

Brucellosis Vaccine Market Poised to Growth USD 2.5 Billion by 2035 with Thriving CAGR of 4.17%

Regulatory pursuits by Elanco and Boehringer Ingelheim are setting the stage for expanded product portfolios.

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/EINPresswire.com/ -- Global
Brucellosis Vaccine Market Poised for Significant Growth: Estimated to Reach USD 2.5 Billion by 2035

The global [Brucellosis Vaccine Market Size](#) is witnessing robust expansion,

according to the latest research from Market Research Future (MRFR). Valued at USD 1.59 billion in 2024, the market is forecasted to grow at a CAGR of 4.17%, reaching USD 2.5 billion by 2035, fueled by rising awareness of zoonotic diseases, governmental immunization initiatives, and technological innovations in veterinary healthcare.

Market Overview

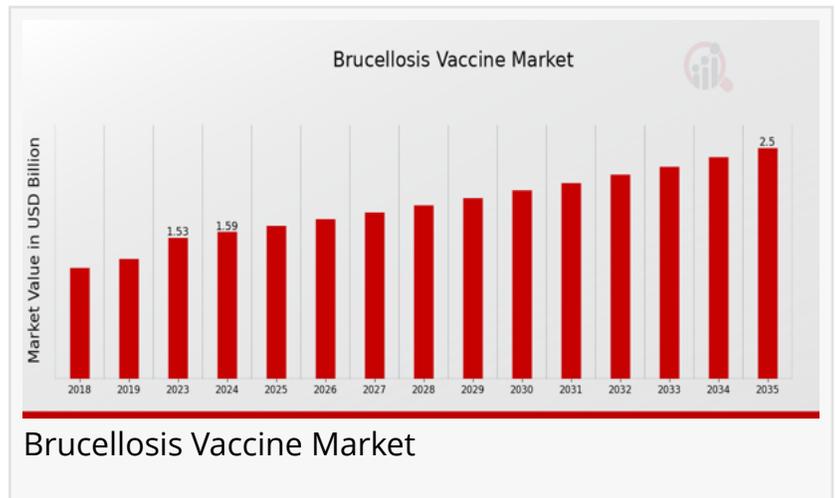
Brucellosis, a zoonotic disease impacting livestock and humans, continues to pose significant public health and economic challenges. With increasing livestock production and global trade, effective disease management strategies—particularly vaccination—are vital. Heightened awareness around food safety and animal welfare has driven market momentum, along with government-led immunization campaigns and R&D investments in next-generation vaccines.

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Market Scope & Key Drivers

The rising prevalence of brucellosis, especially in developing regions, has underscored the need for comprehensive vaccination programs. Government support in the form of funding, subsidies,



and policy mandates has significantly boosted adoption. Additionally, technological advancements have improved vaccine efficacy, delivery systems, and safety, making them more attractive to livestock producers and veterinary professionals.

Key drivers include:

- Increased zoonotic disease awareness
- Public-private partnerships in disease control
- Growing demand in developing countries
- Integration of digital tools in veterinary care

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Market Segmentation

By Vaccine Type

Live Attenuated Vaccines dominate the market, projected to grow from USD 0.54 billion in 2024 to USD 0.85 billion by 2035.

Recombinant Vaccines and Inactivated Vaccines show steady growth, with rising demand for tailored and safer options.

Subunit Vaccines, though smaller in market share, are gaining traction for their reduced side effects and precision.

By Animal Type

Cattle remain the largest segment, reflecting their pivotal role in global agriculture.

Goats and Sheep follow, especially in regions where pastoralism thrives.

Dogs represent a niche but growing segment due to urban disease surveillance needs.

By Administration Route

Subcutaneous and Intramuscular routes lead the market, while Oral vaccines offer promise in rural and remote applications.

By End Use

Animal Farms drive the bulk of demand, supported by Veterinary Clinics and Research Institutions contributing to innovation and dissemination.

Regional Insights

The market demonstrates varied growth across geographies:

North America leads with advanced veterinary infrastructure, projected to grow from USD 0.5 billion (2024) to USD 0.85 billion (2035).

Europe maintains steady expansion through regulatory backing and awareness.

Asia-Pacific is emerging rapidly, driven by livestock demand and rising government support.

South America and MEA represent untapped markets with high disease prevalence and increasing vaccine uptake.

Key Players & Competitive Landscape

The competitive landscape is marked by strategic collaborations, product innovation, and regulatory advancements. Notable companies include:

Cegelec

Vaxinova

Merck

Zoetis

Valneva

Elanco Animal Health

Boehringer Ingelheim

Indian Immunologicals

Biogénesis Bagó

Hester Biosciences

These players are investing heavily in R&D and regional expansion, responding to shifting market dynamics and heightened focus on zoonotic disease prevention.

Recent Developments

Strategic partnerships such as between Valneva and AgriLabs signal increased collaboration for global coverage.

Regulatory pursuits by Elanco and Boehringer Ingelheim are setting the stage for expanded product portfolios.

Indian Immunologicals is tailoring solutions for region-specific Brucella strains, improving localized effectiveness.

Market Outlook

The Global Brucellosis Vaccine Market is on a promising trajectory, backed by innovation, regulatory support, and a global commitment to animal and human health. As preventative veterinary care takes center stage, the demand for effective brucellosis vaccines will continue to rise—shaping a healthier, safer future for global agriculture and public health.

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