



The Robo Report (R) Edition 35 Covering the First Quarter of 2025 Has Been Released

MARTINSVILLE, NJ, UNITED STATES, May 14, 2025 /EINPresswire.com/ -- We are proud to publish the 35th edition of [The Robo Report®](#), covering the first quarter of 2025, announced Ken Schapiro, CFA, Founder of Condor Capital Wealth Management.

This edition of the Robo Report® tracks the performance of 33 accounts at 24 different providers.

"For the one-year performance category, SigFig took the top spot thanks to its significant allocation to large-cap, growth-oriented U.S. equities" said David Goldstone, CFA, Manager of Investment Research at Condor Capital.

"For the three-year trailing period, Fidelity Go benefited from its combination of an overweight to large-cap U.S. stocks and a bond sleeve dominated by municipal securities," Goldstone continued.

Kristopher Jones, CFA, Financial Analyst for Condor Capital, added, "Fidelity Go also stood out with its trailing seven-year performance. Its concentration on large-cap U.S. stocks, supported by a municipal bond-anchored fixed income strategy, has led to consistent outperformance."

Robo Report Highlights:

One-Year Total Performance Winner: SigFig; 2nd: Betterment Climate Impact SRI; 3rd: Stash

Three-Year Total Performance Winner: Fidelity Go; 2nd: SoFi; 3rd: Wealthfront

Seven-Year Total Performance Winner: Fidelity Go; 2nd: Wealthfront; 3rd: Zacks Advantage

Performance is partly based on The Robo Report's innovative method of comparing globally diversified portfolios, called Normalized Benchmarking. A methodology of Normalized Benchmarking, details of how they create the scores and ranking, and the Robo Report (R) and the Robo Ranking (R) are all available for free at condorcapital.com/the-robo-report.

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David Goldstone
Condor Capital Wealth Management
+1 7323567323

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