

USA Scroll Compressor Market Surges Amid Electrification Wave, Clean Energy Incentives, and EV Thermal Advances

Scroll compressors are vital in HVAC, refrigeration, and EVs, driven by energy incentives, environmental focus, and demand for efficient thermal management.

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NEWARK, DE, UNITED STATES, May 12, 2025 /EINPresswire.com/ -- The <u>USA Scroll Compressor</u>



Scroll compressors are vital to the energy transition, enabling clean, efficient heating, cooling, and vehicle electrification solutions."

opines Nikhil Kaitwade,
Associate Vice President at

Market is experiencing a dynamic transformation driven by the decarbonization of heating and cooling systems, robust adoption in electric vehicle (EV) thermal management, and growing demand for sustainable residential and commercial climate solutions. Estimated to reach USD 1,162.7 million by 2025, the market is forecasted to grow at a CAGR of 4.9%, surpassing USD 1,876.1 million by 2035.

Scroll compressors are fast becoming indispensable in both new-build and retrofit applications, serving as critical

components in HVAC systems, refrigeration, and EVs. With federal incentives encouraging energy-efficient infrastructure and clean energy adoption, the market's growth trajectory is underscored by regulatory support and heightened environmental awareness.

A key growth driver is the EV sector, where scroll compressors are essential for battery thermal management and cabin comfort. As EV sales continue to climb across the U.S., OEMs are turning to scroll compressor technologies that offer compact design, low noise, and superior efficiency, making them ideal for space-constrained, high-performance vehicles.

Simultaneously, advancements in smart scroll compressor technologies are reshaping the market landscape. Innovations include variable-speed drives, IoT-enabled diagnostics, and integration with low-GWP refrigerants, aligning with global efforts to reduce greenhouse gas

emissions. These intelligent systems are increasingly being integrated into modern heat pumps, especially in residential markets where sustainable living and electrification trends are driving purchasing decisions.

This comprehensive market report offers detailed analysis and insights into:

- Historic and forecast market sizing (2025–2035)
- Growth opportunities across residential, commercial, and EV sectors
- Competitive landscape and strategic developments
- Regulatory and sustainability frameworks
- Technological advancements in smart and oil-free scroll designs
- Regional and sub-regional market performance

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Rising energy efficiency demands, rapid electrification, EV penetration, and sustainable construction initiatives are key forces propelling the U.S. scroll compressor market forward.

Despite the optimism, one key barrier is the high initial cost of scroll compressors with advanced features such as variable speed technology and smart monitoring. These systems require more upfront investment compared to legacy technologies.

Additionally, there is a technology installation lag, particularly in older buildings and rural areas where infrastructure upgrades are slower. This gap highlights the need for incentives and educational outreach to support widespread adoption.

The move toward electrification of buildings is gaining momentum, supported by state and



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federal programs promoting energy-efficient HVAC systems. Scroll compressors, due to their low power consumption and smooth operation, are favored for meeting strict ASHRAE and ENERGY STAR standards.

Concurrently, building decarbonization strategies are accelerating the deployment of heat pump systems that utilize scroll compressors, enhancing both residential comfort and sustainability.

With homebuyers increasingly favoring energy-efficient and low-emission appliances, residential HVAC systems have emerged as the largest application segment for scroll compressors in the U.S. Home upgrades and renovations, often incentivized by federal tax credits, further support market expansion.

Moreover, the ongoing urbanization and development of smart homes with integrated climate control systems are boosting demand for intelligent scroll compressor units.

The USA scroll compressor market is on a steady growth trajectory, fueled by electrification, clean energy incentives, EV adoption, and smart technologies. As regulatory pressures mount to reduce emissions and optimize energy usage, scroll compressors are uniquely positioned to meet evolving industry needs through innovation and versatility.

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The latest generation of oil-free scroll compressors is redefining maintenance standards and system longevity. These compressors eliminate the need for oil-based lubrication, reducing contamination risk and extending system life.

This design innovation also supports cleanroom environments, food processing, and medical applications where oil contamination must be strictly avoided opening new avenues for market expansion.

U.S. climate policy and corporate net-zero goals are pushing manufacturers to develop compressors that operate with reduced carbon footprints. Integration of renewable energy-compatible systems is a critical part of these efforts.

The emphasis on smart grid integration, remote diagnostics, and predictive maintenance features also supports decarbonization by improving system reliability and uptime efficiency.

Residential and commercial sectors are witnessing rapid uptake in heat pump systems, a market where scroll compressors are the default technology due to their reliability and energy efficiency.

New construction projects and renovation trends increasingly favor all-electric buildings, and the need for scalable, climate-resilient heating and cooling makes scroll-based heat pumps highly attractive.

- Emerson Electric Co. A leader in energy-efficient scroll compressor technologies, serving HVACR and refrigeration segments.
- Danfoss Group Offers advanced scroll compressor systems with low-GWP refrigerants and smart controls.
- Mitsubishi Electric Known for high-performance, quiet, and compact scroll compressors widely used in residential HVAC.
- LG Electronics Inc. Focused on R&D for eco-friendly scroll solutions, including variable speed and IoT-compatible models.

As environmental regulations tighten, there is increasing demand for scroll compressors compatible with low-GWP refrigerants such as R-32 and R-454B. These refrigerants help reduce the climate impact of HVAC systems without compromising performance.

Scroll compressor manufacturers are investing in R&D to optimize system efficiency and reliability with these new refrigerants, ensuring future-ready product offerings that meet evolving compliance standards.

- United States: Major contributor driven by residential HVAC upgrades, EV adoption, and energy policies.
- North America: Includes supportive policy frameworks in Canada and tech transfer from U.S.-based companies.
- South America: Emerging market with potential for HVAC growth but currently limited scroll compressor penetration.

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By Type:

On the basis of type, the USA Scroll Compressor Market is categorized into Air Conditioning (Residential (1HP to 6HP), Commercial (7.5 HP to 30 HP)) and Refrigeration (Condensing units (1 HP to 10HP), Industrial (10HP to 30 HP))

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The <u>industrial security system market</u> is expected to grow at a CAGR of 7.5% during the projected period. The market value is expected to increase from USD 55.9 billion in 2024 to USD 115 billion by 2034.

The global <u>Industrial Crystallizer Market</u> is projected to be valued at USD 4.3 billion by 2024 and rise to USD 7.4 billion by 2034. It is expected to grow at a CAGR of 5.6 % from 2024 to 2034.

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