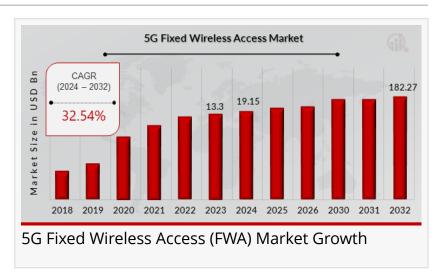


# 5G Fixed Wireless Access Market Poised for Explosive Growth From USD 19.15 Billion in 2024 to USD 182.27 Billion by 2032

5G Fixed Wireless Access Market Research Report Information By Offerings, Territory, Application, and Region

AK, UNITED STATES, April 9, 2025
/EINPresswire.com/ -The <u>5G Fixed Wireless Access (FWA)</u>
Market is experiencing rapid growth,
with its market size valued at USD 13.3
billion in 2023. It is projected to
increase from USD 19.15 billion in 2024
to USD 182.27 billion by 2032,



registering a remarkable compound annual growth rate (CAGR) of 32.54% during the forecast period (2024 to 2032).

As the global demand for fast and reliable internet continues to grow, 5G FWA is emerging as a cost-effective and high-performance alternative to traditional broadband solutions.

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Key Companies in the 5G Fixed Wireless Access market include.

- Telefonaktiebolaget LM Ericsson
- Samsung Electronics
- AT&T Inc.
- · Huawei Technologies Co., Ltd
- Qualcomm Technologies
- Verizon Communications Inc.
- Nokia Corporation
- Siklu Communication, Ltd
- Mimosa Networks, Inc.
- · Cisco Systems, Inc.

- Ericsson
- · Cohere Technologies, Inc.
- Arqiva
- Cellular South, Inc. (Cspire)
- Orange S.A

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#### **Market Drivers**

# Growing Demand for High-Speed Internet

Many rural and underserved urban areas still lack access to reliable broadband. 5G FWA provides fiber-like speeds without requiring extensive physical infrastructure, making it a highly attractive solution for both consumers and businesses.

# Rising Adoption of IoT and Smart Devices

The widespread use of Internet of Things (IoT) devices and applications—from smart homes to industrial automation—is driving the need for high-speed, low-latency networks. 5G FWA delivers the necessary infrastructure to support these innovations.

# Advancements in Millimeter-Wave Technology

The integration of millimeter-wave (mmWave) spectrum into 5G FWA solutions is enhancing capacity and speeds, enabling better performance in dense urban environments and bandwidth-intensive applications.

# **Market Segmentation**

# By Offering

#### Hardware

Customer Premises Equipment (CPE)

Access Units (Small Cells, Macro Cells)

Services

Installation and Maintenance

Network Planning and Design

The hardware segment leads the market due to strong demand for CPE devices, while services are gaining momentum as network expansion continues globally.

# By Demography

Urban Semi-Urban

#### Rural

Urban areas currently dominate the market, but growth in rural areas is expected to accelerate due to increased investment and policy support.

# By Application

Residential

Commercial

Industrial

Government

Residential users form the largest segment, driven by the needs of remote work, online education, and entertainment. However, industrial and commercial applications are rising, supported by private 5G network deployments.

## By Frequency Band

Sub-6 GHz

24 GHz to 39 GHz (mmWave)

Sub-6 GHz offers broader coverage, while mmWave enables ultra-fast speeds, making it ideal for high-density areas and enterprise use.

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## By Region

North America

Europe

Asia-Pacific

Latin America

Middle East and Africa

North America currently holds the largest market share due to early 5G deployment and strong operator investment. However, the Asia-Pacific region is projected to experience the fastest growth, driven by expanding mobile broadband infrastructure and government-led initiatives.

#### **Future Outlook**

5G Fixed Wireless Access is set to become a cornerstone of next-generation broadband connectivity. Its ability to deliver fast, scalable, and cost-effective internet access positions it as a key enabler of digital transformation across industries and geographies. With increasing investment and technological advancements, the market is well-positioned for exponential growth in the coming years.

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