

Rising Demand for Flexible Intermediate Bulk Containers: A Market Set to Reach USD 11.5 Billion by 2035 | FMI

Rising United States agri exports boost FIBC demand for efficient, cost-effective bulk transport of grains, seeds, and fertilizers in global and local markets.

NEWARK, DE, UNITED STATES, April 24, 2025 /EINPresswire.com/ -- The global Flexible Intermediate Bulk Container (FIBC) market is on a steady growth trajectory, with market valuation expected to surge from DDD DDD DDDDDD in 2025 to DDD DDDDDD by 2035. Industry forecasts predict a DDDD DD DDM from 2025 to 2035,



highlighting the growing demand for cost-effective, efficient, and sustainable bulk packaging solutions. The market recorded a revenue of USD 7.2 billion in 2024, underlining a consistent upward trend.

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The FIBC (Flexible Intermediate Bulk Container) market is growing fast, driven by demand in agriculture, chemicals, and construction. Lightweight, durable, and cost-effective"

- Ismail Sutaria in Packaging at Future Market Insights FIBCs, also known as bulk bags, have gained immense popularity due to their affordability, durability, and versatility. Used extensively for storing and transporting a wide range of materials, FIBC bags provide a practical and environmentally friendly alternative to traditional bulk packaging methods such as plastic and wooden pallets.

Driven by the demand for optimized logistics and reduced

shipping costs, industries across the spectrum, including agriculture, chemicals, food,

pharmaceuticals, and construction, are increasingly adopting FIBC solutions. Their high strength, reusability, and lightweight properties make them a preferred choice for businesses aiming for sustainability and efficiency.

The agriculture industry continues to be one of the greatest consumers of FIBC bags, using them for bulk storage and transportation of grains, seeds, and fertilizers. These bags improve handling efficiency, reduce waste, and allow for smooth logistics, making them an excellent choice for farmers and agribusinesses globally. With rising worldwide food production and exports, the need for high-quality, food-grade FIBCs is expected to increase dramatically in the coming years.

- The revenue generated by FIBCs in 2024 was USD 7.2 billion.
- The global FIBC market recorded a CAGR of 3.2% during the historical period between 2020 and 2024.
- Market growth of FIBC was positive, reaching a value of USD 7.5 billion in 2024 from USD 6.3 billion in 2020.
- The USA is anticipated to remain at the forefront in North America, with a CAGR of 3.2% through 2035.
- In Western Europe, Spain is projected to witness a CAGR of 2.8% by 2035.
- Polypropylene (PP) is estimated to account for more than 80% of the material share by 2025.
- By capacity, 500 to 1,000 L FIBCs are projected to dominate, holding a share of 41.6% by 2025.

• The rapid expansion of industrial activities worldwide and the rising demand for reliable and efficient packaging solutions are fueling the growth of the FIBC market. With industries requiring secure and cost-effective storage and transportation for a wide range of materials, FIBCs have become an essential part of modern logistics.

• The increasing complexity of global and domestic supply chains across industries such as food and beverages, chemicals, pharmaceuticals, construction, and consumer goods has significantly boosted the adoption of FIBCs for bulk material handling. These containers offer a highly versatile solution for transporting both liquid and solid substances, ensuring they reach their destinations safely without contamination or damage.

The explosive growth of the e-commerce sector is playing a crucial role in expanding the FIBC market. As online shopping continues to surge, driven by rising disposable income and evolving consumer lifestyles, the demand for efficient, durable, and cost-effective packaging solutions is increasing. FIBCs, known for their high load-bearing capacity, flexibility, and reusability, have become an essential choice for industries requiring bulk transportation of goods. The shift toward streamlined supply chain operations, <u>sustainable packaging</u> alternatives, and optimized logistics further boosts FIBC adoption in the e-commerce ecosystem.

Leading FIBC firms are developing and launching new products to the market that provide further benefits and uses. They are broadening their geographic reach and combining with other companies. A few of them are also collaborating to create new items in collaboration with startup companies and regional brands.

• In February 2024, LC Packaging received QA-CER certification for its usage of recycled polypropylene (rPP) in FIBCs. This European-level certification confirms compliance with high quality criteria and qualifies as an approved rPP-PCR supplier.

• In January 2024, LC Packaging merged its German business with Weiterer to boost its position in the European market. This strategic move increases the company's ability to provide customers with effective packaging solutions while also increasing its footprint across other industries.

- Palmetto Industries International, Inc.
- LC Packaging International BV
- Global-Pak, Inc.
- Intertape Polymer Group
- JohnPac
- Conitex Sonoco
- FlexiTuff Ventures International Ltd.
- Euroflexfibc.
- Bulkbag Containers
- empac
- MANICARDI
- Rishi FIBC Solutions Pvt. Ltd
- PEMA Verpackung BIG BAGS
- Jumbo Bag Limited
- KITE PACKAGING

In terms of type, the market for FIBC is segmented into type a, type b, type c and type d.

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In terms of capacity, the industry is segmented into up to 500 L, 500 to 1,000 L and above 1,000L.

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In terms of material, the industry is segmented into polypropylene (PP), polyethylene (PP), nylon, composite materials, paper and recycled materials. Polyethylene further includes low density polyethylene (LDPE) and high density polyethylene (HDPE).

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End uses for FIBC are food & beverage, chemical, agriculture, construction, pharmaceuticals, mining and textile. Food & beverage includes grains & cereals, sugar, salt, starch, spices, fruit juices and edible oils. Chemicals includes petrochemicals, dyes & pigments. Agriculture includes biomass, fertilizers, seeds and animal feed. Construction includes cement and sand & gravel. Pharmaceuticals includes APIs and nutraceutical. Mining includes ores, coal and minerals. Textile includes raw cotton, synthetic fiber and yarn.

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Key countries of North America, Latin America, East Asia, South Asia and Pacific, Western Europe, Eastern Europe, Middle East and Africa are covered.

The market size of DDDDDDDDDDDDDDDDDDDDDDD is expected to reach USD 30.1 billion in 2025 and is further expected to increase to up to USD 47.6 billion by 2035. -

https://www.futuremarketinsights.com/reports/protective-packaging-market

The global DDDDDDDDDDDDDDDDDDDDDD is expected to be valued at USD 11.6 billion in 2023. It is set to expand at a CAGR of 3.4% from 2023 to 2033. - <u>https://www.futuremarketinsights.com/reports/disposable-cups-market</u>

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