

Avion Wealth Expands Office Space to Support Growth and Enhance Client Experience

New offices, expanded conference space, and upgraded amenities strengthen Avion Wealth's commitment to personalized service.

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Avion Wealth, an elite wealth management firm serving high-net-worth executives and entrepreneurs since 2005, is proud to announce the expansion of its office footprint at 2829 Technology Forest Blvd. After 10

successful years at this location, the firm has doubled its space by incorporating the neighboring suite, creating an even more welcoming environment for both clients and team members.



The Avion Wealth Team

The expanded office features six new private offices, a spacious new conference room, a second fully equipped kitchen, additional storage space, and six more open desk areas. This growth allows Avion Wealth to continue delivering the personalized, high-touch service its clients expect, while also providing a comfortable, collaborative workspace for its growing team.

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This expansion reflects more than just our growth. It represents a deliberate investment in enhancing the client experience and fostering an environment where our team can continue to excel.”

Alana Wells, COO

“When the opportunity to expand into the adjacent suite presented itself, the decision was clear,” said Alana Wells, COO of Avion Wealth. “This expansion reflects more than just our growth. It represents a deliberate investment in enhancing the client experience and fostering an environment where our team can continue to excel.”

The new conference room will enhance Avion Wealth's ability to host client meetings, expert team meetings, and gatherings, while the additional offices and open desks ensure that the firm is well-positioned for continued expansion in the years ahead.

Avion Wealth remains committed to delivering exceptional financial guidance with the attention to detail, communication, and care that clients have come to trust. For more information about Avion Wealth and its services, please visit www.avionwealth.com.

About Avion Wealth

Successful business leaders are often frustrated by a lack of communication and attention to detail from their financial advisor. Avion Wealth develops a Wealth Confidence Plan™ and stays with you every step of the way so you can focus on your expertise, confident that the details are being managed by the right team with the right advice.

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