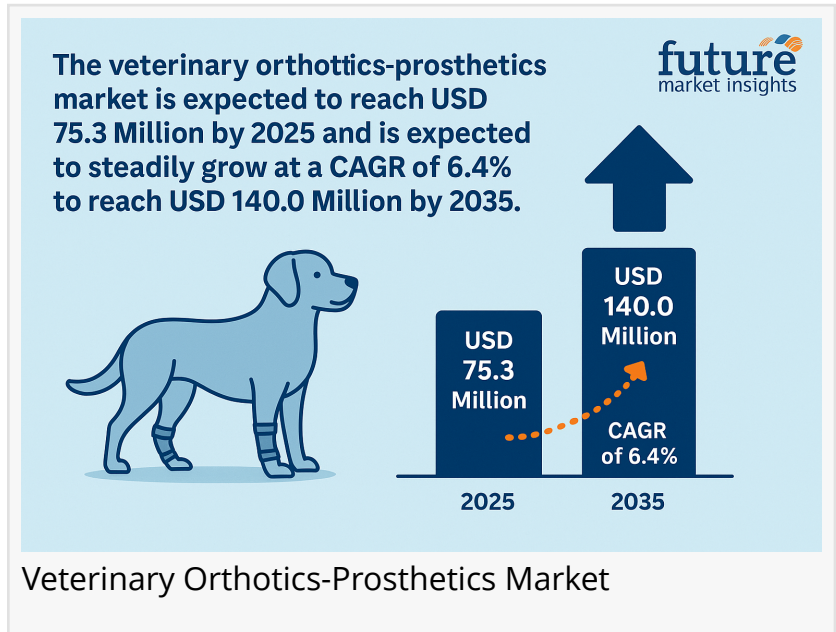


# Global Veterinary Orthotics-Prosthetics Market Set to Surge Past USD 140.0 Million by 2035, grow at a CAGR of 6.4% | FMI

*Global Veterinary Orthotics and Prosthetics Market to Witness Robust Growth Driven by Advancements in Animal Mobility Solutions (2025–2035)*

NEWARK, DE, UNITED STATES, May 14, 2025 /EINPresswire.com/ -- The global [veterinary orthotics-prosthetics](#) market is experiencing transformative growth, fueled by technological advancements, heightened pet ownership, and a rising commitment to animal welfare. Valued at approximately USD 70.8 million in 2024, the market is projected to grow at a CAGR of 6.4%, reaching USD 75.3 million in 2025 and crossing an impressive USD 140.0 million by 2035.



Veterinary Orthotics and Prosthetics (VOP) is a fast-evolving field that focuses on designing, fabricating, and applying external devices to aid or replace limbs and joints in animals suffering from injuries, deformities, or congenital disabilities. What was once a niche practice is quickly becoming a cornerstone of modern [veterinary medicine](#), driven by global trends that reflect deeper emotional bonds between humans and animals.

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Veterinary Orthotics-Prosthetics Market Growth – Regional Trends, Insights & Forecast from 2025 to 2035 Driving Innovation in Animal Mobility Solutions”

*Sabyasachi Ghosh, Principal Consultant. Future Market Insights*

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A Growing Demand for Compassionate Animal Care

The expanding pet population across the globe, coupled with increasing awareness of animal

rights and the moral imperative to treat all beings with dignity, is pushing pet owners toward more sophisticated healthcare options. The popularity of VOP solutions is no longer limited to elite veterinary centers—it is being integrated into general veterinary practice, supported by improved insurance offerings and rising demand for advanced mobility solutions.

“Pet parents are now more informed, emotionally invested, and proactive in securing the highest quality of life for their animals,” said a from Animal Ortho Care, one of the leading players in the space. “The stigma surrounding disability in animals is fading, and the industry is evolving with cutting-edge solutions that support mobility, comfort, and longevity.”

### Technological Breakthroughs Revolutionizing VOP

Between 2020 and 2024, a range of groundbreaking innovations transformed the VOP landscape. The incorporation of 3D printing and custom-fabrication technologies reduced production costs and enabled personalized device creation. Meanwhile, the rise of telemedicine and digital modeling significantly simplified consultation and fitting procedures, especially for remote and underserved regions.

Research partnerships between universities, prosthetics manufacturers, and veterinary hospitals have been instrumental in accelerating product innovation. Devices now often include intelligent motion-sensing capabilities, improved biomechanics, and lightweight, biocompatible materials that enhance durability and comfort.

