

Transesterification Dimethyl Carbonate Market to Reach USD 825.7 Million by 2035, Growing at 4.5% CAGR

Discover Transesterification DMC's transformative role in green manufacturing, from batteries to ecofriendly solvents and efficient production technologies

ROCKVILLE, MD, UNITED STATES, May 8, 2025 /EINPresswire.com/ -- Global <u>Transesterification dimethyl carbonate</u> <u>Market</u> was valued at USD 508.8 million in 2024 to USD 825.7 million in 2035. Fact. MR's extensive study shows that the market will expand at a growth rate of 4.5% from 2025 to 2035.



The transesterification process is a major step in Dimethyl Carbonate (DMC) production. It is versatile and widely applied as a solvent, fuel additive, and a component of the electrolyte used in batteries. Its expansion in the field of automobile, electronics, and construction sectors, the demand for DMC is growing significantly worldwide. Manufacturers gaining more interest in eco-friendly methods of production, the demand for DMC will continue to steadily increase. One of the most notable processes that have greatly contributed to DMC production is transesterification. The process is known to be highly cost-efficient and sustainable.

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Strong growth through innovative applications and sustainable practices, characterizes European and North American markets. The market structure reflects an uptrend in consolidations with strategic partnerships and technology collaborations. There is the development of new application areas in batteries for electric vehicles and pharmaceutical applications. Companies underline research and development in bio-alternatives and circular economy solution approaches. The industry benefits from growing awareness of environmental sustainability and increasing demand for green solvents.

Key Takeaways from Market Study

The global Transesterification Dimethyl Carbonate (DMC) market is projected to witness steady growth over the coming decade, with a compound annual growth rate (CAGR) of 4.5%, reaching a market valuation of USD 825.7 million by the end of 2035. This growth is driven by increasing demand across several industrial applications, particularly in the production of polycarbonates, coatings, and solvents. Among various product grades, the industrial grade segment is anticipated to generate the highest absolute dollar opportunity, estimated at USD 138.6 million between 2025 and 2035, reflecting its critical role in manufacturing and chemical processes.

Regionally, North America is expected to grow at a CAGR of 3.6% during the forecast period, contributing to 21.4% of the global market share in 2025. The region will offer an absolute opportunity of USD 48.1 million through to 2035, driven by expanding end-use industries and increased investment in eco-friendly chemical manufacturing. Meanwhile, East Asia remains the dominant regional player, projected to hold 31.3% of the global market share in 2025. The region is set to generate the largest regional absolute dollar opportunity of USD 102.8 million between 2025 and 2035, owing to robust industrial infrastructure and growing demand in countries like China, Japan, and South Korea.

From an end-use industry perspective, the polycarbonate production segment stands out as the primary consumer of Transesterification DMC. With a commanding 35.9% share of the market, this segment is valued at USD 190.9 million in 2025. The strong demand from electronics, automotive, and construction sectors, where polycarbonates are widely used, underscores the significance of this end-use in driving market growth over the forecast period.

"Transesterification DMC market has excellent growth prospects with innovative sustainable technologies and expanding applications. Industry leaders drive transformations through advanced production methods and eco-friendly solutions", says a Fact.MR analyst.

Market Development

The market experiences strategic growth via capacity expansion and technological advancement. Investments are aimed at environment friendly production processes and quality enhancement. Regional penetration strategies focus on local manufacturing strengths.

The market growth for Transesterification dimethyl carbonate is being driven by leading companies such UBE Corporation, Kowa Company Ltd., Kishida Chemical Co. Ltd., Tokyo Chemical Industry, Petrochina Company Limited, Lotte Chemicals and other market players are propelling the market growth. Major attention was paid to the deals and expansions. As an instance -

In September 2023, Tokyo Chemical Industry introduced an environmentally optimized DMC

production process, reducing carbon emissions by 25% compared to conventional methods. The company also established a new research centre focused on developing sustainable chemical processes.

In March 2023, Kishida Chemical launched a new grade of battery-specific DMC product, designed for advanced lithium-ion battery applications. The company invested in proprietary purification technology to achieve higher purity levels required for next-generation batteries.

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More Valuable Insights on Offer

Fact.MR, in its new offering, presents an unbiased analysis of the global Transesterification dimethyl carbonate Market, presenting historical data for 2020 to 2024 and forecast statistics for 2025 to 2035.

The study reveals essential insights based on by product type (Industrial Grade, Battery Grade, Pharmaceutical Grade), by End Use Industries (Automotive, Electronics, Pharmaceuticals, Agrochemicals, Construction, Textiles, Personal Care), by Application (Polycarbonate Production, Battery Electrolyte, Solvents & Reagents, Pesticides, Pharmaceuticals, Surface Coatings, Fiber Finishing) and across major seven regions of the world.

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<u>Dimethyl Carbonate Market</u>: The global dimethyl carbonate market is anticipated to be valued at US\$ 1.2 billion in 2023 and it is anticipated to grow at a CAGR of 6.5% to reach US\$ 2.2 billion by the end of 2033.

<u>Rubidium Carbonate Market</u>: The global rubidium carbonate market was valued at US\$ 1,470.0 million in 2024 and has been forecasted to expand at a noteworthy CAGR of 4.8% to end up at US\$ 2,454.7 Million by 2035.

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