

# Feed Amino Acids Market to Reach USD 14.5 Billion by 2035, Driven by Animal Farming and Nutritional Advancements

The Feed Amino Acids market is witnessing steady growth driven by rising demand for high-quality animal nutrition and efficient livestock production.

NEWARK, DE, UNITED STATES, May 14, 2025 /EINPresswire.com/ -- The global feed amino acids market is projected to grow from USD 8,250 million in 2025 to USD 14,500 million by 2035, expanding at a CAGR of 5.7% over the forecast period. This surge is driven by the increasing integration of amino acids into livestock nutrition to enhance productivity, support animal



Feed Amino Acids Market

health, and meet the growing demand for high-quality meat. With modern animal farming becoming more data-driven and efficient, feed formulations are being optimized for maximum nutrient utilization.

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Rising demand for highperformance animal nutrition is fueling growth in the feed amino acids market—where innovation meets efficiency to power the future of livestock health"

Nandini Roy Chaudhari

The feed amino acids sector is undergoing a major evolution due to the growing industrialization of animal farming across both developed and developing regions. Scientific approaches to feed management are replacing traditional methods, emphasizing efficiency, sustainability, and precision nutrition. This shift is largely supported by heightened concerns over disease control, meat safety, and environmental impacts associated with conventional feed practices.

Key market drivers include the rising standardization of meat production in response to recurring disease

outbreaks, increasing global feed production volumes, and the adoption of advanced livestock

management techniques. The report aims to provide comprehensive insights into the market size and dynamics based on amino acid type, livestock segment, source (synthetic and natural), form (liquid or dry), and geographical regions.

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Amino acids such as lysine, methionine, and threonine are critical for the proper growth and health of animals, especially in poultry, swine, and ruminants. These feed-grade amino acids help optimize nutrient absorption and protein synthesis in livestock, resulting in better weight gain and feed conversion ratios.

Poultry feed amino acids usage trends indicate a sharp rise, especially in developing regions where poultry meat consumption is increasing rapidly. Similarly, swine feed formulation using essential amino acids is gaining traction due to cost-effectiveness and enhanced growth performance.

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The growing awareness about animal health and the benefits of balanced nutrition is a major driver behind the increased adoption of amino acid feed additives. As consumers demand higher quality meat, milk, and eggs, livestock producers are shifting toward functional feed ingredients that support optimal animal welfare and output.

Moreover, sustainable animal feed solutions are gaining momentum. Feed manufacturers are increasingly adopting biotechnology in amino acid synthesis to reduce environmental impact and improve production efficiency. This trend is particularly evident in monogastric animal nutrition, where precise nutrient formulation is critical.

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The industry is witnessing continuous innovation, with leading players focusing on developing novel amino acid blends tailored for species-specific dietary needs. Recent years have seen a surge in research targeting the use of synthetic and fermented amino acids to meet the rising demand from compound feed markets.

Additionally, strategic mergers and acquisitions in the feed amino acids market are reshaping the competitive landscape. Companies are investing in production expansion, supply chain optimization, and regional penetration to strengthen their market positions and cater to emerging economies.

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- The market is forecast to grow at a CAGR of 5.7% between 2025 and 2035.
- Key drivers include rising meat quality standards, feed efficiency, and disease mitigation.
- Asia-Pacific continues to lead demand due to population growth and meat consumption trends.
- Lysine, methionine, and threonine remain the most widely used amino acids in livestock feed.
- M&A activity is reshaping the competitive landscape, with players expanding digital and sustainable capabilities.

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United States (CAGR: 4.8%) – Continued focus on feed optimization in poultry and swine sectors fuels steady market growth.

United Kingdom (CAGR: 4.2%) – Demand is driven by sustainable animal farming practices and post-Brexit agricultural reforms.

France (CAGR: 4.5%) – Advanced animal welfare standards are encouraging the use of highquality feed additives.

Germany (CAGR: 4.7%) – Technological integration in feed production supports innovation-led growth.

Italy (CAGR: 4.3%) – Traditional livestock sectors are gradually modernizing, boosting amino acid adoption.

South Korea (CAGR: 4.9%) – Strong domestic demand for pork and poultry contributes to high feed efficiency needs.

Japan (CAGR: 4.1%) – Aging agricultural workforce prompts investments in automated, efficient feed systems.

China (CAGR: 5.2%) – Urbanization and rising protein demand make China the fastest-growing market globally.

Australia (CAGR: 4.0%) – Export-driven livestock sector supports consistent demand for performance feeds.

New Zealand (CAGR: 3.8%) – Niche focus on grass-fed and organic meat curbs amino acid use, resulting in modest growth.

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The feed amino acids market is moderately consolidated with key players like Evonik, Ajinomoto, ADM, CJ CheilJedang, and Novus International maintaining strong global footprints. Competitive strategies center on R&D investments, product diversification, and supply chain localization. Smaller players are focusing on niche applications and region-specific blends to gain market share.

Key Players

- Evonik Industries AG
- Ajinomoto Co., Inc.
- Archer Daniels Midland (ADM)
- CJ CheilJedang Corporation
- Novus International
- Adisseo
- Kemin Industries
- Meihua Group
- Bluestar Adisseo Company
- Global Bio-Chem Technology Group

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By Product:

This segment is further categorized into Lysine, Tryptophan, Glutamic Acid, Threonine, Valine, Arginine, L-histidine, L-Isoleucine, Leucine, and Phenylalanine.

By Application:

This segment is further categorized into Cattle (Dairy, Beef, Calf), Swine (Sow, Piglet, Others), Poultry (Broilers, Layers, Turkey), Aquaculture (Salmon, Trout, Shrimp, Others), Pet Food (Dog, Cat, Others).

By Region:

Industry analysis has been carried out in key countries such as North America, Latin America, Eastern Europe, Western Europe, East Asia, South Asia & Pacific, Central Asia, Balkan and Baltic Countries, Russia & Belarus, and the Middle East & Africa.

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