

# Spinal Surgery Devices Trends 2025: Innovative Fixation Systems Boost Efficiency With Elastic Interference Technology

The Business Research Company's Spinal Surgery Devices Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, May 15, 2025 /EINPresswire.com/ -- The Business Research Company's Latest Report



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Reported insights in the study indicate strong momentum in the <u>spinal surgery devices market</u> size, particularly its growth trajectory over the past few years. The market witnessed growth from



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\$12.67 billion in 2024 to \$13.47 billion in 2025 at a compound annual growth rate CAGR of 6.3%. This robust growth in the historical period can be ascribed to multiple factors, including the steep rise in demand for minimally invasive procedures, the escalating prevalence of spinal disorders, a growing preference for motion preservation surgeries, along with a surge in demand for endoscopic spinal procedures and an increase in osteoporosis-related fractures.

Is the Spinal Surgery Devices Market Set to Witness

### **Substantial Growth?**

The forecast period is also poised to record strong market growth. By 2029, the spinal surgery devices market is projected to reach \$16.99 billion, expanding at a CAGR of 6.0%. Factors driving this market growth are the increasing geriatric population, escalating utilization of image-guided spinal navigation systems, and a surge in demand for motion preservation technologies. A rise in demand for ergonomic medical devices for spine care and growth in the number of specialized spinal care centres are other factors expected to drive future growth. Additionally, several emerging trends in the forecast period like minimally invasive surgical MIS techniques, 3D

printing for customized implants, robotic-assisted surgeries, motion preservation devices, and smart implants with sensors are attributed to this optimism.

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## What Drives The **Spinal Surgery Devices Market Growth**?

A significant growth driver of the spinal surgery devices market is the increasing back problems, expected to propel the markets forward. Back problems, including pain, discomfort, or limited mobility in the upper, middle, or lower back due to structural, muscular, or nerve-related issues, have been on a rise due to a sedentary lifestyle. Chronic problems arise from prolonged sitting, poor posture, and lack of movement that strains the spine, weakens core muscles, and accelerates disc degeneration, finally leading to chronic pain and mobility issues. The spinal surgery devices, in this backdrop, support individuals with back issues by providing structural stability, relieving nerve compression, restoring spinal alignment, and enhancing mobility, thereby reducing pain, improving function, and enhancing overall quality of life.

Who Are The Key Players In The Spinal Surgery Devices Market?

Industry titans in the spinal surgery devices market include Johnson & Johnson, Medtronic plc, Stryker Corporation, NuVasive Inc., SeaSpine Holdings Corporation, Globus Medical Inc., Orthofix Medical Inc., Aesculap Inc., Alphatec Holdings Inc., Innovasis Inc., Nexus Spine, Spinal Elements Inc., Spineart SA, B. Braun Melsungen AG, SpineWave Inc., Centinel Spine LLC, Life Spine Inc., Camber Spine Technologies, Captiva Spine Inc., and Aurora Spine Corporation.

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What Are The Emerging Trends In The Spinal Surgery Devices Market?

An evolving trend is that these major companies operating in the spinal surgery devices market are focusing on developing innovative fixation systems utilizing elastic interference technology and compliant mechanism engineering to enhance stability and improve surgical outcomes.

How Is The Spinal Surgery Devices Market Segmented?

The market report encompasses a detailed segmentation of the spinal surgery devices market:

- 1 By Device Type: Spinal Decompression, Spinal Fusion, Fracture Repair Devices, Arthroplasty Devices, Non-Fusion Devices
- 2 By Disease Indication: Degenerative Disc Disease, Complex Deformity, Traumas And Fractures
- 3 By Technology: Fusion, Non-Fusion, Vertebral Compression Fracture, Spine Biologics, Spinal Decompression
- 4 By End-Users: Hospitals And Ambulatory Surgery Centers, Specialty Clinics, Other End Users

## Subsegments:

- 1 By Spinal Decompression Device Type: Cervical Decompression, Lumbar Decompression, Thoracic Decompression
- 2 By Spinal Fusion Device Type: Anterior Cervical Discectomy and Fusion ACDF, Posterior Lumbar Interbody Fusion PLIF, Transforaminal Lumbar Interbody Fusion TLIF, Lateral Lumbar Interbody Fusion LLIF, Interbody Fusion Devices
- 3 By Fracture Repair Device Type: Pedicle Screws, Vertebroplasty Devices, Kyphoplasty Devices
- 4 By Arthroplasty Device Type: Cervical Arthroplasty Devices, Lumbar Arthroplasty Devices
- 5 By Non-Fusion Device Type: Artificial Discs, Dynamic Stabilization Devices

What Is The Regional Analysis Of Spinal Surgery Devices Market?

The regional analysis indicates that although North America had the largest share in the spinal surgery devices market in 2024, Asia-Pacific is expected to be the fastest-growing region during the forecast period. The comprehensive regional coverage includes Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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