

# Global Dental Prosthetics Market Poised for Strong Growth, Reaching USD 14.94 Billion by 2034 - By CMI Research

AUSTIN, TX, TX, UNITED STATES, May 1, 2025 /EINPresswire.com/ -- According to the latest industry research conducted by the Custom Market Insights Team, the global [Dental Prosthetics Market](#) is on a robust growth trajectory, driven by increasing demand for restorative dental treatments, technological advancements, and rising awareness about oral health. The market,

valued at USD 8.72 billion in 2025, is projected to reach USD 14.94 billion by 2034, expanding at a CAGR of 6.17% during the forecast period.

## Market Overview



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Dental prosthetics, also known as prosthodontics, refer to customized dental devices used to restore or replace missing or damaged teeth. These include crowns, bridges,

dentures, and abutments. The rise in edentulism, tooth decay, periodontal disease, dental injuries, and the growing aging population are significantly contributing to the market’s growth. Moreover, aesthetic dentistry is gaining popularity, with patients seeking improved smiles and dental function, further boosting the demand for prosthetics.

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## Key Drivers Fueling Market Growth

### 1. Rising Geriatric Population

Aging is a key driver of dental prosthetic procedures. According to the WHO, the global population aged 60 and above is projected to double by 2050. As people age, the risk of tooth loss and oral health deterioration increases, fueling the demand for crowns, dentures, and other prosthetics to restore dental functionality and aesthetics.

### 2. Technological Advancements

The adoption of CAD/CAM (computer-aided design/computer-aided manufacturing) technologies has revolutionized the dental prosthetics industry. These technologies allow for the precise and efficient fabrication of prosthetics, improving patient outcomes and reducing turnaround time. Additionally, 3D printing is gaining traction for creating high-quality, custom-fit prosthetic

devices.

### 3. Aesthetic and Cosmetic Dental Awareness

An increasing number of people are pursuing cosmetic dental treatments to enhance their appearance. Dental prosthetics, especially crowns and veneers, are widely used in cosmetic procedures. As patients become more aesthetically conscious, the market for such prosthetics is expected to grow significantly.

### 4. Dental Tourism

Countries such as India, Mexico, Hungary, and Thailand are becoming dental tourism hubs, offering high-quality dental prosthetic services at a fraction of the cost in developed countries. This trend is attracting international patients and contributing to the global growth of the dental prosthetics market.

### 5. Supportive Reimbursement and Insurance Coverage

In several countries, dental insurance coverage has expanded to include prosthetic treatments, which has reduced the financial burden on patients and made these procedures more accessible. This has encouraged more individuals to seek timely dental care, stimulating market demand.

## Market Segmentation Insights

### By Type

#### 1. Crowns

Crowns are the most widely used dental prosthetic devices, particularly in restorative and cosmetic dentistry. They are used to cap damaged, decayed, or aesthetically unappealing teeth. The demand for crowns is driven by the prevalence of root canals and cosmetic treatments.

#### 2. Bridges

Dental bridges, used to replace one or more missing teeth, are experiencing stable demand, particularly among middle-aged and elderly populations. With advancements in bridge design and materials, these prosthetics are becoming more durable and lifelike.

#### 3. Abutments

Used as connectors in dental implants, abutments form an essential part of implant-supported prosthetics. With the rising popularity of dental implants, this segment is witnessing consistent growth.

#### 4. Dentures

Removable prosthetics such as complete and partial dentures remain essential for patients with significant tooth loss. Innovations in material science, such as flexible and lightweight dentures, are revitalizing this segment.

#### 5. Others

zThis category includes veneers, inlays, onlays, and custom attachments. While a smaller segment, the growing focus on precision prosthetics and minimally invasive procedures supports its development.

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## By End-User

### 1. Solo Practices

Individual dental practitioners continue to represent a substantial share of the dental prosthetics market. These practices often rely on third-party labs or in-house CAD/CAM systems for prosthetic fabrication.

### 2. DSO/Group Practices

Dental Service Organizations (DSOs) and group practices are expanding globally due to their ability to offer standardized, scalable, and cost-effective dental care. Their growing presence is accelerating the demand for dental prosthetic devices, particularly in urban regions.

### 3. Others

This includes hospitals, academic institutions, and dental labs. Academic research and training centers are playing a key role in advancing prosthodontic technologies and practices, while labs are crucial in prosthetic design and customization.

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## Regional Insights

### North America

North America dominates the global dental prosthetics market, driven by high dental awareness, advanced healthcare infrastructure, and a high prevalence of cosmetic dentistry procedures. The presence of leading market players and robust insurance coverage further supports growth.

### Europe

Europe follows closely, with countries like Germany, the UK, France, and Italy exhibiting strong demand for dental restorations. The region benefits from advanced technology adoption, favorable reimbursement structures, and an aging population.

### Asia-Pacific

Asia-Pacific is expected to witness the fastest growth during the forecast period, fueled by increasing healthcare expenditure, rising dental tourism, and growing awareness of dental aesthetics. Rapid urbanization and economic development in China and India are also encouraging market expansion.

### Latin America

In Latin America, countries such as Brazil and Mexico are key contributors. The availability of skilled dental professionals, affordability of procedures, and increasing investments in dental care infrastructure are supporting the regional market.

#### Middle East & Africa

Though still emerging, this region holds promise due to government healthcare reforms, the establishment of new dental clinics, and growing medical tourism in countries like the UAE and South Africa.

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#### Competitive Landscape

The dental prosthetics market is competitive, with a mix of established manufacturers and new entrants innovating in materials, design, and digital workflows. Key players are actively investing in R&D, mergers, and strategic partnerships to enhance their product portfolios and geographic reach.

Notable players in the market include:

- Straumann Group
- Dentsply Sirona
- Zimmer Biomet
- Ivoclar Vivadent
- 3M
- GC Corporation
- Danaher Corporation
- Mitsui Chemicals, Inc.
- COLTENE Holding AG
- Henry Schein, Inc.

These companies focus on expanding their digital dentistry offerings, including CAD/CAM prosthetics, to stay competitive and meet evolving patient and clinician expectations.

Amey Adsule

Custom Market Insights

+1 801-639-9061

amey@custommarketinsights.com

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