

Global Cottonseed Oil Market to Reach USD 12.87 Billion by 2035, Driven by Growing Culinary and Industrial Demand | FMI

The Cottonseed Oil Market is witnessing steady growth driven by its widespread use in food processing and industrial applications.

NEWARK, DE, UNITED STATES, April 23, 2025 /EINPresswire.com/ -- The global [cottonseed oil market](#) reached a valuation of USD 5,891 million in 2024 and is poised for substantial growth. In 2025, the market is projected to hit USD 6,262.1 million, registering a year-on-year growth rate of 8.3%. Over the forecast period from 2025 to 2035, the market is anticipated to expand at a compound annual growth rate (CAGR) of 8.5%, ultimately reaching USD 12,869 million by 2035.



Cottonseed Oil Industry

This upward trajectory is attributed to increasing demand across both food and non-food sectors, particularly in regions with high cotton production and consumption.

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Driven by rising health awareness and food innovation, the cottonseed oil market is spinning a golden thread of growth across global culinary and industrial landscapes.”

Nandini Roy Chaudhari

Cottonseed oil, a key derivative of the cotton processing industry, is extracted from the seeds of cotton plants. Widely used in cooking, especially in the United States, cottonseed oil has held a place in household and commercial kitchens for more than a century. As a by-product of cotton harvesting, it is economically vital—generating more than 10-15% of a cotton farmer’s income when combined with other by-products such as cottonseed meal, hulls, and linters. The oil is typically obtained through a process of mechanical pressing and

solvent extraction, followed by purification and refining to meet edible-grade standards.

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The cottonseed oil sector is seeing strategic consolidation, with major agribusinesses acquiring smaller oil processing firms to enhance capacity and streamline distribution. Recent examples include cross-border deals between U.S.-based oil extractors and Southeast Asian cotton producers, aimed at expanding production networks and securing raw material supply chains. These mergers are enabling companies to invest in advanced refining technology and enhance product quality while reducing operational costs.

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<https://www.futuremarketinsights.com/report-sample#5245502D47422D32333633>

Key Takeaways:

- The global cottonseed oil market is projected to grow from USD 6.26 billion in 2025 to USD 12.87 billion by 2035.
- Rising awareness of cottonseed oil's neutral flavor and extended shelf life is fueling culinary adoption.
- Cotton by-products contribute significantly to farmer income, reinforcing the sustainability of cotton processing.
- India and Pakistan are emerging as high-growth markets due to increased domestic consumption and government support.

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The market is witnessing growing demand for organic and non-GMO cottonseed oil, especially in North America and Europe. Moreover, the cosmetic and personal care industries are exploring cottonseed oil as a natural emollient due to its vitamin E and antioxidant properties. In addition, a shift toward sustainable and local sourcing practices is pushing manufacturers to trace and verify the origin of cottonseeds used in oil production.

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Technological advancements in oil extraction and refining have improved yield and quality. Cold-pressed and chemical-free processing methods are gaining popularity, catering to health-conscious consumers. Additionally, new regulations around edible oil labeling and safety standards are prompting companies to invest in quality certifications and compliance mechanisms to maintain market competitiveness.

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There is growing interest in cottonseed oil as a biodiesel feedstock, especially in countries seeking renewable energy alternatives. The foodservice sector's expansion, especially in

emerging economies, is also providing a solid demand base. Market players are exploring partnerships with cotton ginning units and cooperatives to ensure uninterrupted supply and better price control.

For more information on the Cottonseed Oil Market – visit our website:

<https://www.futuremarketinsights.com/reports/cottonseed-oil-market>

Key market trends include:

- A leading food oil company in the U.S. launched a premium, cold-pressed cottonseed oil brand targeting health-conscious consumers.
- In India, government-backed cooperatives have ramped up cottonseed oil production to meet rising domestic demand.
- New packaging innovations, such as recyclable PET bottles, have enhanced shelf appeal and consumer trust.

Key market players include:

The market is moderately consolidated, with key players including Cargill Inc., Archer Daniels Midland Company, Bunge Limited, Wilmar International, and Marico Ltd. These companies are focusing on product diversification, quality enhancement, and expanding into emerging markets. Regional players are also entering the fray with niche, organic offerings to meet evolving consumer preferences.

Key market players include:

- Cargill
- Archer Daniels Midland (ADM)
- Bunge Limited
- Louis Dreyfus Company
- Wilmar International
- Itoham Foods
- Saraogi Oils
- AGP Oils Pvt Ltd
- Ventura Group
- Vimal Oil & Foods

Regional market insights:

- USA: With a CAGR of 3.9%, the U.S. market remains mature but stable, driven by demand in foodservice and packaged foods.
- China: Posting a 4.5% CAGR, China continues to increase its processing capacity, catering to both culinary and industrial use.

- India: Leading with a CAGR of 5.8%, India's market is buoyed by government subsidies and growing domestic consumption.
- Brazil: Experiencing a CAGR of 4.2%, Brazil is investing in refining infrastructure and export-oriented strategies.
- Pakistan: With a CAGR of 5.1%, Pakistan is boosting its edible oil independence and expanding its cottonseed processing footprint.

For more information on the Cottonseed Oil Market, visit:

<https://www.futuremarketinsights.com/industry-analysis/convenience-food>

For more information on the Cottonseed Meal Market, visit:

By Nature:

Based on nature, the sector is bifurcated into organic and conventional.

By Raw Material:

Various raw materials used in the production process include genetically modified cotton and non-genetically modified cotton.

By End Use:

Based on end use, the cottonseed oil market is divided into industrial, food service providers, and retail/ households. The industrial sector is further segmented into the food processing industry, cosmetics and personal care, and others. The food processing industry is also subdivided into bakery and confectionery, sauces, spreads, and dressings, shortenings/margarine, and others.

By Packaging:

The oil is commonly packaged in retail and bulk packaging. In retail packaging, cans, tins, and pouches are used.

By Distribution Channel:

The product is sold via direct/B2B and indirect/B2C channels. Under indirect distribution channel, there are hypermarkets/supermarkets, convenience stores, traditional groceries, and online retail.

By Region:

The market is analyzed across North America, Latin America, Western Europe, Eastern Europe, South Asia & Pacific, East Asia, Central Asia, Balkan and Baltic countries, Russia and Belarus, and the Middle East & Africa.

For more information on the Cottonseed Meal Market, visit:

Cottonseed Meal Market: <https://www.futuremarketinsights.com/reports/cottonseed-meal-market>

Cottonseed Hulls Market: <https://www.futuremarketinsights.com/reports/cottonseed-hulls-market>

Fish Oil Market Trends: <https://www.futuremarketinsights.com/reports/fish-oil-market>

Herb Oil Market Report: <https://www.futuremarketinsights.com/reports/herb-oil-market>

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