

## Retirement Tax Consultants Offers In-Depth Roth Conversion Analysis

Now for a Limited Time at 40% Discount

MCKINNEY, TX, UNITED STATES, April 23, 2025 /EINPresswire.com/ -- For individuals contemplating whether to convert their traditional IRAs, 401(k)s, and other tax-qualified retirement plans to a Roth IRA, Retirement Tax Consultants is now offering its



comprehensive Roth Conversion Analysis for a limited-time at a 40% discount.

Making the right decision about Roth conversion can save retirees hundreds of thousands of



We are the bridge between your Accountant and Financial Advisor:
We do what they don't"

David Hyden

dollars over time—but only if it's based on accurate, personalized analysis. While some local advisors may be equipped to perform these calculations, the reality is that Roth analysis requires deep expertise in tax strategy, mathematics, and retirement income planning.

Retirement Tax Consultants fills this gap by offering clients a professional-grade report set designed to evaluate all

aspects of Roth conversion. These reports answer the most critical questions a retirement account owner must ask:

Our Roth Conversion Report Includes:

## 1. THE COST OF CONVERSION

- Tax cost of a conventional single-year conversion
- Tax cost of a structured (multi-year) conversion
- Tax cost of a strategically optimized single-year conversion using proprietary tax strategies
- Fees and risks associated with an optimized conversion
- D1RV (Day-One Roth Value) for each approach
- Enhancement options available, with analysis of appropriateness and cost

## 2. THE COST OF NOT CONVERTING

Side-by-side analysis comparing the long-term costs of converting versus not converting, including:

- Lifetime income taxes (voluntary and RMDs)
- Increased Medicare premiums
- IRMAA surcharges (Income-Related Monthly Adjustment Amount)
- Investment fees and commissions on the embedded tax liability

"We are currently offering a 40% discount off of our normal \$1,200 fee in an effort to gain widespread recognition of the availability of this service," said David Hyden, Founder of Retirement Tax Consultants.

"With our tools, expertise, and software, we can show clients the true cost and benefit of a Roth conversion. This is not just a financial guess—it's a fact-based analysis that empowers clients to make the best decision for their retirement future.



David Hyden, President/Founder

"For those clients that decide to convert to Roth we can show them how to <u>reduce the taxes</u> using various strategies."

Take Advantage of This Special Offer

To schedule your discounted Roth Analysis, contact Retirement Tax Consultants today:

☐ Call: 469-342-8889

☐ Email: admin@RetirementTaxConsultants.com

☐ Visit: <a href="https://retirementtaxconsultants.com">https://retirementtaxconsultants.com</a>

David B. Hyden, CFF®, NSSA®, IRMAACP® Retirement Tax Consultants +1 469-342-8889

email us here

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