polishing</u> <u>disc market</u> anticipated to reach USD



1,905 Million by 2035. Over the next decade, the market projected to grow 1.7 times, generating an incremental dollar opportunity of USD 918.2 million from 2025 to 2035.

Ceramic polishing discs are specialized abrasive tools used to achieve smooth, high-quality finishes on ceramic, stone, and concrete surfaces. These essential tools play a pivotal role in enhancing the aesthetic appeal and durability of various products, from tiles to automotive components.

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The market's growth primarily driven by the booming construction, automotive, and tile manufacturing sectors, alongside rising consumer demand for aesthetically superior and high-performance surfaces. The ceramic polishing disc market is poised to benefit from ongoing technological advancements in polishing technology, as well as increasing emphasis on quality and sustainability across industries.

With the global surge in construction and renovation activities along with a focus on advanced manufacturing processes, demand for precision polishing solutions expected to remain robust, thereby supporting continued market expansion.

#### Factors Contributing to Market Growth

The increasing investments in global ceramic polishing disc technology and production have greatly increased market growth opportunities. The high-quality surface finishing solutions are the main drivers of construction and renovation projects, especially in emerging markets. For instance, China's rapid urbanization and the current construction boom require advanced polishing solutions, thus providing huge market opportunities for ceramic polishing discs.

The Growth in developing economies, particularly Asia and Latin America, is phenomenal. This growth can attribute to growth in the manufacturing and construction sectors. For instance, India's residential and commercial construction activities have been increasing along with its interest in high-quality finishing solutions. For example, India's increasing residential and commercial construction activities and its focus on high-quality finishing solutions are significantly contributing to market growth.

Another reason for the acceleration of advanced polishing solutions is the growing focus on environmental compliance and sustainable production practices in developed markets. In Europe and North America, countries are increasingly integrating eco-friendly and efficient polishing technologies into their manufacturing processes to meet stringent regulations and consumer demands for sustainable products.

### Key Takeaways from Market Study

The global ceramic polishing disc market is poised for significant growth, projected to expand at a CAGR of 6.8% and reach a valuation of USD 1,905 million by 2035. This growth trajectory is driven by increasing demand across various industries, including metal fabrication, electronics, and construction, where precision finishing is crucial. Between 2025 and 2035, the market is expected to create an opportunity worth USD 918.2 million, driven by technological advancements and a rising preference for high-performance abrasives.

East Asia is emerging as a key regional player in the ceramic polishing disc market, estimated to hold a substantial 32.8% market share by 2035. The region's dominance is attributed to rapid industrialization, expanding manufacturing sectors, and strong demand from the automotive and electronics industries. Countries like China, Japan, and South Korea are at the forefront of this growth, benefiting from a well-established supply chain and increasing investments in advanced abrasive technologies.

Several major players contribute to shaping the competitive landscape, including 3M, Saint-Gobain, Kyocera, and Klingspor, among others. Among different grit sizes, Medium Grit (100-220) is expected to witness a robust CAGR of 7.1%, creating an absolute dollar opportunity of USD 284.3 million between 2025 and 2035. This segment's growth is driven by its widespread application in surface preparation and finishing processes, further reinforcing the market's

expansion.

"The ceramic polishing disc market is experiencing a transformative phase fueled by technological advancements and sustainability priorities. Manufacturers focusing on developing high-performance polishing discs with enhanced efficiency, precision, and eco-friendly materials expected to capture significant market share. This technological evolution, coupled with the increasing demand for high-quality finishes across industries like construction, automotive, and tile manufacturing, positions innovative solution providers for substantial growth in both mature and emerging markets," says a Fact.MR analyst.

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## Market Development

The Ceramic Polishing Disc market is witnessing a concerted effort towards developing efficient, versatile, and application-specific designs to cater to the evolving needs of construction industries.

The key players in the market seen to actively invest in research and development activities, collaborate with industry partners, and venture into new market opportunities.

In 2023, the U.S. imported 2.00 billion square feet of ceramic materials, including polishing discs. These imports represented 70.2% of the total U.S. consumption. The country is also witnessing an uptick in demand for high-quality ceramic products, boosting the need for efficient polishing solutions.

Fact.MR, in its new offering, presents an unbiased analysis of the global Ceramic Polishing Disc market, presenting historical data for 2020 to 2024 and forecast statistics for 2025 to 2035.

The study reveals essential insights on the basis of Abrasive Material (Pure Ceramic Abrasive, Ceramic-Aluminum Oxide Blend, Ceramic-Zirconia Blend, Ceramic-Silicon Carbide Blend), Grit Size (Coarse Grit 36-80, Medium Grit 100-220, Fine Grit 240-600, Ultra-Fine Grit 800 and above), Disc Shape (Flat Discs, Convex Discs, Angled Discs, Depressed Center Discs), Application (Metal Polishing, Stone & Tile Polishing, Automotive Surface Finishing, Aerospace Component Finishing, Glass & Ceramic Processing, Woodworking & Furniture Polishing, Concrete Surface Preparation), and Sales Channel (Direct Sales, Distributors & Wholesalers, Online Retail, Specialty Stores) across major regions of the world (North America, Latin America, Western Europe, Eastern Europe, East Asia, South Asia & Pacific, Middle East & Africa).

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Consumption of abrasives is expected to increase at a CAGR of 5.5% to reach a market valuation of US\$ 97.7 Billion by the end of 2031.

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