### Regional Insights: A Closer Look at Country-Wise Developments

#### United States — CAGR 3.2%

The U.S. continues to lead in VOP adoption, bolstered by high pet ownership rates, advanced rehabilitation clinics, and a proactive insurance environment. Significant investments in durable and lightweight materials, combined with growing demand for care for military and service animals, contribute to sustained market growth.

#### Germany — CAGR 3.8%

Germany boasts state-of-the-art veterinary clinics with a strong focus on biomechanics and rehabilitation. The nation’s progressive insurance coverage for pets and supportive legislation regarding animal welfare have turned it into a hotspot for VOP innovation. German clinics are particularly renowned for integrating prosthetic-aided therapies for elderly and injured pets.

#### India — CAGR 5.6%

India is emerging as a promising market, driven by increased pet adoption and rising expenditure on [animal healthcare](#). Public awareness about animal mobility solutions is growing, while local manufacturers are innovating cost-effective VOP options. The expansion of street animal welfare initiatives by NGOs and government veterinary welfare schemes is also boosting demand.

## China — CAGR 6.2%

With the explosion of the pet care industry and a rapidly evolving veterinary sector, China's VOP market is accelerating at an impressive pace. There is heightened interest in rehabilitation for working dogs, livestock, and racehorses. Urbanization, higher disposable incomes, and state-backed investments in veterinary research are pivotal in this expansion.

## Japan — CAGR 4.8%

Japan's market growth is largely driven by its aging pet population and widespread access to veterinary rehabilitation services. Cultural emphasis on premium animal care, advancements in prosthetic materials, and robust government research support position Japan as a key player in the global VOP landscape.

Surge in Market Demand: Explore Comprehensive Trends and Analysis in Our Full Report!

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## Key Market Drivers and Success Factors

- **Rising Pet Ownership:** The emotional and financial commitment of pet owners to ensure quality care has led to increased demand for advanced mobility solutions.
- **Technological Advancements:** Custom-fit devices and real-time movement monitoring have brought sophistication and reliability to the treatment process.
- **Awareness of Rehabilitation Therapies:** The rise in orthopedic therapies and physical rehabilitation has normalized the use of orthotics and prosthetics in veterinary medicine.
- **Insurance Expansion:** Wider insurance coverage is enabling broader access to treatments, removing financial barriers for pet owners.
- **NGO and Government Initiatives:** Efforts to care for disabled and injured street animals are increasing the demand for prosthetics globally.

## Competitive Landscape and Industry Outlook

The competitive dynamics of the VOP market are shaped by continuous innovation, partnerships, and strategic expansion. Leading players are investing in R&D to improve material composition and enhance the functionality of VOP products. The regulatory frameworks governed by agencies like the U.S. FDA and the European Medicines Agency ensure high safety and ethical standards.

Key players such as Animal Ortho Care, AAA Orthotics and Prosthetics, Anchor Orthotics & Prosthetics, Animal Care Castle Rock OrthoPets Castle Rock, Appletree Orthotic Services Ltd,

Animal Orthocare, Avondale Veterinary Healthcare Complex OrthoPets Iowa, Buddy Braces, Dogs in Motion Canine Rehabilitation OrthoPets Australia, Equisport Medicine OrthoPets Washington, Handicapped Pets, Hanger Clinic, HolisticvetOrthoPets South Africa, J.G. McGinness Prosthetics & Orthotics, K-9 Orthotics & Prosthetics are setting industry benchmarks through global expansion and clinical collaborations. Meanwhile, regional players are carving a niche by offering affordable, locally adapted solutions.

## Market Segmentation

### By Product:

- Braces (Stifle, Carpal/Tarsal, Hip, Contracture, Deformity)
- Prosthetics
- Others

### By End User:

- Veterinary Hospitals
- Prosthetic Clinics
- Rehabilitation Centers
- Others

## Looking Ahead: A Humane Future for Animal Mobility

As the world continues to champion inclusive and compassionate animal healthcare, the future of veterinary orthotics and prosthetics is nothing short of promising. The convergence of technology, awareness, and policy support will continue to drive innovation, affordability, and accessibility in the coming decade.

With animals now increasingly considered integral members of the family, the veterinary community is rising to the challenge—offering not just treatment, but restoration of quality of life. Whether it's a senior dog regaining the ability to walk or a racehorse returning to the track, the VOP market is proving that mobility is more than a medical solution—it's a testament to the bond between humans and animals.

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