

Canned Alcoholic Beverages Market to Surpass USD 55.72 Billion by 2035 Driven by Convenience and Sustainability Trends

The canned alcoholic beverages market is witnessing strong growth driven by consumer demand for convenience, portability, and innovative flavor options.

NEWARK, DE, UNITED STATES, May 15, 2025 /EINPresswire.com/ -- The global <u>Canned Alcoholic Beverages Market</u> is poised for substantial growth, with its valuation projected to reach USD 32.62 billion in 2025 and further soar to USD 55.72 billion by 2035, registering a CAGR of 5.5% over the forecast period.



This surge is fueled by evolving consumer preferences for convenient, portable, and eco-friendly beverage options. Ready-to-drink (RTD) canned options such as <u>hard seltzers</u>, canned wines, and

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The canned alcoholic beverages market is popping the top on innovation—consumers crave convenience without compromising flavor, fueling a spirited surge in demand worldwide."

Nandini Roy Chaudhari

the market's expansion.

cocktails are rapidly gaining traction among millennials and Gen Z, particularly due to their hassle-free consumption and modern branding.

Canned alcoholic drinks—packaged in lightweight metal cans—offer multiple benefits over traditional glass bottles. Besides being more cost-effective and easily recyclable, they also provide enhanced durability and portability. This makes them a favored option at outdoor events, travel situations, and casual gatherings. These practical advantages, combined with expanding flavor innovations and premium offerings, are expected to significantly drive

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Key Market Drivers: Convenience, Flavor Innovation, and Sustainability

One of the most significant factors driving the market is the demand for convenience alcoholic drinks. Consumers today are opting for RTD alcoholic beverages over traditional bottled or mixed options due to their ease of use, portability, and suitability for outdoor and social gatherings.

In addition, the innovation in flavors and packaging is expanding the appeal of flavored canned alcohol products. Beverage producers are investing heavily in premium canned alcoholic beverages that offer craft-style quality and exotic flavor infusions such as cucumber-lime vodka spritzers or hibiscus gin cocktails.

Sustainability also plays a critical role in market expansion. With growing environmental awareness, consumers are favoring products that support sustainable alcohol packaging practices. Cans, being recyclable and lightweight, are increasingly preferred over glass bottles, further boosting the canned format.

Segment Highlights: Hard Seltzers and Craft Cocktails Lead Growth

Among the various product types, hard seltzers and craft cocktails in cans are emerging as leading segments. The hard seltzers market trend has gained momentum due to their low-calorie content and refreshing taste profiles, aligning with wellness-focused lifestyles. Craft cocktails, once restricted to bars and restaurants, are now being crafted with premium ingredients and offered in stylish, single-serve cans, capturing a niche but growing audience.

The growth opportunities in canned alcoholic drinks across North America remain particularly strong due to a well-developed retail infrastructure and a large base of consumers with high disposable income. Meanwhile, the Asia-Pacific region is quickly catching up, driven by rising social acceptance of alcohol consumption and urban lifestyle shifts.

Investment and Innovation: Market Response to Consumer Needs

As demand accelerates, alcoholic beverage manufacturers are investing in canned formats to meet evolving consumer expectations. New entrants and established brands alike are launching innovative products that blend traditional tastes with modern formats, often marketed as premium or organic.

Additionally, manufacturers are partnering with packaging companies to enhance sustainability and improve shelf life. For example, nitrogen-infused lining inside cans is now being used to preserve carbonation and flavor, supporting the rise of craft cocktails in cans. Technology and data analytics are also playing a key role, helping companies better understand customer behavior, refine distribution strategies, and track preferences in real-time.

Canned Alcoholic Beverages in Emerging Economies

The canned alcoholic drinks penetration in emerging economies such as India, Brazil, and Southeast Asian countries is accelerating. Local brands are entering the market with costeffective and culturally relevant flavors, often combining traditional spirits with modern packaging. The increasing exposure to Western consumption habits, along with rising disposable incomes, is fueling demand in these regions.

• The market is projected to grow at a 5.5% CAGR, reaching USD 55.72 billion by 2035.

- Canned alcoholic drinks are gaining popularity for their convenience, recyclability, and costeffectiveness.
- Product diversification into hard seltzers, premium cocktails, and flavored wines is reshaping consumer interest.
- Leading players are enhancing their portfolios via strategic acquisitions and regional expansions.

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- USA (CAGR: 11.5%): A booming market driven by hard seltzers and celebrity-backed brands.
- UK (CAGR: 10.2%): Growth fueled by RTD cocktails and rising preference for low-alcohol alternatives.
- France (CAGR: 9.5%): Adoption rising for canned wines and spritzers in urban regions.
- Germany (CAGR: 8.7%): Emphasis on flavored beer mixes and sustainable packaging.
- Italy (CAGR: 8.3%): Consumers embracing canned spritzes and aperitifs.
- South Korea (CAGR: 9%): Younger consumers driving demand for international RTD products.
- Japan (CAGR: 9.8%): A mature RTD market seeing innovation in flavors and health-conscious variants.
- China (CAGR: 12.1%): Fastest-growing market with rising middle class and online alcohol sales.
- Australia (CAGR: 9%): Popularity of outdoor consumption favoring canned formats.
- New Zealand (CAGR: 8.5%): Premium canned cocktails gaining momentum among millennials.

The market is moderately consolidated, with key players like AB InBev, Diageo, Molson Coors, The Boston Beer Company, and Constellation Brands leading in volume and brand penetration. However, regional and craft producers are gaining traction by offering localized and artisanal canned beverages. Innovation, flavor differentiation, and sustainability are expected to be the core competitive battlegrounds over the next decade. Key Market Players

- Anheuser-Busch InBev
- Diageo
- Constellation Brands
- Bacardi Limited
- The Boston Beer Company
- Pernod Ricard
- Brown-Forman Corporation
- Molson Coors Beverage Company
- Mark Anthony Group
- Heineken N.V.

Explore Alcoholic and Non Alcoholic Beverages Industry Analysis: <u>https://www.futuremarketinsights.com/industry-analysis/alcoholic-and-non-alcoholic-beverages</u>

Canned Alcoholic Beverages Market Segmentation

By Product Type:

By product type, the industry is segmented as hard seltzers, wine and RTD cocktails.

By Distribution Channel:

By distribution channel, the industry is classified into liquor stores, on-trade, and online retail. By Region:

By region, the segment is divided as North America, Latin America, Western Europe, Eastern Europe, South Asia & Pacific, East Asia, Central Asia, Balkan and Baltic Countries, Russia and Belarus, The Middle east & Africa.

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