

LeanLaw Announces Strategic Integration with NetDocuments, Creating a Unified Legal Workflow for Law Firms

LeanLaw and NetDocuments join forces to unify billing and document workflows, eliminating inefficiencies and boosting productivity for modern law firms.

BOISE, ID, UNITED STATES, May 15, 2025 /EINPresswire.com/ -- LeanLaw, the premier legal billing software designed for law firms using QuickBooks Online, today announced a strategic integration with NetDocuments, the leading cloudbased document management system for legal professionals. This powerful integration eliminates the inefficiencies of disconnected systems without



forcing firms to compromise with all-in-one platforms that often underdeliver on specialized functionality.

"Law firms have been caught between the constraints of all-in-one practice management

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> Jonathon Fishman, CEO of LeanLaw

solutions and the fragmentation of separate best-in-class tools," said Gary Allen, Co-Founder of LeanLaw. "Our integration with NetDocuments solves this dilemma by providing the deep functionality of purpose-built systems with the seamless experience of a unified workflow."

The partnership represents a significant advancement in legal technology, combining LeanLaw's financial management expertise with NetDocuments' industryleading document management capabilities to create a seamless experience for attorneys, legal administrators, and firm management. Solving Critical Pain Points for Legal Professionals

The LeanLaw-NetDocuments integration addresses key challenges facing modern law firms: - Eliminating Duplicate Data Entry: When a matter is created in LeanLaw, a corresponding workspace is automatically generated in NetDocuments, saving valuable time and reducing errors.

- Standardizing Matter Naming: Consistent naming conventions across both platforms improve organization and reduce confusion.

- Streamlining Document Access: NetDocuments workspaces are viewable directly within LeanLaw, allowing attorneys to access case files during time entry without switching between applications.

The integration addresses a critical pain point: the productivity drain caused by disconnected systems. Legal professionals lose valuable billable hours to duplicate data entry, inconsistent matter naming, and constant context-switching between billing and document platforms. Additionally, firms using all-in-one solutions often discover limitations in functionality that specialized platforms like LeanLaw and NetDocuments can provide.

Law firms leveraging this integration will experience:

- Time Savings: Dramatically reduced manual entry and administrative burdens, freeing valuable attorney hours for billable tasks.

- Improved Data Accuracy: Unified data structures across platforms reduce human error, streamline workflows, and improve overall firm productivity.

- Enhanced Usability: Attorneys can easily navigate documents and matters within one interface, improving focus and efficiency during client work.

"We're excited to welcome LeanLaw to the growing ecosystem of integrated partners at NetDocuments," said Reza Persia, VP of Partnerships at NetDocuments. "This reflects our ongoing commitment to connecting legal professionals with the tools they rely on every day—delivering a seamless, secure experience that enables them to do their best work"

A Best-in-Class Solution for Modern Law Firms

This integration underscores LeanLaw's commitment to creating a financial operating system for law firms that prioritizes efficiency and profitability. By connecting with NetDocuments, LeanLaw enhances its value proposition for law firms looking to modernize their operations.

"The LeanLaw-NetDocuments integration perfectly aligns with our philosophy of making QuickBooks Online work for law firms," said Jonathon Fishman, CEO at LeanLaw. "By connecting best-in-class tools, we're enabling firms to maintain the specialized functionality they need while creating workflows that feel unified and intuitive."

Availability and Implementation

The LeanLaw-NetDocuments integration will be generally available beginning June 2nd, 2025.

Current LeanLaw customers using NetDocuments can enable the integration through their account settings. New customers can learn more by requesting a demo at <u>leanlaw.co/get-a-demo/</u>.

About LeanLaw

LeanLaw is the financial operating system for law firms, designed by lawyers for lawyers. Seamlessly integrated with QuickBooks Online, it streamlines billable time tracking, enhances collaboration, and maximizes profitability for modern law firms. LeanLaw's cloud-based legal solutions put people and clients first, delivering financial transparency and streamlined workflows to help firms thrive.

Learn more at <u>leanlaw.co</u>.

About NetDocuments

NetDocuments enables legal professionals to do their best work with an intelligent document management system (DMS) that goes beyond getting organized and brings to life seamless AI, powerful workflows, and smarter experiences. The #1 trusted cloud-native DMS for 25+years, NetDocuments delivers tools to make work easier throughout the document lifecycle — from award-winning automation and AI to email management, search, collaboration, document bundling, advanced security, and more. The platform also integrates with 150+ other technologies, including Microsoft 365, DocuSign, and practice management systems, making it a core solution that meets users wherever they work.

Supporting more than 7,000 law firms, corporate legal departments, and public sector organizations worldwide, NetDocuments is recognized as one of America's fastest-growing private companies, appearing on the Inc. 5000 list for three consecutive years.

To learn more, visit <u>netdocuments.com</u>.

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