

Emphysema Market Key Trend: Growing Focus On Personalized Medicine

*The Business Research Company's
Emphysema Global Market Report 2025 -
Market Size, Trends, And Global Forecast
2025-2034*

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How Big Is the [Emphysema Market](#) and How Fast Is It Growing?

The emphysema market, currently valued at \$4.74 billion in 2024, is set to see steady growth in the coming years. By 2025, the market is expected to reach \$4.99 billion, reflecting a compound annual growth rate (CAGR) of 5.2%. As we move into the forecast period, the market is anticipated to grow to \$6.05 billion by 2029, maintaining a steady CAGR of 4.9%. This growth can be attributed to factors like the increasing prevalence of respiratory diseases, a rising aging population, smoking habits, and environmental pollution.

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What Are the Key Trends Shaping the Emphysema Market?

Several significant trends are influencing the emphysema market, including advancements in inhalation therapy and a growing focus on personalized medicine. Companies are innovating with new treatments, such as inhaled dual inhibitors, to improve lung function and reduce inflammation. The shift towards telemedicine and the growing demand for minimally invasive procedures also play key roles in the evolution of this market. With the development of new inhalation devices and treatments, such as Verona Pharma's Ohtuvayre, patients now have

access to more effective therapeutic options, marking a milestone in chronic obstructive pulmonary disease (COPD) treatment.

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What Is Driving the Market's Growth?

The emphysema market is being significantly driven by the rising prevalence of respiratory infections, which accelerate disease progression. Factors like pollution, climate change, and antimicrobial resistance exacerbate respiratory conditions, contributing to increased emphysema cases. For example, the rise in tuberculosis cases in the United States, as reported by the CDC in 2024, is fueling this trend. As respiratory infections worsen lung function, the need for advanced treatments and diagnostics is more critical than ever.

Who Are the Leading Players in the Emphysema Market?

The [key players in the emphysema market](#) include some of the largest names in the pharmaceutical and medical device industries. These companies include:

- Pfizer Inc.
- Merck & Co. Inc.
- Sanofi S.A.
- AstraZeneca PLC
- Novartis International AG
- GlaxoSmithKline PLC
- Takeda Pharmaceutical Company Limited
- Koninklijke Philips N.V.
- Teva Pharmaceutical Industries Ltd.
- Boehringer Ingelheim
- Mylan N.V.
- Olympus Corporation
- ResMed Inc.
- Chiesi Farmaceutici S.p.A.
- University of Chicago Medicine (UChicago Medicine)

These companies are driving innovation through partnerships, acquisitions, and new product launches to strengthen their market positions and expand their treatment options for emphysema.

What Are the [Segments in the Emphysema Market](#)?

The emphysema market is segmented into the following key categories:

- By Type:
 - o Centrilobular
 - o Panlobular
- By Treatment:
 - o Medication

- o Therapy
- o Surgery
- o Other Treatments
 - By Diagnosis:
- o Imaging Test
- o Lung Function Test
- o Other Diagnosis
 - By Complications:
- o Chest Infections
- o Collapsed Lung
- o Heart Problems
- o Lung Hole
- o Other Complications
 - By End-user:
- o Hospitals and Clinics
- o Surgical Centers
- o Other End-users

Which Regions Are Leading the Market Expansion?

The North American region currently holds the largest share of the emphysema market, driven by advanced healthcare infrastructure, high rates of smoking, and the prevalence of respiratory diseases. However, the Asia-Pacific region is expected to see the fastest growth in the coming years due to increasing healthcare spending, rising pollution levels, and a growing aging population in countries like China and India.

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