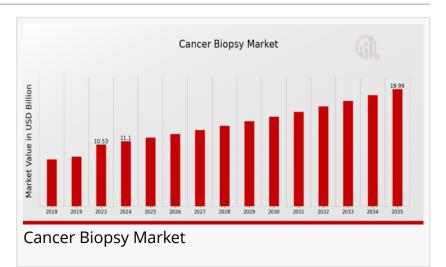


Cancer Biopsy Market Set to Reach USD 16.58 Billion, with a Healthy 13.20% CAGR Till Forecasts 2035

Thermo Fisher Scientific, Hologic, Roche, and Illumina – key innovators in biopsy tools and genomic profiling

US, NY, UNITED STATES, April 9, 2025 /EINPresswire.com/ -- Global Cancer Biopsy Market Set for Strong Growth Amidst Surge in Cancer Diagnoses and Diagnostic Innovation



The Global <u>Cancer Biopsy Market Size</u> is poised for dynamic growth, as

outlined in the latest industry analysis by MRFR. Valued at USD 11.1 billion in 2024, the market is expected to more than double, reaching USD 20.0 billion by 2035 reflecting a compound annual growth rate (CAGR) of 5.49% from 2025 to 2035. Driven by a rise in global cancer incidence, cutting-edge diagnostic technologies, and increased awareness around early detection, the market is evolving to meet the demands of precision medicine.

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Market Overview

Cancer remains a leading global health challenge, with diagnostic accuracy and early detection emerging as key strategies to improve outcomes. The Cancer Biopsy Market plays a pivotal role in this ecosystem, supported by the widespread adoption of minimally invasive techniques, including liquid biopsies, image-guided procedures, and Al-integrated analysis.

Key Drivers Include:

Rising global incidence of cancer

Surge in demand for early and precise cancer diagnostics

Technological innovations improving biopsy accuracy and safety

Expanding healthcare infrastructure in emerging markets

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Scope and Segmentation

The cancer biopsy industry spans a broad scope of diagnostic techniques, applications, and enduser facilities.

By Type:

Surgical Biopsy: Projected to grow from USD 3.2B (2024) to USD 6.0B (2035)

Needle Biopsy: Leading with USD 4.0B (2024), forecasted to reach USD 7.5B

Endoscopic Biopsy: Rising from USD 2.0B to USD 3.5B

Liquid Biopsy: Expected to grow from USD 1.9B to USD 3.0B, driven by demand for non-invasive and real-time monitoring tools

By Application:

Breast, Lung, Colorectal, Prostate, and Liver Cancer dominate the landscape Emphasis on personalized diagnostics enhances the role of biopsy in tailored treatment planning

By Technique:

Core Needle Biopsy Fine-Needle Aspiration Excisional and Incisional Biopsy

By End User:

Hospitals remain the primary hubs for biopsy services Diagnostic Laboratories play a critical role in advanced sample analysis Cancer Research Institutes foster ongoing innovation

Regional Outlook

North America: Maintains a leadership role, projected to rise from USD 4.5B (2024) to USD 8.2B (2035)

Europe: Significant presence, growing from USD 3.0B to USD 5.5B

Asia Pacific (APAC): Poised for rapid growth, expanding from USD 2.5B to USD 4.5B thanks to healthcare modernization

South America and MEA: Emerging opportunities with growth from USD 1.1B combined in 2024 to USD 1.8B in 2035

Key Players and Competitive Landscape

The Cancer Biopsy Market is highly competitive and innovation-driven, with top players focusing on enhancing diagnostic accuracy, reducing invasiveness, and integrating AI for data analysis.

Leading Companies Include:

Abbott Laboratories - leveraging AI and advanced diagnostic systems

Exact Sciences – pioneers in non-invasive, molecular diagnostic solutions

Thermo Fisher Scientific, Hologic, Roche, and Illumina – key innovators in biopsy tools and genomic profiling

Qiagen, Agilent Technologies, PerkinElmer, and bioMérieux – expanding global reach via M&As and partnerships

Recent Industry Developments:

Abbott and Thermo Fisher unveil enhanced biopsy solutions Exact Sciences expands through acquisitions to boost early detection tools Roche deepens investment in liquid biopsy partnerships Hologic and Illumina collaborate on genomic tumor profiling

Market Trends & Opportunities

Liquid biopsy adoption is rising due to its less invasive nature and real-time tumor tracking AI and machine learning are transforming pathology analysis and workflow efficiency Expanding healthcare access in developing regions offers strong growth potential Increasing demand for personalized medicine is accelerating innovation in biopsy techniques

Conclusion

As cancer continues to affect millions globally, the cancer biopsy market emerges as a cornerstone in early diagnosis and precision treatment. With a robust growth trajectory and continuous advancements in diagnostic technology, the Global Cancer Biopsy Market is set to play an increasingly critical role in global health outcomes over the next decade.

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