

## Global Immune Thrombocytopenia Market Outlook: Drivers, Trends, Opportunities & Forecast 2025–2034

The Business Research Company's Global Immune Thrombocytopenia Market Outlook: Drivers, Trends, Opportunities & Forecast 2025–2034

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Research Company's Latest Report Explores Market Driver, Trends,
Regional Insights - Market Sizing & Forecasts Through 2034



The escalating prevalence of autoimmune disorders, coupled with the rise in chronic liver diseases, has bolstered the <u>immune thrombocytopenia market size</u> in the last few years. From



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\$3.43 billion in 2024, the market is expected to grow to \$3.64 billion in 2025, establishing a compound annual growth rate CAGR of 6.2%. Other factors contributing to the robust growth during this historic period include greater penetration of healthcare services, an expansion of healthcare infrastructure, and increasing governmental support.

What's Forecasted for the Immune Thrombocytopenia Market?

Expect to see this market surge over the next few years. From \$3.64 billion in 2025, the immune thrombocytopenia market will catapult to an estimated \$4.58 billion in 2029. This means a compound annual growth rate CAGR of 5.9%. Key contributors to this forecasted growth range from rising prevalence of thrombocytopenia and increasing healthcare expenditure to therapeutic expansions, increasing incidence of blood disorders, and a burgeoning aging population. Key trends playing a major role include technological advancements in diagnostics, integrating digital health solutions, a shift towards combination therapies for treatment, and

integration of artificial intelligence in diagnostics.

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What's Driving the Immune Thrombocytopenia Market Growth?

Propelling the future growth of the immune thrombocytopenia market is the rising prevalence of autoimmune diseases. Abnormal immune system responses—that see healthy cells and tissues being attacked—cause inflammation, damaging several organs and systems. This surge in autoimmune diseases has been linked to genetic predispositions, environmental conditions, lifestyle changes, and increased awareness leading to better diagnosis. Mistakenly triggered by autoimmune diseases, the immune system ends up destroying the body's platelets or interferes with their production in the bone marrow.

In November 2024, for instance, the Germany-based organization, Versorgungsatlas.de reported that in 2022, among 73,241,305 insured individuals, 6,304,340 were diagnosed with at least one autoimmune disease. This brought the raw prevalence rate to 8.61%. Hence, the burgeoning prevalence of autoimmune diseases is a key factor driving the growth of the immune thrombocytopenia market.

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Who Are The Major Players in The Immune Thrombocytopenia Market?

Key companies partaking in the immune thrombocytopenia market include prominent names like Pfizer Inc., Merck & Co. Inc., Sanofi S.A., Novartis AG, Amgen Inc., Takeda Pharmaceutical Company Limited, Eli Lilly and Company, Intas Pharmaceuticals Ltd., CSL Behring, Griffols, UCB Pharma, Kyowa Kirin, Sobi Swedish Orphan Biovitrum, 3SBio Inc., Biotest AG, Shionogi & Co. Ltd., Ligand Pharmaceuticals, Rigel Pharmaceuticals, Symphogen, Hansa Biopharma, and Argenx.

What Are the Emerging Trends?

Companies operating in the immune thrombocytopenia market are prioritizing advancements in therapy, particularly intravenous therapy. This focus aims to improve treatment effectiveness, quicken response times, augment patient adherence, and address unmet medical needs in managing thrombocytopenia. This treatment delivers fluids, medicine or nutrients directly into a patient's vein via an IV line. Consider Argenx SE, a biotechnology company from the Netherlands. In March 2024, they announced that the Japan Ministry of Health, Labor, and Welfare MHLW had approved VYVGART for IV administration for adults, suffering from primary immune thrombocytopenia ITP. This approval denotes a significant step forward in treatment options,

providing a targeted approach that allows for quick efficacy and sustained platelet response, thereby addressing crucial unmet needs in managing autoimmune diseases.

How Is the Immune Thrombocytopenia Market Segmented?

The immune thrombocytopenia market segmentation in this report spans three primary categories, each with relevant subsegments:

By Type: Primary Immune Thrombocytopenia, Secondary Immune Thrombocytopenia, Acquired Immune Thrombocytopenia

By Treatment Type: Intravenous Immunoglobulin, Thrombopoietin Receptor Agonists, Immunosuppressive Therapy

By Distribution Channel: Hospital Pharmacies, Retail Pharmacies, Online Pharmacies

Looking at the types, the subsegments comprise

Primary Immune Thrombocytopenia: Acute Primary ITP, Chronic Primary ITP, Persistent Primary ITP

Secondary Immune Thrombocytopenia: Drug-Induced ITP, Infection-Associated ITP, Autoimmune Disorder-Related ITP

Acquired Immune Thrombocytopenia: Immune-Mediated Acquired ITP, Non-Immune Acquired ITP

Which Region is Dominating the Immune Thrombocytopenia Market?

In 2024, North America stood as the largest region in the immune thrombocytopenia market. The forecast period anticipates the Asia-Pacific region to record the fastest growth. The report encompasses all the world's regions, including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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